

Aircraft Leasing: Market Research Report

https://marketpublishers.com/r/AF80F870B9DEN.html

Date: February 2009

Pages: 509

Price: US\$ 3,950.00 (Single User License)

ID: AF80F870B9DEN

Abstracts

This report analyzes the worldwide markets for Aircraft Leasing in US\$ Billion.

The report analyzes the Aircraft Leasing market by the following types (in terms of Leased Asset Portfolio): Commercial Jets, Regional Jets, and Business Jets.

The report provides separate comprehensive analytics for the North America, Europe, Asia-Pacific, Latin America, and Rest of World.

Annual forecasts are provided for each region for the period of 2006 through 2015.

The report profiles 315 companies including many key and niche players worldwide such as International Lease Finance Corporation, GE Commercial Aviation Service, CIT Aerospace, RBS Aviation Capital, Babcock & Brown Aircraft Management LLC, Ansett Worldwide Aviation Services, Aviation Capital Group Corp., Boeing Capital Corporation, AerCap Group, MacQuarie Aircraft Leasing Services, BOC Aviation Pte Ltd., ALAFCO Aviation Lease and Finance Company KSCC, BAE Systems Plc., BCI Aircraft Leasing, Inc., and SAAB Aircraft Leasing.

Market data and analytics are derived from primary and secondary research.

Company profiles are mostly extracted from URL research and reported select online sources.



Contents

I.INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS

Study Reliability and Reporting Limitations
Disclaimers
Data Interpretation & Reporting Level
Quantitative Techniques & Analytics
Product Definition and Scope of Study

II. EXECUTIVE SUMMARY

1. INDUSTRY OVERVIEW & OUTLOOK

Aircraft Leasing Outlook – Closely Tied to Airline Industry's Fortunes
Leasing Aircraft –A Viable Alternative to Airlines Woes
Global Financial Crisis and Aircraft Leasing
Sale-and-Lease-Back Deals: Order of the Day
Aircraft Financing – A Cause of Concern
Airline Industry Trouble Spills Over to Manufacturers

2. LEASED ASSET PORTFOLIO - CURRENT VALUE AND FORECASTS

Commercial Jets Account for the Largest Type Europe and US Dominates, Asia-Pacific Exhibits Fastest Growth

3. TRENDS & ISSUES IN AIRCRAFT LEASING INDUSTRY

Limited Credit and High Fuel Prices Soften Lease Rates
Leasing Companies to Suffer from Falling Aircraft Values
Declining Growth in Traffic Prompts Capacity Rationalization
China to Emerge as the Fastest Growing Aviation Market in the Next Two Decades

4. AIRCRAFT LEASING INDUSTRY IN THE RECENT PAST

5. COMPETITIVE LANDSCAPE

Table 1. Leading Aircraft Lessors Worldwide by Leased Aircraft Asset Portfolio Value



(2006 and 2007) – ILFC, GECAS, CIT Group, RBS Aviation Capital, Babcock & Brown, AWAS, Aviation Capital Group, Boeing Capital, AerCap, and MacQuarie Airfinance (includes corresponding Graph/Chart)

ILFC's Fate Raises Industry Concerns

Table 2. Leading Narrow-Body Aircraft Lessors Worldwide by Leased Asset Portfolio Value (2007) – ILFC, GECAS, RBS Aviation Capital, Babcock & Brown, CIT Group, Aviation Capital Group, Boeing Capital, AWAS, AerCap, and MacQuarie Aircraft Leasing (includes corresponding Graph/Chart)

Table 3. Leading Wide-Body Aircraft Lessors Worldwide by Leased Asset Portfolio Value (2007)— ILFC, GECAS, AWAS, CIT Group, Allco Equipment Leasing, Babcock& Brown, BOC Aviation, Aircastle Investment, Boeing Capital, and Oasis International Leasing (includes corresponding Graph/Chart)

Table 4. Leading Regional Aircraft Lessors Worldwide by Leased Asset Portfolio Value (2007)–GECAS, BAE Systems Asset Management, RBS Aviation Capital, CIT Group, Bombardier Capital, AerCap, Allco Equipment Leasing, BCI Aircraft Leasing, GOAL, and Pembroke Group (includes corresponding Graph/Chart)

Table 5. Leased Airbus Narrow Body Aircraft Portfolio Value by Type (2007) – A318, A319, A320, A321 (includes corresponding Graph/Chart)

Table 6. Leased Airbus Wide-Body Aircraft Portfolio Value by Type (2007) – A300, A310, A330, A340 (includes corresponding Graph/Chart)

Table 7. Leased Boeing Narrow Body Aircraft Portfolio Value by Type (2007) –737NG, 737CFMI, 757, 717, 727, and 737JT8D (includes corresponding Graph/Chart)

Table 8. Leased Boeing Wide Body Aircraft Portfolio Value by Type (2007) –777, 767, and 747 (includes corresponding Graph/Chart)

6. BUSINESS JETS MARKET

Fractional Ownership - An Emerging Business Option

7.REGIONAL JETS MARKET



Leasing - Not a Mainstay in Regional Jets Market

8. AIRCRAFT LEASING - A REVIEW

Aircraft Leasing

Aircraft Owned or Leased

Key Advantages of Aircraft Leasing

Aircraft Leasing Services

Structure of Aircraft Leasing

Process of Aircraft Leasing

Fundamental Strategies Adhered by Lessors

Classification of Aircraft Leasing

Classification based on Ownership

Finance Lease

Operating Lease

A Comparison between Operating Lease and Financial Lease

Criteria for Determining the Type of Lease

Accounting Treatment for Capital and Operating Lease

Classification based on Services

Wet leasing:

Dry Leasing:

Slot Swaps

Risks and Challenges

Key Determinants of the Airline Leasing Industry

Fuel Costs and Lease Rates - Key Factors Affecting Aircraft Leasing Industry

Interest Rates

Fuel Costs

Age of an Aircraft

Aircraft Valuation

Price Dynamics Vis-A-Vis Discounts: Supply Side Economics

9. GLOBAL AVIATION INDUSTRY - A PERSPECTIVE

Global Economic Environment and its Impact on Aviation Industry

An Insight into the Current Global Aircraft Demand

Economic Development Influences Aviation Demand

Developing Economies Hold the Key to Future Aviation Market Growth

Urbanization Fuels Aviation Sector Growth



Price - The Key Factor Influencing Air Travel Demand

Table 9. Global Aviation Market (2007): Percentage Breakdown of Airline Traffic for Global Network, Major Network, Small Network, LCC, Charter and Regional & Affiliates (includes corresponding Graph/Chart)

Table 10. Global Airlines Market by Geographic Region – Percentage Share Breakdown for US, Canada, Japan, Europe, Asia-Pacific, Middle East & Africa, and Latin American Markets in terms of Passenger Traffic for the Years 2010 & 2015 (includes corresponding Graph/Chart)

Emerging Regions to Gain Increased Share of Global Air Traffic
Liberalization Wave Promises New Horizons for Air Travel Growth
Factors Influencing Civil Aerospace Industry
Strategic Trends: 2007-2008
Current Scenario Looks Uncertain
Uncertainty in Global Economy
Emerging Economies Propel Market Expansion
The Asian Influence
Commercial Aircraft

Table 11. Global Large Commercial Aircraft Market (2009-2011): Deliveries by Company for Boeing and Airbus (includes corresponding Graph/Chart)

10. RECENT INDUSTRY ACTIVITY

Developments at the Lessor-Lessee Level
Hawaiian Airlines Enters New Lease Contracts with AWAS
Kingfisher Airlines and Jet Airways Plan to Return 14 Leased Planes
Airstream Leases Two Used Regional jets to Athens Airways
Wataniya Airways Inks Leasing Agreement with ILFC for A320 Aircraft
BCI and China Airlines Sign Sale-and-Lease-back Agreement
Turkish Airlines Leases Airplanes from Two Leasing Companies
BCI Extends Lease of Two A340-300 Airbus Aircraft with Air Namibia
Wataniya Airways Leases Airbus A320 Aircraft from AerCap
Alafco Leases Airbus Aircraft to Saudi Arabian Airlines
CAB Approves Lease Agreement between Tiger Airways and SAA



Global Air to Lease 8 Aircraft

BCI Novates Operating Leases for Boeing Aircraft to Aloha Air Cargo

ALAFCO Inks Lease Agreement with Saudi Arabian Airlines

BOC Aviation Enters into a Purchase and Leaseback Agreement with Air Canada

BOC Aviation Enters into Agreements for Leasing Two New A319-100 Aircraft

China Southern Airlines Annuls Lease Back of an Airbus A321-200

Bangkok Airways Enters Lease Contract with Aircraft International Renting

Airstream Leases Two Boeing 737-800 Airplanes for Hapag-Lloyd

Skywest Airlines Signs Contract with Capital Lease Aviation

AVIV Signs MOU with GECAS to Sell ARJ21 Regional Jets

China Southern Foregoes Purchase Rights of Five A321-200s to Lessors

BOC Aviation Delivers First BOEING 737-800 to Shenzhen Airlines

BOC Aviation Signs Agreements with Qantas Airways

Air India to Lease 10 to 15 Aircraft

TAP Enters Lease Agreement with AerVenture

Jet Airways Signs Agreement to Lease Five Boeing 737s

ICBC Signs Aircraft Leasing Agreement with Hainan Airline

BOC Aviation Signs Lease Agreements with Asian Airlines

Boeing Delivers Next-Generation Boeing 737-800 to Okay Airways

Skybus Enters into an Accord with BOC

BAE Systems Extends the Avro RJ85 Lease Agreement with Blue 1

British Airways Obtains Debt Finance from Chinese Bank

AerVenture Inks Agreements to Lease Six A320s to Aeroflot

Etihad Signs Contract with CIT Aerospace for Two Airbus Aircraft

GTK Rossiya Enters into Financial Leasing Contract with Ilyushin for An-148s

Indian to Provide Aircraft on Wet Lease to India Post

Jet Airways to Receive Two Boeing 737-800s on Lease from BOC Aviation

Okay Airways Signs Aircraft Lease Agreement with AVIC Leasing

WestJet Concludes Aircraft Leasing Contract with BOC Aviation

Jet Airways Inks Agreements for 13 new ATR 72-500s

AirAsia to Terminate Lease Agreements with Penerbangan Malaysia

Advent Enters New Lease Agreement with Avation PLC

Genesis signs Purchase-and-Leaseback Agreement with Deccan Aviation

Estonian Airlines and Saab Aircraft Leasing Sign Lease Contract

Aeroflot and UAC Sign Memo for leasing II-96 aircraft

Aeroflot Signs LOI with AerCap to Lease Airbus A330 Aircraft

Virgin Blue Purchases Six Boeing 777s

Belavia Obtains First CRJ-100LR Under Leasing Contract with DSF

Dragon Aviation Leases Airbus A320 to JuneYao Airlines



BAE Systems Leases Jetstream 41 to Eastern Skyjets

CIT Aerospace to Lease B737-800 to OASC

Hawaiian Concludes Aircraft Acquisition, Enters into Lease Agreement with AWAS

AeroCentury Acquires and Leases Saab 340B Aircraft to Colgan Air

BAE Enters into an Aircraft Lease Agreement with Transwede

Air India to Wet Lease Five Airplanes

Saab Aircraft to Lease Out 25 Advanced Saab 340Bplus Aircraft

Avion to Acquire Minority Interest in Advent Air and Lease Airbus A320 Aircraft

SpiceJet and Babcock & Brown Sign Sales and Lease Agreement

Indian to Lease 12 Planes for Network Expansion

AirAsia Inks Agreement to Lease Planes to Fly Asian Xpress

Indian to Lease 16 Airbuses for Indian Aviation Market

SALE Inks Lease Agreements with WestJet

Regional Express and SAAB Sign Lease Agreement

SALE Signs Lease Agreements with Shandong Airlines

GATX Air Acquires Two A320s From Tiger Airways

Beriev Taganrog Inks Aircraft Leasing Agreement With Portugal

Ilyushin Finance Company To Supply Jets To Syria's Arab Airlines

AeroCentury Leases Saab 340A Aircraft to RegionsAir

SALE Orders for 10 Additional Boeing 737 Aircraft

SALE Leases Out the Maiden Version of Airbus A320

Adam Air to Acquire 30 Airbus A320 Aircraft

IA Receives Offers for Lease of Airbus to Run on European and Australian Routes

ANA to Expand its Fleet by Five A320 Aircraft

AeroCentury Re-Leases Two Dash-8-300s to LIAT

BAE Signs Contracts with Three Large Airlines

WestJet Leases Jets from ILFC

Eurofly Inks an Agreement with Airbus

AeroCentury Inks Agreement for Aircraft Lease with VLM Airlines

BCI Aircraft Acquires 3 Boeing 767-300ERs and Leases Out to TUI AG

Developments at the Manufacturer-Lessor Level

BOC Aviation Places Order for 20 A320 aircraft

CIT Aerospace Places Repeat Order for Ten Airbus A320

AerCap Signs a Contract with Airbus

DAE Capital Places Order for 100 Airbus Aircraft

Genesis Lease Limited Acquires Boeing 767-300ER Aircraft

Biman Bangladesh Airlines Plans to Acquire Two Boeing 737-800s Aircraft

Boeing Supplies 737-900ER Airplane to GE Commercial

Boeing Delivers Next-Generation 737-800 to ILFC



Boeing Supplies first 737-900ERs to Europe

AWAS Completes Purchase of Six A330 Aircraft

B&B Air Acquires Five Aircraft from Boeing and Airbus

CIT Inks a Contract for A320 Family Aircraft and A330-200s

Boeing Delivers 747-400 Freighter to GECAS

BOC Aviation Signs Contract with Airbus for Five A330-200F Cargo Aircraft

AWAS Inks Contract for Airbus A320 Family Aircraft

Vietnam Places Order for A350 XWB and A321 Aircraft

AWAS Places Orders for Next-Generation 737-800

Vietnam and Boeing to Ink Purchase Agreements for 12 Boeing 787-8

DAE Capital Inks Agreements with Airbus and Boeing

ILFC Revises A350 order to A350 XWBs

Aviation Capital Inks Agreement for Supply for A320 Family Aircraft

CIT Inks Contract for Supply of A350 XWB and A320 Family Aircraft

Intrepid Enters into a Purchase and Lease Agreement with Airbus

ALAFCO Enters into Financing and Leasing Agreement with Airbus

BCI Acquires Boeing 737-300QC Aircraft

Boeing Obtains Order for 787-9 Dreamliner from LCAL

Airbus and Intrepid Leasing Sign LOI for 20 Cargo Aircraft

SALE Signs a US\$ 2.8 Billion Agreement for 40 Aircraft

ALAFCO Signs Firm Contract for 6 Airbus A320 Aircraft

Boeing Delivers First 737-800 Aircraft to SALE

CIT Signs Contract with Airbus for Supply of Aircraft

ILFC Signs Supply Contract with Airbus for A320 Aircraft

SALE Places an Order for 10 Boeing Aircraft

Dubai Aerospace Plans Purchase Of 50 Aircraft

Bombardier and Caribbean Aircraft Leasing Sign Contract for Q300 Aircraft

SALE to Acquire 40 Boeing aircraft

Other developments

Jazeera Airways Establishes Aircraft Leasing Company

Austrian Hypo to Launch Aircraft Leasing Services

Aergo Capital Acquires Aviation Leasing Business in South Africa

Aldus Commences Business Operations

Vinacapital Purchases 10% Stake in Vietnam Aircraft Leasing

SEC Approves Incorporation of Aircraft Leasing Firm

Vietnam Enters Plane Leasing Business

DAE Forays into Aircraft Leasing Business

Xojet Receives Investment Worth \$143 million

Four Chinese Banks to Establish Aircraft Leasing Companies



Hainan Airlines to Establish an Aircraft Leasing Company

Terra Firma Acquires Pegasus Aviation Finance

Al Salam Bank Completes Equity Stake Acquisition in Boeing 777

Global Aircraft Solutions to Acquire Stakes in Global Aircraft Leasing

Macquarie Aircraft Acquires Stakes in KG Aircraft Leasing

Terra Firma Acquires Pegasus Aviation Finance

UIB to Establish Aircraft Leasing Company in Bahrain

HNA Group Plans to Begin Aircraft Leasing Business

AVIC I to Form a Leasing Unit

Aircastle to Acquire 38 Aircraft from US Investment Group

GATX Divests Aircraft Joint Ventures to MALL

RBS and Bank of China to Tie-up for Aircraft Leasing

Bank of China Acquires SALE

Shanghai Electric to Start Aircraft Leasing unit

MKA Inks a Share Exchange Agreement with Sancon Recycling

Bravia Capital Partners And ILFS form Joint Venture

Terra Firma Completes Acquisition of AWAS

Oasis International Acquires Jet Fleet from Airbus

Financial Telecom Limited Changes Name to MKA Capital

BVI to Acquire New Bombardier Jet

Fintel Takes Over Control of MK Aviation

Jet Airways Wet Leases Aircraft to Gulf Air

GE Commercial Finance Acquires CIT Aircraft Business

Air Arabia Announces Aircraft Acquisition Plans

GE and US Airways enter Aircraft Lease and Finance Agreement

WestLB Acquires Stake in SALE

11. FOCUS ON MAJOR GLOBAL PLAYERS

International Lease Finance Corporation (USA)

GE Commercial Aviation Service (USA)

CIT Aerospace (USA)

RBS Aviation Capital (Ireland)

Babcock & Brown Aircraft Management LLC (Australia)

Ansett Worldwide Aviation Services – AWAS (Ireland)

Aviation Capital Group Corp (USA)

Boeing Capital Corporation (USA)

AerCap Group (Netherlands)

MacQuarie Aircraft Leasing Services (USA)



BOC Aviation Pte Ltd (Singapore)
ALAFCO Aviation Lease and Finance Company KSCC (Kuwait)
BAE Systems Plc (UK)
BCI Aircraft Leasing, Inc (USA)
SAAB Aircraft Leasing (USA)

12. GLOBAL MARKET PERSPECTIVE

Table 12. World Recent Past, Current & Future Analysis for Aircraft Leasing by Geographic Region – North America, Europe, Asia-Pacific, Latin America and Rest of World Independently Analyzed in terms of Leased Asset Portfolio Value in US\$ Billion for Years 2006 through 2015 (includes corresponding Graph/Chart)

Table 13. World 10-year Perspective for Aircraft Leasing by Geographic Region – North America, Europe, Asia-Pacific, Latin America and Rest of World for 2006, 2009, and 2015 (includes corresponding Graph/Chart)

Table 14. World Recent Past, Current & Future Analysis for Commercial Jet Leasing by Geographic Region – North America, Europe, Asia-Pacific, Latin America and Rest of World Independently Analyzed in terms of Leased Asset Portfolio Value in US\$ Billion for Years 2006 through 2015 (includes corresponding Graph/Chart)

Table 15. World 10-year perspective for Commercial Aircraft Leasing by Geographic Region – North America, Europe, Asia-Pacific, Latin America and Rest of World for 2006, 2009, and 2015 (includes corresponding Graph/Chart)

Table 16. World Recent Past, Current & Future Analysis for Regional Jet Leasing by Geographic Region – North America, Europe, Asia-Pacific, Latin America and Rest of World Independently Analyzed with Leased Asset Portfolio in US\$ Billion for Years 2006 through 2015 (includes corresponding Graph/Chart)

Table 17. World 10-year Perspective for Regional Jet Leasing by Geographic Region – North America, Europe, Asia-Pacific, Latin America and Rest of World for 2006, 2009, and 2015 (includes corresponding Graph/Chart)

Table 18. World Recent Past, Current & Future Analysis for Business Jet Leasing by Geographic Region – North America, Europe, Asia-Pacific, Latin America and Rest of World Independently Analyzed with Leased Asset Portfolio in US\$ Billion for Years 2006



through 2015 (includes corresponding Graph/Chart)

Table 19. World 10-year perspective for Business Jet Leasing by Geographic Region – North America, Europe, Asia-Pacific, Latin America and Rest of World for 2006, 2009, and 2015 (includes corresponding Graph/Chart)

III. MARKET

1. NORTH AMERICA

A. MARKET ANALYSIS

Current and Future Analysis
Outlook
Slowdown in US Economy
US Regional Jets Market Facing Turbulent Times
Regulatory Setup in US Aviation Industry
Strategic Corporate Developments
Select Key Players

B. MARKET ANALYTICS

Table 20. North American Recent Past, Current & Future Analysis for Aircraft Leasing Market by Segment- Commercial Jets, Regional Jets, and Business Jets- Markets Independently Analyzed with Leased Asset Portfolio in US\$ Billion for Years 2006 through 2015 (includes corresponding Graph/Chart)

Table 21. North American 10-year perspective for Aircraft Leasing Market by Segment-Commercial Jets, Regional Jets, and Business Jets- Markets for 2006, 2009, and 2015 (includes corresponding Graph/Chart)

2. EUROPE

A. MARKET ANALYSIS

Current and Future Analysis
Outlook
Aircraft Leasing Higher in Europe Compared to North America



Ireland - A hub for Global Leasing Industry Strategic Corporate Developments Select Key Players

B. MARKET ANALYTICS

Table 22. European Recent Past, Current & Future Analysis for Aircraft Leasing by Type- Commercial Jets, Regional Jets, and Business Jets- Independently Analyzed in terms of Leased Asset Portfolio in US\$ Billion for Years 2006 through 2015 (includes corresponding Graph/Chart)

Table 23. European 10-year Perspective for Aircraft Leasing Portfolio by Type-Commercial Jets, Regional Jets and Business Jets for 2006, 2009, and 2015 (includes corresponding Graph/Chart)

3. ASIA-PACIFIC

A. MARKET ANALYSIS

Indo-China Open Sky Policy Propels Aviation Industry

INDIA

Aviation Industry- Regulatory Setup in India
Declining Lease Rentals Offer no Breather to the Bleeding Airlines
Indian Carriers Seek Capacity Rationalization
Market for Business Jets on the Rise

CHINA

Slowdown in Chinese Airline Market Raises Concerns
Chinese Banks Foray into the Global Aircraft Financing Market
Easing Regulations Drive Domestic Players to Foray into Aircraft Leasing
Strategic Corporate Developments
Select Key Players

B. MARKET ANALYTICS



Table 24. Asia-Pacific Recent Past, Current & Future Analysis for Aircraft Leasing by Type- Commercial Jets, Regional Jets, and Business Jets- Independently Analyzed in terms of Leased Asset Portfolio in US\$ Billion for Years 2006 through 2015 (includes corresponding Graph/Chart)

Table 25. Asia-Pacific 10-year Perspective for Aircraft Leasing Portfolio by Type-Commercial Jets, Regional Jets, and Business Jets for 2006, 2009, and 2015 (includes corresponding Graph/Chart)

4. LATIN AMERICA

A. MARKET ANALYSIS

Current and Future Analysis

B. MARKET ANALYTICS

Table 26. Latin American Recent Past, Current & Future Analysis for Aircraft Leasing by Type- Commercial Jets, Regional Jets, and Business Jets- Independently Analyzed in terms of Leased Asset Portfolio in US\$ Billion for Years 2006 through 2015 (includes corresponding Graph/Chart)

Table 27. Latin American 10-year Perspective for Aircraft Leasing Portfolio by Type-Commercial Jets, Regional Jets, and Business Jets for 2006, 2009, and 2015 (includes correspondingGraph/Chart)

5. REST OF WORLD

A. MARKET ANALYSIS

Current and Future Analysis

Outlook

Aviation Industry in Middle East – Flourishing During the Global Slump Aircraft Leasing Industry in Middle East

Industry Structure

New Airport to Surge Leasing Activities in Middle EastStrategic Strategic Corporate Developments



Select Key Players

B. MARKET ANALYTICS

Table 28. Rest of World (*) Recent Past, Current & Future Analysis for Aircraft Leasing by Type- Commercial Jets, Regional Jets, and Business Jets- Independently Analyzed in terms of Leased Asset Portfolio in US\$ Billion for Years 2006 through 2015 (includes corresponding Graph/Chart)

Table 29. Rest of World (*) 10-year Perspective for Aircraft Leasing Portfolio by Type-Commercial Jets, Regional Jets, and Business Jets for 2006, 2009, and 2015 (includes corresponding Graph/Chart)

IV. COMPETITIVE LANDSCAPE



I would like to order

Product name: Aircraft Leasing: Market Research Report

Product link: https://marketpublishers.com/r/AF80F870B9DEN.html

Price: US\$ 3,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/AF80F870B9DEN.html