

Online Travel: Market Research Report

https://marketpublishers.com/r/OC7913F7A0FEN.html

Date: June 2012

Pages: 398

Price: US\$ 4,800.00 (Single User License)

ID: OC7913F7A0FEN

Abstracts

This report analyzes the worldwide markets for Online Travel in US\$ Million by the following Service Segments: Air Travel, Hotel Accommodation, Packaged Tours, and Others. The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Middle East, and Latin America. Annual estimates and forecasts are provided for the period 2010 through 2018. A six-year historic analysis is also provided for these markets. The report profiles 98 companies including many key and niche players such as Ctrip.com International Ltd, Expedia Inc., Expedia.com, Hotels.com, Egencia, Hotwire.com, Travel-Ticker.com, eLong, Inc., Expedia, Expedia Europe, hotel.de AG, Hotel Reservation Service Ltd., Indian Railway Catering and Tourism Corporation Ltd., Kuoni Travel Holding Limited, MakeMyTrip.com, Opodo Limited, Orbitz Worldwide, rbitz.com, ebookers.com, Priceline.com Inc., Booking.com B.V, Rakuten Travel Inc., Travelocity, Travelocity Europe, Travix International BV, TripAdvisor LLC, TUI Travel Plc, Wotif Group, Wotif.com, Asia Web Direct, LateStays.com, lastminute.com.au, travel.com.au, GoDo II-52, WotFlight, Yatra.com, Travelguru.com, and Recruit Co. Ltd. Market data and analytics are derived from primary and secondary research. Company profiles are primarily based upon search engine sources in the public domain.



Contents

I. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS

Study Reliability and Reporting Limitations

Disclaimers

Data Interpretation & Reporting Level

Quantitative Techniques & Analytics

Product Definitions and Scope of Study

Air Travel

Hotel Accommodations

Package Tours

Others

Cruise Reservation

Rail Booking

Online Vehicle Booking

II. EXECUTIVE SUMMARY

1.INDUSTRY OVERVIEW

Web Gives Travel a Makeover

Current and Future Analysis

Recession & Travel Industry Dynamics Shape Trends in Online Travel Market

Dynamics of the Online Travel Industry

Key Drivers of e-commerce

Table 1: Leading Internet Using Countries Worldwide (2011) - Ranked by % of Internet-

Using Individuals (includes corresponding Graph/Chart)

Emerging Markets to Heat Up the Tourism Scenario

Table 2: Global Penetration Rates for Online Travel Websites by Country/ Region

(2011) (includes corresponding Graph/Chart)

Asia-Pacific Nowhere Close to the US and Europe

India Drives Online Travel Sales Growth in Asia-Pacific

China: World's Largest Outbound Market and Destination?

Major Threats Facing Online Travel Market

Geopolitical Risks

Aggressive Competition

Macroeconomic Factors

Seasonality



Competitive Landscape

Suppliers Vs Online Travel Agencies

Table 3: Leading Online Travel Agencies in the World (2011): Percentage Breakdown by Number of Users for Expedia, Priceline, Travelocity, Orbitz Worldwide, TUI Group, Kayak.com Network, eDreams, Ctrip.com, Voyages-SNCF.com, and Jalan.net (includes corresponding Graph/Chart)

Factors Influencing Supplier Market Share

Consolidation Activity Gains Momentum

Consolidations Portray Positive Results in the Online Travel Industry

2.MARKET DYNAMICS

Convenience Benefits to Drive Growth in Online Travel

Foreign Exchange Rates Influence Demand

Hike in Fuel Prices Deters Travel Plans

Travel Websites & Airline Companies: On the Warpath

Overcapacity & Consolidation in Aviation Sector Threaten Online Travel Business

Hotel Industry - Integral Part of Travel Business

Established Search Engines Threaten Online Travel

Dominant Brands in the Limelight

Elderly and Female Population Drive Online Travel

Online Travel Agencies Defuse the Impact of Recession

Technology Boosts Online Travel Business

Increasing Adoption of Mobile Technology for Travel Bookings

Table 4: Leading Travel Mobile Sites and Applications in the World (October 2009) -

Ranked by Number of Unique Monthly Visitors (in '000) (includes corresponding

Graph/Chart)

Social Media to Influence Consumer Travel Decisions

Travel Apps: the 'In Thing'

Travel-based Social Games to Promote Tourism

3.SERVICE OVERVIEW

Online Definition: An Introduction

Online Travel Ecosystem

Travel Website

Travelogues

Service Providers

Online Travel Agencies (OTAs)



Metasearch Engines and Fare Aggregators

Travel and Tourism Guides

Bargain Sites

Student Travel Agencies

Types of Online Travel Bookings

Air Travel

E-Ticket

Fund Flow in Commissionable Inventory for Online Agencies

Types of Service Providers

Airfare Booking and Fulfillment Process

Advantages of Online Air Travel Booking

Hotel Accommodations

Package Tours

Cruise Reservation

Rail Booking

Online Vehicle Booking

Travel 2.0 Technologies

4.PRODUCT/SERVICE LAUNCHES

Orbitz for Business Introduces Limos.com in Car-Rental Services

Travelocity Unveils Travelocity App for iPad®

Orbitz.com Introduces 'Hotels by Orbits' iPhone® App

Expedia Launches 360° Advertising Campaign in India

Renren.com Launches Fengche.com in China

Travelstart Introduces Beta Version of Nigerian Travel Website

Travelstart Introduces Online Travel Site in Kenya

Travelstart South Africa Rolls Out Car Rental Booking Website

CheapTickets Launches Dutch iPhone App in Netherlands

SeatGuru® Introduces New iPhone® App

TripAdvisor to Launch New Review Collection Platform

American Express OPEN to Introduce Online Travel Solution

RBC Rewards Partners with Travelocity to Introduce Online Travel Booking Tool

Media Ingenuity Rolls Out Fluid Online Travel Insurance Brand

redspottedhanky.com Launches Online Hotel Booking Services

Forbes Travel Guide Rolls Out Startle.com

Thomas Cook Introduces Thomascook.ca Website

Glamour Destination Management Company and Regatta Travel Solutions to Unveil

Online Travel Agency



Google to Roll Out Online Travel Search Product

iCruise.com Unveils m.icruise.com

Sustainable Travel International Rolls Out Green.travel Website

MY Trip File Introduces Online Documents Access

Expedia to Launch Brand Campaign

Orbitz Worldwide Re-launches HotelClub.com

ebookers.com Launches Mobile Website

Travelstart Introduces Travelstart Namibia Online Travel Website in Namibia

Taobao to Launch Online Travel Platform

Limos.com Rolls Out ForGround.com

Webjet Unveils Webjet.com

VoyagePrive Commences Operations in US

Swiftrank Pte Launches Online Global Travel Network

MakeMyTrip Unveils Apnaagent.com B2B Platform

Cleartrip Launches Small World Travel Planning Tool

Travelzen.com Launches Universal Package Deals

RCI India Introduces RCI Travel Online

HostelWorld.com Unveils Travel Store

lastminute.com to Introduce traveldealsdirect.com

International Monetary Systems Launches Full-Service Travel Solution

Amadeus Marketing Unveils Amadeus e-Support Centre

Zahara Travel & Service Bureau Unveils Web Travel Portal

ebookers.com Introduces Innovations in Hotel Offerings

5.RECENT INDUSTRY ACTIVITY

Yatra.com Takes Over Travelguru.com

MakeMyTrip.com Takes Over Luxury Tours & Travels

Multiple Online Travel Companies Merge under BCD Holdings

Skyscanner Takes Over Zoombu

TourBoarding.com Partners with STA Travel

AirAsia and Expedia in Joint Venture

Orbitz Worldwide Signs Partnership Agreement with AOL Travel

SAIF Partners and MakeMyTrip to Acquire Le Travenues Technology

Sabre Travel Network and AIRES Ink Distribution Agreement

SoQuero Takes Over start.de Travel Portal of Deutsche Bahn

Webjet Forms Partnership with Expedia® Affiliate Network

OpenJaw Technologies Enters into Partnership with VAYANT

Travelport Inks Content Agreement with Senegal Airlines



ebookers Forms Partnership with SilverRail Technologies

Blue Ribbon Business Travel International Inks Long Term Renewal Agreement with Travelport

Milestone Capital Signs Investment Agreement with Xinhua Travel

Vayama.com to Form Alliance with QVC to Offer Italian Vacation Getaway

Expedia Acquires Stake in eLong from Renren

Travix to Acquire easytobook.com

TripAdvisor Forms Partnership with Fodor's Travel

Expedia Ties-up with WPP Group

Expedia Forms Partnership with APA Hotels & Resorts

Travel Ad Network Takes Over TravelMuse

Google Acquires Ruba

Rand McNally Takes Over Tripology

Permira Advisers Acquires Majority Interest in eDreams Group

MACAU.COM Enters into Partnership with The American Chamber of Commerce in Macau

Yatra.com Allies with HDFC Bank

GED Iberian Private Equity Takes Over Paravion.ro

ODISSIA Establishes New Online Travel Agency

Thomas Cook Group to Unveil Online Travel Agency

World Travel Market Unveils New Online Bespoke Accommodation Booking Service

Cleartrip Travel Services Private Unveils UAE Operations

Expedia Inks Agreement with AirTran Airways

Concur Enters into Partnership with Cleartrip

TravelShark Acquires Travel Websites in Europe and Asia

Minoan Group Acquires John Semple Travel

Residency Projects & Infratech Takes over Bonvoyage.in

Tencent Holdings Acquires Stake in eLong

Tencent Holdings Acquires Stake in Huayi Brothers Media

Kuoni Travel Holding Acquires Gullivers Travel Associates

Shanghai Ever Bright Town International Travel Agency to Merge with Travelzen

TravelAdNetwork Takes Over TravelMuse

Ctrip.com Acquires Stake in HKWOT(BVI)

Wing On Travel Inks Agreement with C-Travel International to Divest Tourism Business

Alaska Airlines Procures Private Label Solution from Orbitz Worldwide Distribution

UFC Collaborates with Orbitz Worldwide Distribution Travel Solution

restplass.no to Merge with Solfaktor

TripIt Partners with The Hudson Group



6.FOCUS ON SELECT GLOBAL PLAYERS

Ctrip.com International Ltd (China)

Expedia, Inc. (US)

Expedia.com®

Hotels.com

Egencia™

Hotwire.com

Travel-Ticker.com™

eLong, Inc (China)

Expedia (India)

Expedia Europe (UK)

hotel.de AG (Germany)

Hotel Reservation Service Ltd (UK)

Indian Railway Catering and Tourism Corporation Ltd. (India)

Kuoni Travel Holding Limited (Switzerland)

MakeMyTrip.com (India)

Opodo Limited (UK)

Orbitz Worldwide (US)

Orbitz.com

ebookers.com

Priceline.com Inc (US)

Booking.com B.V (Netherlands)

Rakuten Travel, Inc. (US)

Travelocity (US)

Travelocity Europe (UK)

Travix International BV (The Netherlands)

TripAdvisor LLC (US)

TUI Travel Plc (UK)

Wotif Group (Australia)

Wotif.com

Asia Web Direct

LateStays.com

lastminute.com.au

travel.com.au

GoDo

WotFlight

Yatra.com (India)

Travelguru.com (India)



Recruit Co. Ltd (Japan)

7.GLOBAL MARKET PERSPECTIVE

Table 5: World Recent Past, Current & Future Analysis for Online Travel by Geographic Region/Country - US, Canada, Japan, Europe, Asia-Pacific, Middle East and Latin America Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 6: World Historic Review for Online Travel by Geographic Region/Country - US, Canada, Japan, Europe, Asia-Pacific, Middle East and Latin America Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 7: World 15-Year Perspective for Online Travel by Geographic Region/Country – Percentage Breakdown of Revenues for US, Canada, Japan, Europe, Asia-Pacific, Middle East and Latin America Markets for the Years 2004, 2011 and 2018 (includes corresponding Graph/Chart)

Table 8: World Recent Past, Current & Future Analysis for Online Air Travel by Geographic Region/Country - US, Canada, Japan, Europe, Asia-Pacific, Middle East and Latin America Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2010 through 2018 (includes corresponding Graph/Chart) Table 9: World Historic Review for Online Air Travel by Geographic Region/Country - US, Canada, Japan, Europe, Asia-Pacific, Middle East and Latin America Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 10: World 15-Year Perspective for Online Air Travel by Geographic Region - Percentage Breakdown of Revenues for US, Canada, Japan, Europe, Asia-Pacific, Middle East and Latin America Markets for the Years 2004, 2011 and 2018 (includes corresponding Graph/Chart)

Table 11: World Recent Past, Current & Future Analysis for Hotel Accommodation by Geographic Region/Country - US, Canada, Japan, Europe, Asia-Pacific, Middle East and Latin America Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2010 through 2018 (includes corresponding Graph/Chart) Table 12: World Historic Review for Hotel Accommodation by Geographic Region/Country - US, Canada, Japan, Europe, Asia-Pacific, Middle East and Latin America Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 13: World 15-Year Perspective for Hotel Accommodation by Geographic Region/Country - Percentage Breakdown of Revenues for US Canada, Japan, Europe, Asia-Pacific, Middle East and Latin America Markets for the Years 2004, 2011 and 2018



(includes corresponding Graph/Chart)

Table 14: World Recent Past, Current & Future Analysis for Packaged Tours by Geographic Region/Country - US, Canada, Japan, Europe, Asia-Pacific, Middle East and Latin America Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2010 through 2018 (includes corresponding Graph/Chart) Table 15: World Historic Review for Packaged Tours by Geographic Region/Country - US, Canada, Japan, Europe, Asia-Pacific, Middle East and Latin America Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 16: World 15-Year Perspective for Packaged Tours by Geographic Region/Country – Percentage Breakdown of Revenues for US, Canada, Japan, Europe, Asia-Pacific, Middle East and Latin America Markets for the Years 2004, 2011 and 2018 (includes corresponding Graph/Chart)

Table 17: World Recent Past, Current & Future Analysis for Other Online Travel Services by Geographic Region/Country - US, Canada, Japan, Europe, Asia-Pacific, Middle East and Latin America Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 18: World Historic Review for Other Online Travel Services by Geographic Region/ Country - US, Canada, Japan, Europe, Asia-Pacific, Middle East and Latin America Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 19: World 15-Year Perspective for Other Online Travel Services Market by Geographic Region/Country - Percentage Breakdown of Revenues for US, Canada, Japan, Europe, Asia-Pacific, Middle East and Latin America Markets for the Years 2004, 2011 and 2018 (includes corresponding Graph/Chart)

III. MARKET

1.THE UNITED STATES

A. Market Analysis

Outlook

Impact of Recession

Slow Pace of Economic Recovery: A Cause of Concern

Online Travel Matures

Top Sources Used by Travelers to Book Travel in the US (2011)

Table 20: Leading Players in the US Online Travel Market (2010): Percentage Breakdown of Gross Bookings for Expedia, Orbitz, Priceline and Travelocity (includes



corresponding Graph/Chart)

Top 15 Travel Web Portals in the US (2011): Ranked on the Basis of Number of Users

Offline Vs Online

Social Media to Govern Travel Decisions

Emphasis on Value

Importance of Online Reputation

Online Travel Agencies: A Favorite

Online Travel Agencies Nibble into Tour Operator Share

Leading Travel Related Websites in the US (2010): Ranked on the Basis of Visits

GDS Companies Garner a Chunk of the Gross Travel Supplier Bookings

Opportunities Galore Amid Recession for Hospitality Solution Providers

Online Travel Successful in Meeting Specific Requirements

Key Statistical Data

Table 21: Online Travel Market in the US (2011): Percentage Breakdown of Number of Online Travelers by Age (includes corresponding Graph/Chart)

Table 22: Online Hotel Reservations for Major Hotels by Source in the US (2011) (includes corresponding Graph/Chart)

Table 23: US Travel Market (2011): Percentage Breakdown of Gross Bookings by Channel - Online Leisure, Offline Leisure, Online Corporate, and Offline Corporate (includes corresponding Graph/Chart)

Product/Service Launches

Strategic Corporate Developments

Key Players

B. Market Analytics

Table 24: US Recent Past, Current and Future Analysis for Online Travel by Service Segment - Air Travel, Hotel Accommodation, Packaged Tours and Others Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for the Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 25: US Historic Review for Online Travel by Service Segment - Air Travel, Hotel Accommodation, Packaged Tours and Others Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for the Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 26: US 15-Year Perspective for Online Travel by Service Segment - Percentage Breakdown of Revenues for Air Travel, Hotel Accommodation, Packaged Tours and Others Markets for the Years 2004, 2011 and 2018 (includes corresponding Graph/Chart)

2.CANADA



A. Market Analysis

Outlook

Online Bookings Find Favor Even During Recession

Product/Service Launch

B. Market Analytics

Table 27: Canadian Recent Past, Current and Future Analysis for Online Travel by Service Segment - Air Travel, Hotel Accommodation, Packaged Tours and Others Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for the Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 28: Canadian Historic Review for Online Travel by Service Segment - Air Travel, Hotel Accommodation, Packaged Tours and Others Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for the Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 29: Canadian 15-Year Perspective for Online Travel by Service Segment - Percentage Breakdown of Revenues for Air Travel, Hotel Accommodation, Packaged Tours and Others Markets for the Years 2004, 2011 and 2018 (includes corresponding Graph/Chart)

3.JAPAN

A. Market Analysis

Outlook

Overview

Strategic Corporate Development

Recruit Co. Ltd – A Key Player

B. Market Analytics

Table 30: Japanese Recent Past, Current and Future Analysis for Online Travel Market by Service Segment - Air Travel, Hotel Accommodation, Packaged Tours and Others Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for the Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 31: Japanese Historic Review for Online Travel Market by Service Segment - Air Travel, Hotel Accommodation, Packaged Tours and Others Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for the Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 32: Japanese 15-Year Perspective for Online Travel by Service Segment - Percentage Breakdown of Revenues for Air Travel, Hotel Accommodation, Packaged Tours and Others Markets for the Years 2004, 2011 and 2018 (includes corresponding Graph/Chart)



4.EUROPE

A. Market Analysis

Outlook

Overview

Burgeoning Online Travel Share

Top 3 Reasons to Make Travel Bookings Online in Europe

Growth in Online Bookings Supported by GDS

Escalating Number of Travel Metasearch Platforms

Personalization and Contextualization of Information

Role of DMOs During Recession

Product Diversification Tops Strategy

Travel 2.0 to Influence Online Travel Bookings

Mobile Applications: Future of Online Travel

Issues Hampering Growth in the European Online Travel Market

Key Statistical Data

Table 33: Leading Travel Properties in Europe (As of April 2011): Ranked by Number of Unique Visitors (in Million) (includes corresponding Graph/Chart)

Table 34: Leading Online Travel Agencies in the Pan-European Market (2009):

Percentage Breakdown for Expedia, Priceline, Travelocity, Opodo and Orbitz (includes corresponding Graph/Chart)

Table 35: Travel Market in Europe (2011): Percentage Breakdown of Revenues by Channel (includes corresponding Graph/Chart)

Table 36: European Online Travel Market (2009): Percentage of Trips by Category (includes corresponding Graph/Chart)

Table 37: Leading Online Travel Booking Channels in Europe (2011): Percentage Breakdown of Bookings by Type (includes corresponding Graph/Chart)

Table 38: Leisure and Unmanaged Online Booking Penetration (%) in Select European Countries (2011) (includes corresponding Graph/Chart)

B. Market Analytics

Table 39: European Recent Past, Current & Future Analysis for Online Travel by Geographic Region/Country - France, Germany, Italy, UK, Spain and Rest of Europe Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 40: European Historic Review for Online Travel by Geographic Region/Country - France, Germany, Italy, UK, Spain and Rest of Europe Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 41: European 15-Year Perspective for Online Travel by Geographic Region-



Percentage Breakdown of Revenues for France, Germany, Italy, UK, Spain and Rest of Europe Markets for the Years 2004, 2011 and 2018 (includes corresponding Graph/Chart)

Table 42: European Recent Past, Current & Future Analysis for Online Travel by Service Segment - Air Travel, Hotel Accommodation, Packaged Tours and Others Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 43: European Historic Review for Online Travel by Service Segment -Air Travel, Hotel Accommodation, Packaged Tours and Others Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 44: European 15-Year Perspective for Online Travel Market by Service Segment - Percentage Breakdown of Revenues for -Air Travel, Hotel Accommodation, Packaged Tours and Others for the Years 2004, 2011 and 2018 (includes corresponding Graph/Chart)

4a.FRANCE

A. Market Analysis

Outlook

Overview

Leading Travel Websites (Destinations and Accommodation) in France (2011): Ranked on the Basis of Market Share

B. Market Analytics

Table 45: French Recent Past, Current & Future Analysis for Online Travel by Service Segment - Air Travel, Hotel Accommodation, Packaged Tours and Others Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 46: French Historic Review for Online Travel by Service Segment - Air Travel, Hotel Accommodation, Packaged Tours and Others Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 47: French 15-Year Perspective for Online Travel Market by Service Segment - Percentage Breakdown of Revenues for Air Travel, Hotel Accommodation, Packaged Tours and Others Markets for the Years 2004, 2011 and 2018 (includes corresponding Graph/Chart)

4b.GERMANY

A. Market Analysis

Outlook

Overview

German Online Travel Market (2010): Leading Destinations for Online Bookings



Ranked on the Basis of Priority

Resilience of the Online Travel Market

What Do Germans Like?

Table 48: German Online Travel Market by Age Group (2010): Percentage Breakdown of Consumers Booking Travel over Internet (includes corresponding Graph/Chart)

Strategic Corporate Development hotel.de AG – A Major Player

B. Market Analytics

Table 49: German Recent Past, Current & Future Analysis for Online Travel by Service Segment - Air Travel, Hotel Accommodation, Packaged Tours and Others Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 50: German Historic Review for Online Travel by Service Segment - Air Travel, Hotel Accommodation, Packaged Tours and Others Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 51: German 15-Year Perspective for Online Travel by Service Segment -Percentage Breakdown of Revenues for Air Travel, Hotel Accommodation, Packaged Tours and Others Markets for the Years 2004, 2011 and 2018 (includes corresponding Graph/Chart)

4c.ITALY

Market Analysis

Table 52: Italian Recent Past, Current & Future Analysis for Online Travel by Service Segment - Air Travel, Hotel Accommodation, Packaged Tours and Others Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 53: Italian Historic Review for Online Travel by Service Segment - Air Travel, Hotel Accommodation, Packaged Tours and Others Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 54: Italian 15-Year Perspective for Online Travel by Service Segment – Percentage Breakdown of Revenues for Air Travel, Hotel Accommodation, Packaged Tours and Others Markets for the Years 2004, 2011 and 2018 (includes corresponding Graph/Chart)

4d.THE UNITED KINGDOM

A. Market Analysis

Outlook

Recession Squeezes Online Travel Market



British Online Travel Market Post Recession

Leading Travel Websites (Destinations and Accommodation) in the UK (2011) – Ranked on the Basis of Market Share

Privacy: A Major Concern for Online Travel Bookers

Factors Inhibiting Consumers from Using Travel Websites

Product/Service Launches

Strategic Corporate Developments

Key Players

B. Market Analytics

Table 55: UK Recent Past, Current & Future Analysis for Online Travel by Service Segment - Air Travel, Hotel Accommodation, Packaged Tours and Others Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 56: UK Historic Review for Online Travel by Service Segment - Air Travel, Hotel Accommodation, Packaged Tours and Others Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 57: UK 15-Year Perspective for Online Travel by Service Segment – Percentage Breakdown of Revenues for Air Travel, Hotel Accommodation, Packaged Tours and Others Markets for the Years 2004, 2011 and 2018 (includes corresponding Graph/Chart)

4e.SPAIN

A. Market Analysis

Outlook

Key Trends

User Review Crucial

Product Differentiation: A Key Factor

Potential Opportunities

'The Golden Egg'

Strategic Corporate Developments

B. Market Analytics

Table 58: Spanish Recent Past, Current & Future Analysis for Online Travel by Service Segment - Air Travel, Hotel Accommodation, Packaged Tours, and Others Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 59: Spanish Historic Review for Online Travel by Service Segment - Air Travel, Hotel Accommodation, Packaged Tours and Others Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2004 through 2009 (includes corresponding Graph/Chart)



Table 60: Spanish 15-Year Perspective for Online Travel by Service Segment -Percentage Breakdown of Revenues for Air Travel, Hotel Accommodation, Packaged Tours and Others Markets for the Years 2004, 2011 and 2018 (includes corresponding Graph/Chart)

4f.REST OF EUROPE

A. Market Analysis

Outlook

Belgium

Online Booking System Boom

Ireland

Retail Travel during Recession

Switzerland

Online Travel: A Growing Industry

Russia

Product/Service Launch

Strategic Corporate Development

Key Players

B. Market Analytics

Table 61: Rest of Europe Recent Past, Current & Future Analysis for Online Travel by Service Segment - Air Travel, Hotel Accommodation, Packaged Tours, and Others Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 62: Rest of Europe Historic Review for Online Travel by Service Segment - Air Travel, Hotel Accommodation, Packaged Tours and Others Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 63: Rest of Europe 15-Year Perspective for Online Travel by Service Segment -Percentage Breakdown of Revenues for Air Travel, Hotel Accommodation, Packaged Tours and Others Markets for the Years 2004, 2011 and 2018 (includes corresponding Graph/Chart)

5.ASIA-PACIFIC

A. Market Analysis

Outlook

Asia-Pacific: A Latent Online Travel Market

Growth Drivers

Asians Prefer Travel Destinations in Asia

Indian Railways: Asia-Pacific Largest Travel Website



Who Are these Online Travelers?

Technological Advancements Transform Travel

Smart Phones and Newer Mobile Technologies to Fuel Online Travel Growth

Hotel Segment Shines

Key Statistical Data

Table 64: Leading Players in the Asia-Pacific Online Travel Market (2008): Percentage Breakdown of Gross Bookings Value for Ctrip, Rakuten Travels, Recruit, Wotif and Asia Rooms (includes corresponding Graph/Chart)

Table 65: Asia-Pacific Online Travel Market (2010): Average Time (In Hours) Spent Online Per Visitor by Country (includes corresponding Graph/Chart)

Australia

Overview

Leading Travel Websites (Destinations and Accommodations) in Australia (2011):

Ranked on the Basis of Market Share

Table 66: Leading Players in the Australian Online Travel Market (2009): Percentage Breakdown of Number of Hits - Webjet, Flight Center, Expedia, Last Minute and Others (includes corresponding Graph/Chart)

Travel Trivia

New Zealand

Leading Travel Websites (Destinations and Accommodations) in New Zealand (2011): Ranked on the Basis of Number of Hits

China

Overview

Operating Licenses

Low Penetration Offers Tremendous Growth Potential

Visa Restrictions Impede Chinese Travel

Trends Favor Industry Consolidation

Competitive Scenario

Table 67: Leading Online Travel Agencies in China (2011): Percentage Breakdown of Revenues for ctrip.com, mangocity.com, elong.com, 118114.com, huitongke.com, 12580.10086.cn, 17u.com, and Others (includes corresponding Graph/Chart)

India

Overview

Industry Structure

Travel Trade Scenario

Table 68: Leading Airline Websites in India (2010) – Ranked by Number of Visitors (in '000) (includes corresponding Graph/Chart)

E-commerce Boost to Drive Growth in the Indian Online Travel Industry

Table 69: Number of Internet Users (in Million) in India (2007-2012 (includes



corresponding Graph/Chart)

Competitive Landscape

Table 70: Leading Players in the Indian Online Travel Market (2011): Percentage Breakdown of Visits for MakeMyTrip, Yatra, Cleartrip, AZDreams - India and Others (includes corresponding Graph/Chart)

Table 71: Leading Websites in the Indian Travel Market (2011): Percentage Breakdown of Number of Visits for Indian Railways, MakeMyTrip, Yatra Online, Cleartrip, Expedia Inc, TravelAdNetwork, Mustseeindia.com, Indiarailinfo.com, redbus.in and HolidaylQ.com (includes corresponding Graph/Chart)

Table 72: Leading Online Travel Agencies in India (2010) – Ranked by Number of Visitors (in '000) (includes corresponding Graph/Chart)

Table 73: Leading Accommodation Sites in India (2010) - Ranked by Number of Visitors (in '000) (includes corresponding Graph/Chart)

Leading Sources of Travel News in India (2010) - Ranked on the Basis of Number of Visitors

Singapore

Industry Giants Look to Capitalize on Potential Singaporean Travelers

Table 74: Leading Travel Websites in Singapore (2010): Ranked by Number of Users (in '000) (includes corresponding Graph/Chart)

South Korea

Online Travel: A Booming Industry

iTour Seoul 2.0: An App Dedicated to Travel

Thailand

Amazing Thailand: A Mobile Application

Product/Service Launches

Strategic Corporate Developments

Key Players

B. Market Analytics

Table 75: Asia-Pacific Recent Past, Current & Future Analysis for Online Travel by Service Segment - Air Travel, Hotel Accommodation, Packaged Tours and Others Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 76: Asia-Pacific Historic Review for Online Travel by Service Segment - Air Travel, Hotel Accommodation, Packaged Tours and Others Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 77: Asia-Pacific 15-Year Perspective for Online Travel by Service Segment -Percentage Breakdown of Revenues for Air Travel, Hotel Accommodation, Packaged Tours and Others Markets for the Years 2004, 2011 and 2018 (includes corresponding



Graph/Chart)

6.MIDDLE EAST

A. Market Analysis

Outlook

Product/Service Launch

Strategic Corporate Development

B. Market Analytics

Table 78: Middle East Recent Past, Current & Future Analysis for Online Travel by Service Segment - Air Travel, Hotel Accommodation, Packaged Tours and Others Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 79: Middle East Historic Review for Online Travel by Service Segment - Air Travel, Hotel Accommodation, Packaged Tours and Others Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 80: Middle East 15-Year Perspective for Online Travel by Service Segment-Percentage Breakdown of Revenues for Air Travel, Hotel Accommodation, Packaged Tours and Others Markets for the Years 2004, 2011 and 2018 (includes corresponding Graph/Chart)

7.LATIN AMERICA

A. Market Analysis

Outlook

Overview

Table 81: Online Leisure/Unmanaged Business Travel Market in Latin America (2011): Percentage Penetration of Bookings by Online Channel (includes corresponding Graph/Chart)

Market Snapshots

Booming Growth in the Latin American Travel Industry

Online Travel to Grow at a Swift Pace

ARGENTINA

Strategic Corporate Developments

B. Market Analytics

Table 82: Latin American Recent Past, Current & Future Analysis for Online Travel by Service Segment - Air Travel, Hotel Accommodation, Packaged Tours, and Others Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years



2010 through 2018 (includes corresponding Graph/Chart)

Table 83: Latin American Historic Review for Online Travel by Service Segment - Air Travel, Hotel Accommodation, Packaged Tours and Others Markets Independently Analyzed with Annual Revenue Figures in US\$ Million for Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 84: Latin American 15-Year Perspective for Online Travel by Service Segment - Percentage Breakdown of Revenues for Air Travel, Hotel Accommodation, Packaged Tours and Others Markets for the Years 2004, 2011 and 2018 (includes corresponding Graph/Chart)

IV. COMPETITIVE LANDSCAPE

Total Companies Profiled: 98 (including Divisions/Subsidiaries - 118)

The United States (27)

Japan (2)

Europe (34)

- France (10)
- Germany (2)
- The United Kingdom (16)
- Rest of Europe (6)

Asia-Pacific (Excluding Japan) (54)

Middle East (1)



I would like to order

Product name: Online Travel: Market Research Report

Product link: https://marketpublishers.com/r/OC7913F7A0FEN.html

Price: US\$ 4,800.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/OC7913F7A0FEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970