

Cosmetic Procedures and Products: Market Research Report

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Abstracts

This report analyzes the US and the European markets for Cosmetic Procedures and Products in US\$ Million.

Annual estimates and forecasts are provided for the period 2009 through 2017.

Also, a six-year historic analysis is provided for these markets.

The US market in the report is analyzed in terms of both Cosmetic Surgery Products and Cosmetic Procedures.

The major product segments analyzed under the Cosmetic Surgery Products Category include - Equipment (Lasers, Microdermabrators, and Other Equipment), Injectables (Botulinum Toxin Type A, Dermal Fillers, and Other Injectables), Implants (Breast Implants, and Other Implants), and others.

Major segments covered under the Cosmetic Surgery Procedures Category include - Surgical Procedures (Breast Augmentation, Abdominoplasty, Blenpharoplasty, Facelift, Liposuction, Rhinoplasty, and Others) and Non-Surgical Procedures (Botox, Dermal Fillers, Laser Hair Removal, Laser Skin Resurfacing, Chemical Peel, Microdermabrasion, and Others).

The European market is analyzed for only Cosmetic Procedures by the following product segments - Surgical Procedures (Breast Augmentation, Liposuction, Blepharoplasty, Rhinoplasty) and Non-Surgical Procedures.

The report profiles 78 companies including many key and niche players such as

Allergan, Inc., Anika Therapeutics, Merz Aesthetics, Candela Corporation, Cutera Inc., Cynosure, Inc., DermaMed Solutions, Valeant Pharmaceuticals International, Inc., ExellaDerm Corporation, Genesis Biosystems Inc., Johnson & Johnson, Mentor Corp., Lumenis Ltd., Medicis Pharmaceutical Corporation, Palomar Medical Technologies, Inc., Q-Med AB, Solta Medical, Inc., and Suneva Medical, Inc.

Market data and analytics are derived from primary and secondary research.

Company profiles are primarily based upon search engine sources in the public domain.

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Keller Medical Launches KellerFunnel™ Silicone Gel Implant Delivery Device
Personique Surgery Center Launches Perma Facial Implant™
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SKINovative® Houston Offers Zerona Laser Treatment
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Cynosure Launches Smartlipo MPX Workstation

CoolTouch Introduces CoolBlue Duet Handpiece

CoolTouch Launches CoolLipo Laser System

Genesis Biosystems Launches AccelaFuze Skin Rejuvenation System

TRIA Beauty Rolls Out TRIA Personal Hair Removal System

Sciton Launches ProFractional-XC Dual-Mode Fractional Laser

Image4Life Launches Laser Hair Removal Services

Dr. Hilton Becker Unveils Spectra Adjustable Gel Implant

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Clinicares to Launch Micro Roller

Cardinal Health Launches Presource® Standard Cosmetic-Surgery Packs

Palomar Medical to Introduce Laser-Assisted Lipolysis Platform

Radiancy Introduces Mistral Light-based System

SmartLipo™ Launched in Canadian Market
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Cytori to Launch Fast-track Breast Enlargement Procedure in Europe
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Allergan Acquires Reconstructive and Cosmetic Surgery Unit of Serica
MicroAire Surgical Instruments Purchases Endotine® Products from Coapt Systems
Merz Pharma Group Acquires BioForm Medical
Syneron Medical Merges with Candela
Cosmetic Harmony Launches Clinic-cum-Hotel-cum-Spa
General Healthcare Group Takes Over Minority Stake in Transform Holdings
SurgiCare Acquires Plastic Surgery Partners
Ache Laboratories Inks Licensing Contract with Prolenium Medical Technologies
Sanofi-aventis Canada Signs Definitive Agreement with Canderm Pharma
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Ivivi Technologies Inks Definitive Agreement with Grupo Venta Internacional
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Bausch & Lomb and Karl Storz Ink Agreement
Thermage Changes Name to Solta Medical
BB Beauty and Beyond to Provide Korean Cosmetic Surgery
Rodial Enters into Partnership with Perfect Enhancement
The Hospital Group Acquires Controlling Stake in Mills & Mills Medical Group
Biocompatibles International Receives CE Mark Approval for Cosmetic Dermal Filler
Bead

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Medicis Acquires LipoSonix
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Palomar Signs Agreement with P&G
PhotoMedex Signs Agreement to Take Over Photo Therapeutics
Thermage Acquires Reliant
Laser Cosmetics Divests Stake to Indiaco
Katzen Launches New Cosmetic Division, AESTHETICS by Katzen
Mentor Acquires Prouse Plastics
Anika and Canderm Pharma Sign Agreement
Palomar Inks Agreement with Q-MED
Dr Reddy's Enters into Distribution Agreement with Cosmederm
Q-Med and Medy-Tox Terminate Collaboration Agreement
Park West Clinic Group to Start Two New Clinics in Ireland
Sientra Announces Acquisition of Silimed Assets
Cynosure Signs Distribution Pact with Eclipse for Smartlipo™ System
Hoya ConBio and Eclipse Sign Exclusive Distribution Pact for Aesthetic Lasers
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Anika Receives CE Mark Approval for Eleveess
Cynosure Secures Approval to Market Elite in China
Palomar Opens Office in the Netherlands
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Allergan, Inc. (US)
Anika Therapeutics, Inc. (US)
Merz Aesthetics (Formerly BioForm Medical Inc.) (US)
Candela Corporation (US)
Cutera Inc. (US)
Cynosure, Inc. (US)
DermaMed Solutions (US)

Valeant Pharmaceuticals International, Inc. (US)
ExcellaDerm Corporation (US)
Genesis Biosystems Inc. (US)
Johnson & Johnson (US)
Mentor Corp. (US)
Lumenis Ltd. (Israel)
Medicis Pharmaceutical Corporation (US)
Palomar Medical Technologies, Inc. (US)
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Table 62. The UK Historic Review for Cosmetic Procedures by Procedure Type - Surgical (Breast Augmentation, Liposuction, Blepharoplasty, and Rhinoplasty), and Non-Surgical Markets Independently Analyzed with Annual Revenues in US\$ Million for Years 2003 through 2008 (includes corresponding Graph/Chart)

Table 63. The UK 15-Year Perspective for Cosmetic Procedures by Procedure Type - Percentage Breakdown of Annual Revenues for Surgical (Breast Augmentation, Liposuction, Blepharoplasty, and Rhinoplasty), and Non-Surgical Markets for Years 2003, 2011 & 2017 (includes corresponding Graph/Chart)

2E.SPAIN

A. Market Analysis

Highlights of the Spanish Cosmetic Surgery Market:II-166Spain: Holds Great Potential for Cosmetic Surgery

Cosmetic Surgery for Minors Grows

B. Market Analytics

Table 64. Spanish Recent Past, Current & Future Analysis for Cosmetic Procedures by Procedure Type - Surgical (Breast Augmentation, Liposuction, Blepharoplasty, and Rhinoplasty), and Non-Surgical Markets Independently Analyzed with Annual Revenues

in US\$ Million for Years 2009 through 2017 (includes corresponding Graph/Chart)

Table 65. Spanish Historic Review for Cosmetic Procedures by Procedure Type - Surgical (Breast Augmentation, Liposuction, Blepharoplasty, and Rhinoplasty), and Non-Surgical Markets Independently Analyzed with Annual Revenues in US\$ Million for Years 2003 through 2008 (includes corresponding Graph/Chart)

Table 66. Spanish 15-Year Perspective for Cosmetic Procedures by Procedure Type - Percentage Breakdown of Annual Revenues for Surgical (Breast Augmentation, Liposuction, Blepharoplasty, and Rhinoplasty), and Non-Surgical Markets for Years 2003, 2011 & 2017 (includes corresponding Graph/Chart)

2F.REST OF EUROPE

A. Market Analysis

Highlights of the Rest of Europe Cosmetic Surgery Market:

Focus on Select Regions

Ireland

Irish Cosmetic Surgery Market Weathers Recession

Denmark

Cosmetic Surgery Market in Denmark

Interest in Cosmetic Surgeries Burdens Public Healthcare System

High Costs, Long Waiting Periods, Encourage Medical Travel to Other Nations

India – The Potential Danish Favorite for Medical Travel

Czech Republic

Highlights of the Czech Cosmetic Surgery Market

B. Market Analytics

Table 67. Rest of European Recent Past, Current & Future Analysis for Cosmetic Procedures by Procedure Type - Surgical (Breast Augmentation, Liposuction, Blepharoplasty, and Rhinoplasty), and Non-Surgical Markets Independently Analyzed with Annual Revenues in US\$ Million for Years 2009 through 2017 (includes corresponding Graph/Chart)

Table 68. Rest of European Historic Review for Cosmetic Procedures by Procedure Type - Surgical (Breast Augmentation, Liposuction, Blepharoplasty, and Rhinoplasty), and Non-Surgical Markets Independently Analyzed with Annual Revenues in US\$ Million for Years 2003 through 2008 (includes corresponding Graph/Chart)

Table 69. Rest of European 15-Year Perspective for Cosmetic Procedures by Procedure Type - Percentage Breakdown of Annual Revenues for Surgical (Breast Augmentation, Liposuction, Blepharoplasty, and Rhinoplasty), and Non-Surgical Markets for Years 2003, 2011 & 2017 (includes corresponding Graph/Chart)

2B.ASIA-PACIFIC

Australia

Spending On Cosmetic Procedures Remains Unabated Amid Recession

Men to Drive the Cosmetic Surgery Market

India

The Indian Cosmetic Surgery Market

Table 70. Indian Cosmetic Surgery Market by Procedure Type (Revenue in US\$ Million): 2011 (includes corresponding Graph/Chart)

Table 71. Indian Cosmetic Surgery Market by Procedure Type – Market Share Breakdown by Number of Surgical and Non-surgical Procedures in 2011 (includes corresponding Graph/Chart)

A Destination of Choice for Foreign Patients

Indian Women Get Breast Implant Friendly

Men – The New Takers for Cosmetic Surgery

South Korea

South Korea – The New Asian Medical Tourism Center

China

The Chinese Cosmetic Surgery Market

Taiwan

Thailand

Cosmetic Surgery Industry Outlives Recession

III. COMPETITIVE LANDSCAPE

Total Companies Profiled: 78 (including Divisions/Subsidiaries - 88)

Region/Country Players

The United States

Canada

Europe

France
Germany
The United Kingdom
Italy
Rest of Europe
Asia-Pacific (Excluding Japan)
Middle East

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