

# Feed Acidifiers: Market Research Report

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# **Abstracts**

This report analyzes the worldwide markets for Feed Acidifiers in US\$ Thousand by the following Product Segments: Formic Acid, Lactic Acid, Fumaric Acid, Propionic Acid, and Other Acids.

The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World. Annual estimates and forecasts are provided for the period 2016 through 2024.

Also, a five-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research.

Company profiles are primarily based on public domain information including company URLs. The report profiles 46 companies including many key and niche players such as -

Addcon Group GmbH

**BASF SE** 

**BIOMIN Holding GmbH** 

Corbion NV

Eastman Chemical Company

Impextraco NV



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Jefo Nutrition, Inc. (Canada)

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**Table 89.** Asia-Pacific Historic Review for Feed Acidifiers by Geographic Region - China, India, and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 90.** Asia-Pacific 14-Year Perspective for Feed Acidifiers by Geographic Region - Percentage Breakdown of Dollar Sales for China, India, and Rest of Asia-Pacific Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

**Table 91.** Asia-Pacific Recent Past, Current & Future Analysis for Feed Acidifiers by Product Segment - Formic Acid, Lactic Acid, Fumaric Acid, Propionic Acid and Other Acids Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 92.** Asia-Pacific Historic Review for Feed Acidifiers by Product Segment - Formic Acid, Lactic Acid, Fumaric Acid, Propionic Acid and Other Acids Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 93.** Asia-Pacific 14-Year Perspective for Feed Acidifiers by Product Segment - Percentage Breakdown of Dollar Sales for Formic Acid, Lactic Acid, Fumaric Acid, Propionic Acid and Other Acids Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

11.5.1 China

A. Market Analysis

**Current and Future Analysis** 

Animal Feed Additive Market: Rising Feed Production Aids Growth

Sustained Increase in Feed Production – Growth Potential for Feed Acidifiers

China: The World's Leading Meat Market

**Table 94.** Chinese Meat Production by Type (2014-2018): Annual Meat Production in



Thousand Metric Tons for Beef & Veal, Broiler and Pork (includes corresponding Graph/Chart)

Growing Appetite for Beef among Chinese An Insight into Broiler Chicken Market China: Largest Producer of Pork Worldwide B. Market Analytics

**Table 95.** Chinese Recent Past, Current & Future Analysis for Feed Acidifiers by Product Segment - Formic Acid, Lactic Acid, Fumaric Acid, Propionic Acid and Other Acids Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 96.** Chinese Historic Review for Feed Acidifiers by Product Segment - Formic Acid, Lactic Acid, Fumaric Acid, Propionic Acid and Other Acids Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 97.** Chinese 14-Year Perspective for Feed Acidifiers by Product Segment - Percentage Breakdown of Dollar Sales for Formic Acid, Lactic Acid, Fumaric Acid, Propionic Acid and Other Acids Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

11.5.2 India

A. Market Analysis

Current and Future Analysis

Demand for Animal Feed Additives Continues to Surge

Meat Market Presents Favorable Outlook for Feed Acidifiers

**Table 98.** Indian Meat Production by Type (2014-2018): Annual Meat Production in Thousand Metric Tons for Beef & Veal and Broiler (includes corresponding Graph/Chart)

B. Market Analytics

Table 99. Indian Recent Past, Current & Future Analysis for Feed Acidifiers by Product



Segment - Formic Acid, Lactic Acid, Fumaric Acid, Propionic Acid and Other Acids Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 100.** Indian Historic Review for Feed Acidifiers by Product Segment - Formic Acid, Lactic Acid, Fumaric Acid, Propionic Acid and Other Acids Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 101.** Indian 14-Year Perspective for Feed Acidifiers by Product Segment - Percentage Breakdown of Dollar Sales for Formic Acid, Lactic Acid, Fumaric Acid, Propionic Acid and Other Acids Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

11.5.3 Rest of Asia-Pacific
A. Market Analysis
Current and Future Analysis
Australia
Malaysia
New Zealand
South Korea
Vietnam

B. Market Analytics

**Table 102.** Rest of Asia-Pacific Recent Past, Current & Future Analysis for Feed Acidifiers by Product Segment - Formic Acid, Lactic Acid, Fumaric Acid, Propionic Acid and Other Acids Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 103.** Rest of Asia-Pacific Historic Review for Feed Acidifiers by Product Segment - Formic Acid, Lactic Acid, Fumaric Acid, Propionic Acid and Other Acids Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 104.** Rest of Asia-Pacific 14-Year Perspective for Feed Acidifiers by Product Segment - Percentage Breakdown of Dollar Sales for Formic Acid, Lactic Acid, Fumaric Acid, Propionic Acid and Other Acids Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)



11.6 Latin America

A. Market Analysis

Current and Future Analysis

Rising Meat Consumption in Latin America Bodes Well for Feed Acidifiers Market

B. Market Analytics

**Table 105.** Latin American Recent Past, Current & Future Analysis for Feed Acidifiers by Geographic Region - Brazil and Rest of Latin American Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 106.** Latin American Historic Review for Feed Acidifiers by Geographic Region - Brazil and Rest of Latin American Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 107.** Latin American 14-Year Perspective for Feed Acidifiers by Geographic Region - Percentage Breakdown of Dollar Sales for Brazil and Rest of Latin American Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

**Table 108.** Latin American Recent Past, Current & Future Analysis for Feed Acidifiers by Product Segment - Formic Acid, Lactic Acid, Fumaric Acid, Propionic Acid and Other Acids Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 109.** Latin American Historic Review for Feed Acidifiers by Product Segment - Formic Acid, Lactic Acid, Fumaric Acid, Propionic Acid and Other Acids Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 110.** Latin American 14-Year Perspective for Feed Acidifiers by Product Segment - Percentage Breakdown of Dollar Sales for Formic Acid, Lactic Acid, Fumaric Acid, Propionic Acid and Other Acids Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

11.6.1 BrazilA. Market AnalysisCurrent and Future Analysis



Burgeoning Animal Feed and Meat Export Markets Spur Feed Acidifiers Demand

**Table 111.** Brazilian Meat Production by Type (2014-2018): Annual Meat Production in Thousand Metric Tons for Beef & Veal, Pork, and Broiler (includes corresponding Graph/Chart)

B. Market Analytics

**Table 112.** Brazilian Recent Past, Current & Future Analysis for Feed Acidifiers by Product Segment - Formic Acid, Lactic Acid, Fumaric Acid, Propionic Acid and Other Acids Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 113.** Brazilian Historic Review for Feed Acidifiers by Product Segment - Formic Acid, Lactic Acid, Fumaric Acid, Propionic Acid and Other Acids Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 114.** Brazilian 14-Year Perspective for Feed Acidifiers by Product Segment - Percentage Breakdown of Dollar Sales for Formic Acid, Lactic Acid, Fumaric Acid, Propionic Acid and Other Acids Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

11.6.2 Rest of Latin America

A. Market Analysis

Current and Future Analysis

Mexico: Growing Meat Industry Supports Growth in Feed Acidifiers Market

**Table 115.** Mexican Meat Production by Type (2014-2018): Annual Meat Production in Thousand Metric Tons for Beef & Veal, Broiler, and Pork (includes corresponding Graph/Chart)

B. Market Analytics

Table 116. Rest of Latin American Recent Past, Current & Future Analysis for Feed



Acidifiers by Product Segment - Formic Acid, Lactic Acid, Fumaric Acid, Propionic Acid and Other Acids Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 117.** Rest of Latin American Historic Review for Feed Acidifiers by Product Segment – Formic Acid, Lactic Acid, Fumaric Acid, Propionic Acid and Other Acids Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 118.** Rest of Latin American 14-Year Perspective for Feed Acidifiers by Product Segment - Percentage Breakdown of Dollar Sales for Formic Acid, Lactic Acid, Fumaric Acid, Propionic Acid and Other Acids Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

11.7 Rest of World Market Analysis

**Table 119.** Rest of World Recent Past, Current & Future Analysis for Feed Acidifiers by Product Segment - Formic Acid, Lactic Acid, Fumaric Acid, Propionic Acid and Other Acids Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2016 through 2024 (includes corresponding Graph/Chart)

**Table 120.** Rest of World Historic Review for Feed Acidifiers by Product Segment - Formic Acid, Lactic Acid, Fumaric Acid, Propionic Acid and Other Acids Markets Independently Analyzed with Annual Sales Figures in US\$ Thousand for Years 2011 through 2015 (includes corresponding Graph/Chart)

**Table 121.** Rest of World 14-Year Perspective for Feed Acidifiers by Product Segment - Percentage Breakdown of Dollar Sales for Formic Acid, Lactic Acid, Fumaric Acid, Propionic Acid and Other Acids Markets for Years 2011, 2018 & 2024 (includes corresponding Graph/Chart)

# 12. COMPANY PROFILES

Total Companies Profiled: 46 (including Divisions/Subsidiaries - 51)
The United States (11)
Canada (3)
Europe (12)



Germany (4)
The United Kingdom (2)
Italy (1)
Spain (5)
Rest of Europe (17)
Asia-Pacific (Excluding Japan) (6)
Latin America (2)



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