

Dental Prosthetic Supplies: Market Research Report

<https://marketpublishers.com/r/D1FE594E1D6EN.html>

Date: March 2013

Pages: 180

Price: US\$ 4,200.00 (Single User License)

ID: D1FE594E1D6EN

Abstracts

This report analyzes the worldwide markets for Dental Prosthetic Supplies in US\$ Million. The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World. Annual estimates and forecasts are provided for the period 2010 through 2018. Also, a six-year historic analysis is provided for these markets. The report profiles 99 companies including many key and niche players such as 3M ESPE AG, Coltène/Whaledent AG, DenMat Holdings, LLC, DENTSPLY International, Inc., DeguDent GmbH, DMG GmbH, GC Corporation, Heraeus Kulzer GmbH, Institut Straumann AG, Ivoclar Vivadent AG, WIELAND Dental + Technik GmbH & Co. KG, Kuraray Noritake Dental, Inc., Nobel Biocare Holding AG, Shofu, Inc., Sybron Dental Specialties, Kerr Corporation, and VOCO GmbH. Market data and analytics are derived from primary and secondary research. Company profiles are primarily based on public domain information including company URLs.

Contents

I. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS

Study Reliability and Reporting Limitations
Disclaimers
Data Interpretation & Reporting Level
Quantitative Techniques & Analytics
Product Definitions and Scope of Study
Dental Prosthetic Supplies

II. EXECUTIVE SUMMARY

1. INDUSTRY OVERVIEW

A Prelude
Key Facts, Drivers & Trends at a Glance
Consumables: A Major Segment of Dental Market

Table 1. Global Dental Market (2012): Percentage Share Breakdown of Value Sales by Equipment and Consumables (includes corresponding Graph/Chart)

Dental Prosthetic Supplies Market: Favorable Growth Prospects
No Longer Immune to Economic Turbulence
Aging Global Population: A Major Growth Propeller

Table 2. World 65+ Population (2012, 2030 & 2050): Percentage Share Breakdown of Population by Region - Asia-Pacific, Europe, North America, Latin America, and Africa (includes corresponding Graph/Chart)

Table 3. World Population by Age Group (2012, 2030 & 2050): Percentage Share Breakdown for 0-14, 15-64 and 65+ Categories (includes corresponding Graph/Chart)

Table 4. Over 65 Years Category as % of Total Population in Select Countries (2012) (includes corresponding Graph/Chart)

Table 5. % of People with at least One Lost Tooth in the Developed Regions (2012):

Breakdown by Age Group (includes corresponding Graph/Chart)

Increasing Lifespan of Natural Teeth
Transforming Role of Dental Practice
Increasing Opportunities in Developing Countries

Table 6. Global Middle Class Population (2012 & 2030): Percentage Share Breakdown of Population Number by Select Regions/Countries (includes corresponding Graph/Chart)

2.NOTEWORTHY TRENDS & ISSUES

Technology Advancements to Spur Market Growth
CAD/CAM: Transforming Dental Practices

Table 7. Global Crowns and Bridges Market (2012): Percentage Share Breakdown of Value Sales by Technique - Manual Production and CAD/CAM Production (includes corresponding Graph/Chart)

Material Advances Focus on Bridging Gap between Natural & Artificial Teeth
Crowns and Bridges Market in Emerging Nations: Robust Growth Prospects
Rising Popularity of Aesthetic Dentistry
Gold Impacts Precious Alloy Restorations
All-Ceramic Restorations Benefit from the Trend Favoring Monolithic Restorations
Dental Prosthetic Materials under Regulatory Scanner
Grey Market: A Challenge for Manufacturers of Dental Products
M&A Activity on the Rise

3.PRODUCT OVERVIEW

Dental Prosthetics: An Introduction
Crowns
Types of Crowns
Full Gold Crowns
Porcelain Fused-to-Metal (PFM) Crowns
Non-Metal Restorations
Bridges

Inlays
Onlays
Veneers
Dentures
Dental Prosthetic Supplies
Types of Dental Materials
Direct Restorative Materials
Metals
Composite Resin
Impression Materials
Cements
Types of Cements
Applications of Cements
Indirect Restorative Materials
Porcelain
Gold
An Introduction to Cosmetic Dentistry
CAD/CAM Dentistry – An Insight

4.PRODUCT INNOVATIONS/INTRODUCTIONS

VOCO Unveils Structur 3 Temporal Crown and Bridge Material
HeraeusKulzer Unveils Venus Temp
Kerr Introduces NX3 XTR Cementation System
Whip Mix Launches Formula 1 Material
Heraeus Kulzer Introduces New Nano Hybrid Composite
VOCO Unveils Grandio CORE DC Composite
Zhermack Launches New Elite Master Dental Stone

3M ESPE UNVEILS RELYX ULTIMATE ADHESIVE CEMENT

Straumann Rolls Out 3M ESPE Lava Ultimate Restorative Nano Material for Tooth Restorations
Roland DGA Launches DWX-50 3D Dental Milling Machine for Precision Dental Prosthetics
Institut Straumann Introduces CARES Cadcam Prosthetics in VITA Zahnfabrik's TriLuxe and VITA Mark II Ceramics
Sensible Dental Rolls Out Intellifit Touch-Enabled Digital Restoration System
Ivoclar Vivadent Introduces IPS Empress Direct Color and Opaque Materials for

Aesthetic Restoration

American Dental Supply Launches Modeling Liquid Ceramic

American Dental Supply Unveils STICK-TUIT

5.RECENT INDUSTRY ACTIVITY

Mitsui to Acquire Dental Division of Heraeus Kulzer

Patterson Dental Supply Takes Over Iowa Dental Supply

Anthogyr Takes Over Simedea Medical

Heraeus Dental Takes Over Biomain

Institut Straumann Acquires Stake in Neodent

DenMat Purchases Discus Dental's Impression and Restorative Products

3D SYSTEMS RECEIVES CONTRACT TO SUPPLY 3D CAD/CAM PRINTERS TO SUN DENTAL LABORATORIES

Natural Dental Implants Enters into Partnership with Absolute Ceramics

National Dentex Merges with Royal Acquisition

Nobel Biocare Inks Agreement with Noritake

Ivoclar Vivadent Inks Agreement with Nobel Biocare

6.FOCUS ON SELECT PLAYERS

3M ESPE AG (GERMANY)

Coltène/Whaledent AG (Switzerland)

DenMat Holdings, LLC (USA)

DENTSPLY International, Inc. (USA)

DeguDent GmbH (Germany)

DMG GmbH (Germany)

GC Corporation (Japan)

Heraeus Kulzer GmbH (Germany)

Institut Straumann AG (Switzerland)

Ivoclar Vivadent AG (Liechtenstein)

WIELAND Dental + Technik GmbH & Co. KG (Germany)

Kuraray Noritake Dental, Inc. (Japan)

Nobel Biocare Holding AG (Switzerland)

Shofu, Inc. (Japan)

Sybron Dental Specialties (USA)

Kerr Corporation (USA)
VOCO GmbH (Germany)

7. GLOBAL MARKET PERSPECTIVE

Table 8. World Recent Past, Current and Future Analysis for Dental Prosthetic Supplies by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for the Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 9. World Historic Review for Dental Prosthetic Supplies by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for the Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 10. World 15-Year Perspective for Dental Prosthetic Supplies by Geographic Region - Percentage Breakdown of Value Sales for US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World Markets for the Years 2004, 2012 & 2018 (includes corresponding Graph/Chart)

III. MARKET

1. THE UNITED STATES

A. Market Analysis

Outlook

Dental Prosthetic Supplies Market: An Overview

Aging Population: A Key Growth Propeller

Table 11. US Population by Age Group (2012 & 2030): Percentage Share Breakdown for 65 Age Groups (includes corresponding Graph/Chart)

CAD/CAM Systems to Spur Demand for All-Ceramic Crowns and Bridges

Veneers Market Weathers Competition from All-Ceramics Segment

Dental Laboratories: Consolidation Activity Gains Momentum

Health Care Reforms & Dental Market

Reimbursement Scenario

Coding for Dental Restorations
CDT Definition for Porcelain/Ceramic Materials Widened
Key Statistical Data

Table 12. Leading Players in North American Dental Consumables Market (2012):
Percentage Share Breakdown of Value Sales for Dentsply, Danaher, 3M ESPE, Nobel
Biocare, Straumann, Ivoclar, and Others (includes corresponding Graph/Chart)

Product Innovations/Introductions
Strategic Corporate Developments
Key Players
B. Market Analytics

Table 13. US Recent Past, Current and Future Analysis for Dental Prosthetic Supplies
Analyzed with Annual Sales Figures in US\$ Million for the Years 2010 through 2018
(includes corresponding Graph/Chart)

Table 14. US Historic Review for Dental Prosthetic Supplies Analyzed with Annual
Sales Figures in US\$ Million for the Years 2004 through 2009 (includes corresponding
Graph/Chart)

2.CANADA

Market Analysis

Table 15. Canadian Recent Past, Current and Future Analysis for Dental Prosthetic
Supplies Analyzed with Annual Sales Figures in US\$ Million for the Years 2010 through
2018 (includes corresponding Graph/Chart)

Table 16. Canadian Historic Review for Dental Prosthetic Supplies Analyzed with
Annual Sales Figures in US\$ Million for the Years 2004 through 2009 (includes
corresponding Graph/Chart)

3.JAPAN

A. Market Analysis

Outlook

Dental CAD/CAM Systems & Prosthetic Materials Market: Favorable Prospects

Key Players

B. Market Analytics

Table 17. Japanese Recent Past, Current and Future Analysis for Dental Prosthetic Supplies Analyzed with Annual Sales Figures in US\$ Million for the Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 18. Japanese Historic Review for Dental Prosthetic Supplies Analyzed with Annual Sales Figures in US\$ Million for the Years 2004 through 2009 (includes corresponding Graph/Chart)

4.EUROPE

A. Market Analysis

Outlook

Dental Market: Economy Affects Consumer Confidence & Spending

Dental Prosthetics Market: CAD/CAM Technology to Spur Growth

B. Market Analytics

Table 19. European Recent Past, Current and Future Analysis for Dental Prosthetic Supplies by Geographic Region France, Germany, Italy, UK, and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US\$ Million for the Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 20. European Historic Review for Dental Prosthetic Supplies by Geographic Region France, Germany, Italy, UK, and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US\$ Million for the Years 2004 through 2009 (includes corresponding Graph/Chart)

Table 21. European 15-Year Perspective for Dental Prosthetic Supplies - Percentage Breakdown of Value Sales for France, Germany, Italy, UK, and Rest of Europe Markets for the Years 2004, 2012 & 2018 (includes corresponding Graph/Chart)

4A.FRANCE

- A. Market Analysis
 - Outlook
 - Reimbursement Coverage
- B. Market Analytics

Table 22. French Recent Past, Current and Future Analysis for Dental Prosthetic Supplies Analyzed with Annual Sales Figures in US\$ Million for the Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 23. French Historic Review for Dental Prosthetic Supplies Analyzed with Annual Sales Figures in US\$ Million for the Years 2004 through 2009 (includes corresponding Graph/Chart)

4B.GERMANY

- A. Market Analysis
 - Outlook
 - Dental Prosthetics Market
 - Reimbursement Scenario
 - Product Innovations/Introductions
 - Strategic Corporate Development
 - Key Players
- B. Market Analytics

Table 24. German Recent Past, Current and Future Analysis for Dental Prosthetic Supplies Analyzed with Annual Sales Figures in US\$ Million for the Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 25. German Historic Review for Dental Prosthetic Supplies Analyzed with Annual Sales Figures in US\$ Million for the Years 2004 through 2009 (includes corresponding Graph/Chart)

4C.ITALY

- A. Market Analysis
 - Overview
- B. Market Analytics

Table 26. Italian Recent Past, Current and Future Analysis for Dental Prosthetic Supplies Analyzed with Annual Sales Figures in US\$ Million for the Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 27. Italian Historic Review for Dental Prosthetic Supplies Analyzed with Annual Sales Figures in US\$ Million for the Years 2004 through 2009 (includes corresponding Graph/Chart)

4D.THE UNITED KINGDOM

A. Market Analysis

Outlook

Reimbursement Scenario

B. Market Analytics

Table 28. UK Recent Past, Current and Future Analysis for Dental Prosthetic Supplies Analyzed with Annual Sales Figures in US\$ Million for the Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 29. UK Historic Review for Dental Prosthetic Supplies Analyzed with Annual Sales Figures in US\$ Million for the Years 2004 through 2009 (includes corresponding Graph/Chart)

4E.REST OF EUROPE

A. Market Analysis

Outlook

Dental Prosthetics Market in Benelux & Scandinavia

Portugal

Russia

Spain

Switzerland

The Netherlands

Product Innovations/Introductions

Strategic Corporate Developments

Key Players

B. Market Analytics

Table 30. Rest of Europe Recent Past, Current and Future Analysis for Dental Prosthetic Supplies Analyzed with Annual Sales Figures in US\$ Million for the Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 31. Rest of Europe Historic Review for Dental Prosthetic Supplies Analyzed with Annual Sales Figures in US\$ Million for the Years 2004 through 2009 (includes corresponding Graph/Chart)

5.ASIA-PACIFIC

A. Market Analysis

Overview

Australia

China

India

South Korea

B. Market Analytics

Table 32. Asia-Pacific Recent Past, Current and Future Analysis for Dental Prosthetic Supplies Analyzed with Annual Sales Figures in US\$ Million for the Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 33. Asia-Pacific Historic Review for Dental Prosthetic Supplies Analyzed with Annual Sales Figures in US\$ Million for the Years 2004 through 2009 (includes corresponding Graph/Chart)

6.LATIN AMERICA

A. Market Analysis

Outlook

Strategic Corporate Development

B. Market Analytics

Table 34. Latin American Recent Past, Current and Future Analysis for Dental

Prosthetic Supplies Analyzed with Annual Sales Figures in US\$ Million for the Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 35. Latin American Historic Review for Dental Prosthetic Supplies Analyzed with Annual Sales Figures in US\$ Million for the Years 2004 through 2009 (includes corresponding Graph/Chart)

7.REST OF WORLD

Market Analysis

Table 36. Rest of World Recent Past, Current and Future Analysis for Dental Prosthetic Supplies Analyzed with Annual Sales Figures in US\$ Million for the Years 2010 through 2018 (includes corresponding Graph/Chart)

Table 37. Rest of World Historic Review for Dental Prosthetic Supplies Analyzed with Annual Sales Figures in US\$ Million for the Years 2004 through 2009 (includes corresponding Graph/Chart)

IV. COMPETITIVE LANDSCAPE

Total Companies Profiled: 99 (including Divisions/Subsidiaries - 122)

The United States (51)

Canada (1)

Japan (7)

Europe (60)

France (1)

Germany (32)

The United Kingdom (5)

Italy (6)

- Spain (1)

Rest of Europe (15)

Asia-Pacific (Excluding Japan) (3)

I would like to order

Product name: Dental Prosthetic Supplies: Market Research Report

Product link: <https://marketpublishers.com/r/D1FE594E1D6EN.html>

Price: US\$ 4,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/D1FE594E1D6EN.html>