

Bipolar Disorder: Market Research Report

https://marketpublishers.com/r/BE9B454AD94EN.html

Date: June 2010

Pages: 565

Price: US\$ 3,950.00 (Single User License)

ID: BE9B454AD94EN

Abstracts

This report analyzes the worldwide markets for Bipolar Disorder in US\$ Million.

The report provides separate comprehensive analytics for the US, Europe, Asia-Pacific and Rest of World.

Annual estimates and forecasts are provided for each region for the period 2006 through 2015.

The report profiles 53 companies including many key and niche players such as Abbott Laboratories, Inc., AstraZeneca PLC, Bristol-Myers Squibb Company, Cephalon, Inc., Dainippon Sumitomo Pharma Co.Ltd., Eli Lilly and Company, Forest Laboratories, Inc., Gedeon Richter PLC, GlaxoSmithKline PLC, H. Lundbeck A/S, Janssen Pharmaceutica, Inc., Parent Company Profile - Johnson and Johnson Merck & Co., Inc., Otsuka America Pharmaceutical Inc., Pfizer, Inc., Repligen Corporation, and Validus Pharmaceuticals, Inc.

Market data and analytics are derived from primary and secondary research.

Company profiles are mostly extracted from URL research and reported select online sources.



Contents

I.INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS

Study Reliability and Reporting Limitations
Disclaimers
Data Interpretation & Reporting Level
Quantitative Techniques & Analytics
Product Definitions and Scope of Study
Atypical anti-psychotics
Other Therapeutics

II. EXECUTIVE SUMMARY

1.GLOBAL MARKET OVERVIEW

Bipolar Disorder Facts

A Market with Unmet Medical Needs

A Major Burden on Society

Current and Future Analysis

Patent Expiries Depress Market Growth

Patent Expiries of Major Bipolar Disorder Drugs

Loss of Exclusivity to Continue

Poor Pipeline Dims Prospects for Market Growth

A Few Bright Spots

Opportunities and Challenges

The Clinicians' Quest for The Best - Seroquel XR

Children and Teens – The Targets or the Beneficiaries!

Adverse Events - A Major Issue with Antipsychotics

Side Effects Influence Prescription Trends

2.COMPETITIVE LANDSCAPE

A Market Sans Competition
Bipolar Disorder Drugs Market (2009): Five Major Companies with Marketed Products
Antipsychotics – The Mainstay Therapy

Table 1. Leading Players in Global Antipsychotic Drugs Market (2008): Annual Sales



and Market Share Breakdown for Eli Lilly, AstraZeneca, Johnson & Johnson, Bristol-Myers Squibb, GlaxoSmithKline, and Pfizer (includes corresponding Graph/Chart)

Antidepressants

Table 2. Leading Drugs in the Global Antidepressants Market (2008): Revenues and Market Share Breakdown for Effexor, Cymbalta, Lexapro, Paxil/Wellbutrin, Zoloft and Remeron (includes corresponding Graph/Chart)

Antiepileptics – Prescriptions Continue Despite Warning Select Antiepileptics with Approved Bipolar Disorder Indications

Table 3. Leading Players in the Global Antiepileptics Market (2008): Revenue in US\$ Million and Market Share Breakdown for Pfizer, Johnson & Johnson, UCB Pharma, Abbott, GlaxoSmithKline and Others (includes corresponding Graph/Chart)

3.A REVIEW OF SELECT LEADING DRUGS

Abilify (Aripiprazole)

Geodon/Zeldox (Ziprasidone)

Invega (Paliperidone)

Lamictal (Lamotrigine)

Risperdal (Risperidone)

Risperdal® Consta® (Risperidone)

Saphris (Asenapine)

Seroquel (Quetiapine)

Seroquel XR

Zyprexa (Olanzapine)

Other Drugs

Depakine (Sodium Valproate)

Depakote/ Depakote ER (Divalproex Sodium)

Tegretol (Carbamazepine)

4.PIPELINE ANALYSIS

A Few Battle Big Challenges

Drug Development Pipeline for Select Bipolar Disorder Candidates



Bipolar Disorder Drugs (2009) –Select Companies with Products in Late Stage Clinical Development (Phase II, III, Pending Approvals)

A Review of Select Leading Pipeline Candidates

Lurasidone (SM-13,496)

Zomaril

Nuvigil (armodafinil)

RG2417 (Uridine)

RGH-188 (Cariprazine)

AZ - 004 (Staccato Loxapine)

Lu AA39959

Lu AA34893

5.DISEASE OVERVIEW

Introduction

History

Causes of Bipolar Disorder

Triggers

Episodes in a Bipolar Disorder

Classification of Bipolar Disorder

Bipolar Disorder Classification

Symptoms of Various Types of Bipolar Disorder

Mania

Hypomania

Mixed State

Depression

Additional Symptoms of Bipolar Episode

Treatment of Bipolar Disorder

Psychosocial Treatments

Hospitalization for Extreme Cases

6.CLINICAL TRIALS

Cephalon Announces Promising Phase II Clinical Results of NUVIGIL

Repligen Commences Phase IIB Trial of RG2417

Forest and Gedeon Richter Announce Favorable Phase II Results for Cariprazine

Alexza Commences Preliminary Phase 3 Trail with Staccato® Loxapine

Dainippon Sumitomo to Conduct Clinical Study for Lurasidone



7.PRODUCT APPROVALS AND LAUNCHES

AstraZeneca Introduces Seroquel XR® in North America

AstraZeneca Introduces Seroquel XR in Europe

Wockhardt to Roll Out Divalproex ER Tablets

FDA Approves SEROQUEL for Paediatric Treatment of Schizophrenia and Bipolar Disorder

FDA Approves Eli Lilly's Zyprexa for Schizophrenia and Bipolar Indications

Pfizer Canada Receives Approval from Health Canada for ZELDOX

Ortho-McNeil-Janssen Receives FDA Approval for RISPERDAL® CONSTA®

FDA Grants Approval to Eurand for EUR-1048

Merck/Schering-Plough Receives EMEA Approval for SYCREST®

FDA Approves SAPHRIS(R) for Treatment of Mixed/Manic Episodes of Bipolar Disorder and for Acute Treatment of Schizophrenia in Adults

FDA Grants Marketing Approval to Glenmark for Lithium Carbonate Capsules

Ranbaxy Australia Receives Approval from Therapeutic Goods Administration

Servier Obtains Approval for Valdoxan®/Thymanax®

Pfizer Canada Receives Approval from Health Canada for ZELDOX Drug

Pfizer Obtains Extended Approval for Geodon

FDA Considers Approval of Psychiatric Medications for Children

FDA Weighs Zyprexa for Two Juvenile Indications

Caraco Pharmaceutical Introduces Divalproex Sodium Delayed Release Tablets

BMS and Otsuka Obtain European Marketing Approval for ABILIFY® for Manic Episodes

ABILIFY® Obtains Extended Indications in Schizophrenia and Bipolar I Disorder

AstraZeneca Receives European MRP Approval for SEROQUEL and SEROQUEL XR

FDA Approves Seroquel XR® Extended Release Tablets

Mylan Pharmaceuticals Receives FDA Approval for Risperidone Tablets USP

Depakote Generic Drug Receives FDA Approval

Noven Pharmaceuticals Receives FDA Approval for Stavzor™

BMS and Otsuka Receive FDA Approval for ABILIFY®

Lupin Obtains FDA Approval for Divalproex Sodium Delayed-Release Tablets

Orchid Chemicals Obtains FDA Approval for Divalproex Sodium Delayed

Noven Pharmaceuticals Receives FDA Approval for Stavzor Capsules

Sun Pharmaceutical Industries Receives USFDA Approval for Depakote Divalproex

Sodium Tablets

8.RECENT INDUSTRY ACTIVITY



Abbott Takes Over Solvay Pharmaceuticals

Merck & Co. Merges with Schering-Plough

Pfizer Acquires Wyeth

Hisamitsu Pharmaceutical and Hisamitsu U.S. Take Over Noven Pharmaceuticals

Avacta Group Acquires TheraGenetics

BMS and Otsuka Extend their Agreement on Ability

ADA Technologies to Develop Home Lithium-Monitor for Bipolar Disorder

Repligen Licenses Global Rights for Bipolar Disorder Treatment

SUN Pharmaceutical Industries to Divest Assets and Rights of Generic Drugs

AstraZeneca Signs Agreement with Abraxis BioScience

Roche Holding to Acquire Memory Pharmaceuticals

Scientists Find Common Genetic Profile between BPD and Schizophrenia

Wyeth Terminates Bifeprunox Accord with Solvay

Noven Pharmaceuticals Takes Over JDS Pharmaceuticals

9.FOCUS ON SELECT GLOBAL PLAYERS

Abbott Laboratories, Inc. (US)

AstraZeneca PLC (UK)

Bristol-Myers Squibb Company (US)

Cephalon, Inc. (USA)

Dainippon Sumitomo Pharma Co. Ltd. (Japan)

Eli Lilly and Company (US)

Table 4. Eli Lilly's Leading Products (2009): Global Revenues in US\$ Billion by Product – Zyprexa, Cymbalta, Humalog, Alimta, Cialis, Gemzar, Evista and Humulin (includes corresponding Graph/Chart)

Forest Laboratories, Inc. (US)

Gedeon Richter PLC (Hungary)

GlaxoSmithKline PLC (UK)

H. Lundbeck A/S (Denmark)

Janssen Pharmaceutica, Inc. (US)

Parent Company Profile - Johnson and Johnson Company (US)

Merck & Co., Inc. (US)

Otsuka America Pharmaceutical Inc. (US)

Pfizer, Inc. (US)

Repligen Corporation (US)

Bipolar Disorder: Market Research Report



Validus Pharmaceuticals, Inc. (US)

10.GLOBAL MARKET PERSPECTIVE

Table 5. World Recent Past, Current & Future Analysis for Bipolar Disorder Drugs by Geographic Region – US, Europe, Asia-Pacific and Rest of World Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2006 through 2015 (includes corresponding Graph/Chart)

Table 6. World 10-Year Perspective for Bipolar Disorder Drugs by Geographic Region – Percentage Breakdown of Dollar Sales for US, Europe, Asia-Pacific, and Rest of World Markets for Years 2006, 2009, and 2015 (includes corresponding Graph/Chart)

Table 7. World Recent Past, Current & Future Analysis for Bipolar Disorder Drugs by Therapeutic Class – Atypical Anti-Psychotics, and Other Therapeutics Independently Analyzed with Annual Sales Figures in US\$ Million for Years 2006 through 2015 (includes corresponding Graph/Chart)

Table 8. World 10-Year Perspective for Bipolar Disorder Drugs by Therapeutic Class – Percentage Breakdown of Dollar Sales for Atypical Anti-Psychotics, and Other Therapeutics for Years 2006, 2009, and 2015

III. MARKET

1.THE UNITED STATES

A. MARKET ANALYSIS

Current and Future Analysis
Bipolar Disorder Facts
Major Trends
Mental Healthcare Expenditure Rising in the US
Antidepressants Grow as First-line Therapy for New Patients
Treatment for Bipolar Disorder Differs Based on Physician Specialty
American Children Prescribed More Psychotropic Drugs than European Children
Product Launches
Drug Approvals

Bipolar Disorder: Market Research Report

Strategic Corporate Developments



Key Players
Abbott Laboratories, Inc.
Bristol-Myers Squibb Company
Eli Lilly and Company

Table 9. Eli Lilly's Leading Products (2009): Breakup of Global Revenues in US\$ Billion by Product – Zyprexa, Cymbalta, Humalog, Alimta, Cialis, Gemzar, Evista and Humulin (includes corresponding Graph/Chart)

Forest Laboratories, Inc.

Janssen Pharmaceutica, Inc.

Merck & Co., Inc.

Otsuka America Pharmaceutical, Inc.

Pfizer, Inc.

Repligen Corp.

Validus Pharmaceuticals, Inc.

B. MARKET ANALYTICS

Table 10. US Recent Past, Current & Future Analysis for Bipolar Disorder Drugs – Annual Sales Figures in US\$ Million for Years 2006 through 2015 (includes corresponding Graph/Chart)

2.EUROPE

A. MARKET ANALYSIS

Current and Future Analysis
Product Launch
Drug Approvals

B. MARKET ANALYTICS

Table 11. European Recent Past, Current & Future Analysis for Bipolar Disorder Drugs by Geographic Region – France, Germany, Italy, the UK, Spain, and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US\$ Million for Years



2006 through 2015 (includes corresponding Graph/Chart)

Table 12. European 10-Year Perspective for Bipolar Disorder Drugs by Geographic Region – Percentage Breakdown of Dollar Sales for France, Germany, Italy, the UK, Spain, and Rest of Europe Markets for Years 2006, 2009, and 2015 (includes corresponding Graph/Chart)

2A.FRANCE

A. MARKET ANALYSIS

Current and Future Analysis

B. MARKET ANALYTICS

Table 13. French Recent Past, Current & Future Analysis for Bipolar Disorder Drugs – Annual Sales Figures in US\$ Million for Years 2006 through 2015 (includes corresponding Graph/Chart)

2B.GERMANY

A. MARKET ANALYSIS

Current and Future Analysis

B. MARKET ANALYTICS

Table 14. German Recent Past, Current & Future Analysis for Bipolar Disorder Drugs – Annual Sales Figures in US\$ Million for Years 2006 through 2015 (includes corresponding Graph/Chart)

2C.ITALY

A. MARKET ANALYSIS

Current and Future Analysis



B. MARKET ANALYTICS

Table 15. Italian Recent Past, Current & Future Analysis for Bipolar Disorder Drugs – Annual Sales Figures in US\$ Million for Years 2006 through 2015 (includes corresponding Graph/Chart)

2D.THE UNITED KINGDOM

A. MARKET ANALYSIS

Current and Future Analysis
Treatment Overview
List of Licensed Drugs for Bipolar Disorder Treatment
Lithium and Valproate Semisodium – Prescription Trends
Strategic Corporate Development
Key Players
AstraZeneca PLC
GlaxoSmithKline PLC

B. MARKET ANALYTICS

Table 16. The UK Recent Past, Current & Future Analysis for Bipolar Disorder Drugs – Annual Sales Figures in US\$ Million for Years 2006 through 2015 (includes corresponding Graph/Chart)

2E.SPAIN

A. MARKET ANALYSIS

Current and Future Analysis

B. MARKET ANALYTICS

Table 17. Spanish Recent Past, Current & Future Analysis for Bipolar Disorder Drugs – Annual Sales Figures in US\$ Million for Years 2006 through 2015 (includes corresponding Graph/Chart)



2F.REST OF EUROPE

A. MARKET ANALYSIS

Current and Future Analysis
Key Players
Gedeon Richter PLC (Hungary)
H. Lundbeck A/S (Denmark)

B. MARKET ANALYTICS

Table 18. Rest of Europe Recent Past, Current & Future Analysis for Bipolar Disorder Drugs – Annual Sales Figures in US\$ Million for Years 2006 through 2015 (includes corresponding Graph/Chart)

3.ASIA-PACIFIC

A. MARKET ANALYSIS

Current and Future Analysis Australia Bipolar Disorder Facts Product Approval

B. MARKET ANALYTICS

Table 19. Asia-Pacific Recent Past, Current & Future Analysis for Bipolar Disorder Drugs – Annual Sales Figures in US\$ Million for Years 2006 through 2015 (includes corresponding Graph/Chart)

4.REST OF WORLD

A. MARKET ANALYSIS

Current and Future Analysis Product Approval Key Player



Dainippon Sumitomo Pharma Co. Ltd. (Japan)

B. MARKET ANALYTICS

Table 20. Rest of World Recent Past, Current & Future Analysis for Bipolar Disorder Drugs – Annual Sales Figures in US\$ Million for Years 2006 through 2015 (includes corresponding Graph/Chart)

IV. COMPETITIVE LANDSCAPE

Total Companies Profiled: 53 (including Divisions/Subsidiaries - 64)

Region/CountryPlayers

The United States

Canada

Japan

Europe

France

Germany

The United Kingdom

Rest of Europe

Asia-Pacific (Excluding Japan)

Middle East



I would like to order

Product name: Bipolar Disorder: Market Research Report

Product link: https://marketpublishers.com/r/BE9B454AD94EN.html

Price: US\$ 3,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/BE9B454AD94EN.html