

# **Online Travel: Market Research Report**

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# **Abstracts**

This report analyzes the worldwide markets for Online Travel in US\$ Million by the following Service Segments: Air Travel, Hotel Accommodation, Packaged Tours, and Others. The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Middle East, and Latin America. Annual estimates and forecasts are provided for the period 2010 through 2018. A six-year historic analysis is also provided for these markets. The report profiles 98 companies including many key and niche players such as Ctrip.com International Ltd, Expedia Inc., Expedia.com, Hotels.com, Egencia, Hotwire.com, Travel-Ticker.com, eLong, Inc., Expedia, Expedia Europe, hotel.de AG, Hotel Reservation Service Ltd., Indian Railway Catering and Tourism Corporation Ltd., Kuoni Travel Holding Limited, MakeMyTrip.com, Opodo Limited, Orbitz Worldwide, rbitz.com, ebookers.com, Priceline.com Inc., Booking.com B.V, Rakuten Travel Inc., Travelocity, Travelocity Europe, Travix International BV, TripAdvisor LLC, TUI Travel Plc, Wotif Group, Wotif.com, Asia Web Direct, LateStays.com, lastminute.com.au, travel.com.au, GoDo II-52, WotFlight, Yatra.com, Travelguru.com, and Recruit Co. Ltd. Market data and analytics are derived from primary and secondary research. Company profiles are primarily based upon search engine sources in the public domain.



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SeatGuru® Introduces New iPhone® App

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Cleartrip Launches Small World Travel Planning Tool

Travelzen.com Launches Universal Package Deals

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HostelWorld.com Unveils Travel Store

lastminute.com to Introduce traveldealsdirect.com

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AirAsia and Expedia in Joint Venture

Orbitz Worldwide Signs Partnership Agreement with AOL Travel

SAIF Partners and MakeMyTrip to Acquire Le Travenues Technology

Sabre Travel Network and AIRES Ink Distribution Agreement

SoQuero Takes Over start.de Travel Portal of Deutsche Bahn

Webjet Forms Partnership with Expedia® Affiliate Network

OpenJaw Technologies Enters into Partnership with VAYANT

Travelport Inks Content Agreement with Senegal Airlines



ebookers Forms Partnership with SilverRail Technologies

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Concur Enters into Partnership with Cleartrip

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Minoan Group Acquires John Semple Travel

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Tencent Holdings Acquires Stake in Huayi Brothers Media

Kuoni Travel Holding Acquires Gullivers Travel Associates

Shanghai Ever Bright Town International Travel Agency to Merge with Travelzen

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Wing On Travel Inks Agreement with C-Travel International to Divest Tourism Business

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UFC Collaborates with Orbitz Worldwide Distribution Travel Solution

restplass.no to Merge with Solfaktor

TripIt Partners with The Hudson Group



# **6.FOCUS ON SELECT GLOBAL PLAYERS**

Ctrip.com International Ltd (China)

Expedia, Inc. (US)

Expedia.com®

Hotels.com

Egencia™

Hotwire.com

Travel-Ticker.com™

eLong, Inc (China)

Expedia (India)

Expedia Europe (UK)

hotel.de AG (Germany)

Hotel Reservation Service Ltd (UK)

Indian Railway Catering and Tourism Corporation Ltd. (India)

Kuoni Travel Holding Limited (Switzerland)

MakeMyTrip.com (India)

Opodo Limited (UK)

Orbitz Worldwide (US)

Orbitz.com

ebookers.com

Priceline.com Inc (US)

Booking.com B.V (Netherlands)

Rakuten Travel, Inc. (US)

Travelocity (US)

Travelocity Europe (UK)

Travix International BV (The Netherlands)

TripAdvisor LLC (US)

TUI Travel Plc (UK)

Wotif Group (Australia)

Wotif.com

Asia Web Direct

LateStays.com

lastminute.com.au

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Table 76: Asia-Pacific Historic Review for Online Travel by Service Segment - Air Travel, Hotel Accommodation, Packaged Tours and Others Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 77: Asia-Pacific 15-Year Perspective for Online Travel by Service Segment -Percentage Breakdown of Revenues for Air Travel, Hotel Accommodation, Packaged Tours and Others Markets for the Years 2004, 2011 and 2018 (includes corresponding



Graph/Chart)

### 6.MIDDLE EAST

A. Market Analysis

Outlook

Product/Service Launch

Strategic Corporate Development

B. Market Analytics

Table 78: Middle East Recent Past, Current & Future Analysis for Online Travel by Service Segment - Air Travel, Hotel Accommodation, Packaged Tours and Others Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 79: Middle East Historic Review for Online Travel by Service Segment - Air Travel, Hotel Accommodation, Packaged Tours and Others Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 80: Middle East 15-Year Perspective for Online Travel by Service Segment-Percentage Breakdown of Revenues for Air Travel, Hotel Accommodation, Packaged Tours and Others Markets for the Years 2004, 2011 and 2018 (includes corresponding Graph/Chart)

### 7.LATIN AMERICA

A. Market Analysis

Outlook

Overview

Table 81: Online Leisure/Unmanaged Business Travel Market in Latin America (2011): Percentage Penetration of Bookings by Online Channel (includes corresponding Graph/Chart)

Market Snapshots

Booming Growth in the Latin American Travel Industry

Online Travel to Grow at a Swift Pace

**ARGENTINA** 

Strategic Corporate Developments

B. Market Analytics

Table 82: Latin American Recent Past, Current & Future Analysis for Online Travel by Service Segment - Air Travel, Hotel Accommodation, Packaged Tours, and Others Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years



2010 through 2018 (includes corresponding Graph/Chart)

Table 83: Latin American Historic Review for Online Travel by Service Segment - Air Travel, Hotel Accommodation, Packaged Tours and Others Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 84: Latin American 15-Year Perspective for Online Travel by Service Segment - Percentage Breakdown of Revenues for Air Travel, Hotel Accommodation, Packaged Tours and Others Markets for the Years 2004, 2011 and 2018 (includes corresponding Graph/Chart)

# IV. COMPETITIVE LANDSCAPE

Total Companies Profiled: 98 (including Divisions/Subsidiaries - 118)

The United States (27)

Japan (2)

Europe (34)

- France (10)
- Germany (2)
- The United Kingdom (16)
- Rest of Europe (6)

Asia-Pacific (Excluding Japan) (54)

Middle East (1)



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