

Womenswear - BRIC (Brazil, Russia, India, China) Industry Guide

https://marketpublishers.com/r/WA9C445D000EN.html

Date: August 2010

Pages: 142

Price: US\$ 995.00 (Single User License)

ID: WA9C445D000EN

Abstracts

Datamonitor's Childrenswear - BRIC (Brazil, Russia, India, China) Industry Guide is an essential resource for top-level data and analysis covering the BRIC (Brazil, Russia, India, China) Childrenswear industry. The report includes easily comparable data on market value, volume, segmentation and market share, plus full five year market forecasts. It examines future problems, innovations and potential growth areas within the market.

Scope of the Report

Contains an executive summary and data on value, volume and segmentation

Provides textual analysis of the industry's prospects, competitive landscape and profiles of the leading companies

Incorporates in-depth five forces competitive environment analysis and scorecards

Compares data from Brazil, Russia, India, and China, alongside individual chapters on each country. .

Includes a five-year forecast of the industry

Highlights

The BRIC Childrenswear market grew by 8.5% between 2005 and 2009to reach a value



of \$103912.3 million.

In 2014, the market is forecast to have a value of \$141770.2 million, an increase of 6.4% from 2008.

India was the fastest growing country with a CAGR of 11.6% over the 2005-09 period.

Why you should buy this report

Spot future trends and developments

Inform your business decisions

Add weight to presentations and marketing materials

Save time carrying out entry-level research

Market Definition

The womenswear market comprises: women's activewear, casual wear, essentials, formalwear, formalwear-occasion and outerwear. The market's value is calculated at retail selling price (RSP). Any currency conversions used within this report have been calculated using constant annual 2009 average exchange rates.



Contents

INTRODUCTION

What is this report about? Who is the target reader? Market definition

BRIC WOMENSWEAR INDUSTRY OUTLOOK

WOMENSWEAR IN BRAZIL

Market Overview
Market Value
Market Segmentation I
Market Segmentation II
Five Forces Analysis
Leading Companies
Market Forecasts
Macroeconomic Indicators

WOMENSWEAR IN RUSSIA

Market Overview
Market Value
Market Segmentation I
Market Segmentation II
Five Forces Analysis
Leading Companies
Market Forecasts
Macroeconomic Indicators

WOMENSWEAR IN INDIA

Market Overview
Market Value
Market Segmentation I
Market Segmentation II



Five Forces Analysis
Leading Companies
Market Forecasts
Macroeconomic Indicators

WOMENSWEAR IN CHINA

Market Overview
Market Value
Market Segmentation I
Market Segmentation II
Five Forces Analysis
Leading Companies
Market Forecasts
Macroeconomic Indicators

APPENDIX

Data Research Methodology About Datamonitor Disclaimer



List Of Tables

LIST OF TABLES

- Table 1: Womenswear industry, BRIC, Revenue (\$m), 2005-14
- Table 2: Womenswear industry, BRIC, Revenue (\$m), 2005–09(e)
- Table 3: Womenswear industry, BRIC, Revenue (\$m), 2009-14
- Table 4: Brazil womenswear market value: \$ million, 2005–09(e)
- Table 5: Brazil womenswear market segmentation I:% share, by value, 2009(e)
- Table 6: Brazil womenswear market segmentation II: % share, by value, 2009(e)
- Table 7: Grazziotin SA: key facts
- Table 8: Grazziotin SA: key financials (\$)
- Table 9: Grazziotin SA: key financials (BRL)
- Table 10: Grazziotin SA: key financial ratios
- Table 11: Guararapes Confeccoes SA: key facts
- Table 12: Inditex SA: key facts
- Table 13: Inditex SA: key financials (\$)
- Table 14: Inditex SA: key financials (€)
- Table 15: Inditex SA: key financial ratios
- Table 16: Lojas Renner SA: key facts
- Table 17: Lojas Renner SA: key financials (\$)
- Table 18: Lojas Renner SA: key financials (BRL)
- Table 19: Lojas Renner SA: key financial ratios
- Table 20: Brazil womenswear market value forecast: \$ million, 2009-14
- Table 21: Brazil size of population (million), 2005-09
- Table 22: Brazil gdp (constant 2000 prices, \$ billion), 2005-09
- Table 23: Brazil gdp (current prices, \$ billion), 2005–09
- Table 24: Brazil inflation, 2005–09
- Table 25: Brazil consumer price index (absolute), 2005–09
- Table 26: Brazil exchange rate, 2005-09
- Table 27: Russia womenswear market value: \$ million, 2005–09(e)
- Table 28: Russia womenswear market segmentation I:% share, by value, 2009(e)
- Table 29: Russia womenswear market segmentation II: % share, by value, 2009(e)
- Table 30: Hugo Boss AG: key facts
- Table 31: Hugo Boss AG: key financials (\$)
- Table 32: Hugo Boss AG: key financials (€)
- Table 33: Hugo Boss AG: key financial ratios
- Table 34: Inditex SA: key facts
- Table 35: Inditex SA: key financials (\$)



- Table 36: Inditex SA: key financials (€)
- Table 37: Inditex SA: key financial ratios
- Table 38: Levi Strauss & Co.: key facts
- Table 39: Levi Strauss & Co.: key financials (\$)
- Table 40: Levi Strauss & Co.: key financial ratios
- Table 41: VF Corporation: key facts
- Table 42: VF Corporation: key financials (\$)
- Table 43: VF Corporation: key financial ratios
- Table 44: Russia womenswear market value forecast: \$ million, 2009–14
- Table 45: Russia size of population (million), 2005–09
- Table 46: Russia gdp (constant 2000 prices, \$ billion), 2005-09
- Table 47: Russia gdp (current prices, \$ billion), 2005–09
- Table 48: Russia inflation, 2005–09
- Table 49: Russia consumer price index (absolute), 2005–09
- Table 50: Russia exchange rate, 2005–09
- Table 51: India womenswear market value: \$ million, 2005–09(e)
- Table 52: India womenswear market segmentation I:% share, by value, 2009(e)
- Table 53: India womenswear market segmentation II: % share, by value, 2009(e)
- Table 54: Aditya Birla Nuvo Limited: key facts
- Table 55: Aditya Birla Nuvo Limited: key financials (\$)
- Table 56: Aditya Birla Nuvo Limited: key financials (INR)
- Table 57: Aditya Birla Nuvo Limited: key financial ratios
- Table 58: Pantaloon Retail (India) Ltd.: key facts
- Table 59: Pantaloon Retail (India) Ltd.: key financials (\$)
- Table 60: Pantaloon Retail (India) Ltd.: key financials (INR)
- Table 61: Pantaloon Retail (India) Ltd.: key financial ratios
- Table 62: Spencer's Retail Limited: key facts
- Table 63: Vishal Retail Limited: key facts
- Table 64: India womenswear market value forecast: \$ million, 2009-14
- Table 65: India size of population (million), 2005–09
- Table 66: India gdp (constant 2000 prices, \$ billion), 2005-09
- Table 67: India gdp (current prices, \$ billion), 2005–09
- Table 68: India inflation, 2005-09
- Table 69: India consumer price index (absolute), 2005–09
- Table 70: India exchange rate, 2005-09
- Table 71: China womenswear market value: \$ million, 2005–09(e)
- Table 72: China womenswear market segmentation I:% share, by value, 2009(e)
- Table 73: China womenswear market segmentation II: % share, by value, 2009(e)
- Table 74: Esprit Holdings Limited: key facts



Table 75: Esprit Holdings Limited: key financials (\$)

Table 76: Esprit Holdings Limited: key financials (HKD)

Table 77: Esprit Holdings Limited: key financial ratios

Table 78: Giordano International Limited: key facts

Table 79: Giordano International Limited: key financials (\$)

Table 80: Giordano International Limited: key financials (HKD)

Table 81: Giordano International Limited: key financial ratios

Table 82: I.T. Limited: key facts

Table 83: I.T. Limited: key financials (\$)

Table 84: I.T. Limited: key financials (HKD)

Table 85: I.T. Limited: key financial ratios

Table 86: Shanghai Metersbonwe Fashion and Accessories Co., Ltd.: key facts

Table 87: China womenswear market value forecast: \$ million, 2009-14

Table 88: China size of population (million), 2005–09

Table 89: China gdp (constant 2000 prices, \$ billion), 2005-09

Table 90: China gdp (current prices, \$ billion), 2005–09

Table 91: China inflation, 2005-09

Table 92: China consumer price index (absolute), 2005-09

Table 93: China exchange rate, 2005–09



List Of Figures

LIST OF FIGURES

- Figure 1: Womenswear industry, BRIC, Revenue (\$m), 2005-14
- Figure 2: Womenswear industry, BRIC, Revenue (\$m), 2005–09(e)
- Figure 3: Womenswear industry, BRIC, Revenue (\$m), 2009-14
- Figure 4: Brazil womenswear market value: \$ million, 2005–09(e)
- Figure 5: Brazil womenswear market segmentation I:% share, by value, 2009(e)
- Figure 6: Brazil womenswear market segmentation II: % share, by value, 2009(e)
- Figure 7: Forces driving competition in the womenswear market in Brazil, 2009
- Figure 8: Drivers of buyer power in the womenswear market in Brazil, 2009
- Figure 9: Drivers of supplier power in the womenswear market in Brazil, 2009
- Figure 10: Factors influencing the likelihood of new entrants in the womenswear market in Brazil, 2009
- Figure 11: Factors influencing the threat of substitutes in the womenswear market in Brazil, 2009
- Figure 12: Drivers of degree of rivalry in the womenswear market in Brazil, 2009
- Figure 13: Grazziotin SA: revenues & profitability
- Figure 14: Grazziotin SA: assets & liabilities
- Figure 15: Inditex SA: revenues & profitability
- Figure 16: Inditex SA: assets & liabilities
- Figure 17: Lojas Renner SA: revenues & profitability
- Figure 18: Lojas Renner SA: assets & liabilities
- Figure 19: Brazil womenswear market value forecast: \$ million, 2009–14
- Figure 20: Russia womenswear market value: \$ million, 2005–09(e)
- Figure 21: Russia womenswear market segmentation I:% share, by value, 2009(e)
- Figure 22: Russia womenswear market segmentation II: % share, by value, 2009(e)
- Figure 23: Forces driving competition in the womenswear market in Russia, 2009
- Figure 24: Drivers of buyer power in the womenswear market in Russia, 2009
- Figure 25: Drivers of supplier power in the womenswear market in Russia, 2009
- Figure 26: Factors influencing the likelihood of new entrants in the womenswear market in Russia, 2009
- Figure 27: Factors influencing the threat of substitutes in the womenswear market in Russia, 2009
- Figure 28: Drivers of degree of rivalry in the womenswear market in Russia, 2009
- Figure 29: Hugo Boss AG: revenues & profitability
- Figure 30: Hugo Boss AG: assets & liabilities
- Figure 31: Inditex SA: revenues & profitability



- Figure 32: Inditex SA: assets & liabilities
- Figure 33: Levi Strauss & Co.: revenues & profitability
- Figure 34: Levi Strauss & Co.: assets & liabilities
- Figure 35: VF Corporation: revenues & profitability
- Figure 36: VF Corporation: assets & liabilities
- Figure 37: Russia womenswear market value forecast: \$ million, 2009–14
- Figure 38: India womenswear market value: \$ million, 2005–09(e)
- Figure 39: India womenswear market segmentation I:% share, by value, 2009(e)
- Figure 40: India womenswear market segmentation II: % share, by value, 2009(e)
- Figure 41: Forces driving competition in the womenswear market in India, 2009
- Figure 42: Drivers of buyer power in the womenswear market in India, 2009
- Figure 43: Drivers of supplier power in the womenswear market in India, 2009
- Figure 44: Factors influencing the likelihood of new entrants in the womenswear market in India, 2009
- Figure 45: Factors influencing the threat of substitutes in the womenswear market in India, 2009
- Figure 46: Drivers of degree of rivalry in the womenswear market in India, 2009
- Figure 47: Aditya Birla Nuvo Limited: revenues & profitability
- Figure 48: Aditya Birla Nuvo Limited: assets & liabilities
- Figure 49: Pantaloon Retail (India) Ltd.: revenues & profitability
- Figure 50: Pantaloon Retail (India) Ltd.: assets & liabilities
- Figure 51: India womenswear market value forecast: \$ million, 2009–14
- Figure 52: China womenswear market value: \$ million, 2005–09(e)
- Figure 53: China womenswear market segmentation I:% share, by value, 2009(e)
- Figure 54: China womenswear market segmentation II: % share, by value, 2009(e)
- Figure 55: Forces driving competition in the womenswear market in China, 2009
- Figure 56: Drivers of buyer power in the womenswear market in China, 2009
- Figure 57: Drivers of supplier power in the womenswear market in China, 2009
- Figure 58: Factors influencing the likelihood of new entrants in the womenswear market in China, 2009
- Figure 59: Factors influencing the threat of substitutes in the womenswear market in
- China, 2009
- Figure 60: Drivers of degree of rivalry in the womenswear market in China, 2009
- Figure 61: Esprit Holdings Limited: revenues & profitability
- Figure 62: Esprit Holdings Limited: assets & liabilities
- Figure 63: Giordano International Limited: revenues & profitability
- Figure 64: Giordano International Limited: assets & liabilities
- Figure 65: I.T. Limited: revenues & profitability
- Figure 66: I.T. Limited: assets & liabilities



Figure 67: China womenswear market value forecast: \$ million, 2009–14



I would like to order

Product name: Womenswear - BRIC (Brazil, Russia, India, China) Industry Guide

Product link: https://marketpublishers.com/r/WA9C445D000EN.html

Price: US\$ 995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/WA9C445D000EN.html