

Offshore Oil and Gas in Qatar - Production, Drilling, Rig Activity and Expenditure

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Abstracts

Introduction

The report looks at the offshore oil and gas activities in Qatar. The report details the main upstream indicators of activity from drilling activity, expenditure through to production. Our data goes back to 2000 for most categories and forward to 2030 for production. It gives analysts and investors a concise guide to this important industry.

Features and benefits

Develop investment strategies through a review of key suppliers of upstream supplies and services

Identify M&A targets by analyzing offshore production data (value, volume and share) on a company-by-company basis

Analyze and identify key rigs across Qatar by comparing rigs across 26 parameters

Highlights

Oil and gas production in Qatar grew at a CAGR of 12.2% over the 2000-09 period. This is expected to grow at a CAGR of 3.7% over the 2009-30 period.

Capital Expenditure (Capex) accounted for a 46.4% share of the total offshore



expenditure in 2009 in Qatar, while Operation Expenditure (Opex) accounted for the remaining 53.6% share.

Your key questions answered

Which companies are the most active in the offshore oil and gas sector?

How much expenditure will be incurred both as operational and capital expenditure?

How are oil and gas production trends evolving from 2000 to 2030?

How will be trends in drilling activity?



Contents

INTRODUCTION

Summary Market definition Oil Natural gas liquids Heavy crude oil Light crude oil Gas Offshore and onshore production Cumulative production Remaining production (reserves) Wells drilled Onshore and offshore wells drilled Development wells drilled Exploration wells Appraisal wells Exploratory wells Offshore capital and operational expenditure (capex and opex) Units

QATAR OFFSHORE OIL AND GAS PRODUCTION OVERVIEW

Offshore production to 2030 Offshore cumulative production to 2030 Offshore remaining production to 2030

QATAR OFFSHORE PRODUCTION WELLS

Total production wells (oil & gas) overview Offshore production wells (oil & gas)

QATAR OFFSHORE DRILLING

Offshore drilling of wells to 2015 Offshore well drilling split by exploratory and development to 2015 Offshore exploratory well drilling to 2015

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Offshore exploratory well drilling in Qatar, split by exploration and appraisal to 2015 Offshore development well drilling to 2015

Offshore development well drilling in Qatar, split by surface and sub-sea development to 2015

QATAR OFFSHORE EXPENDITURE

Capex and Opex to 2015

QATAR OFFSHORE RIG ACTIVITY

ENSCO 54, ENSCO 88, ENSCO 94, Gilbert Rowe and Al Doha GSF Key Hawaii, Noble Joe Beall, Muna, Nabors 240, Noble Chuck Syring and Noble Harvey Duhaney Noble Gene House, Noble Gus Androes, Noble Jimmy Puckett, Noble Roy Rhodes and Rowan California Rowan Paris, Al Khor, GULF-3 (Al-Wajba), Al Zubarah and Sneferu

QATAR EQUITY STAKES

Companies ranked by estimated oil production offshore in 2010 Companies ranked by estimated natural gas production offshore in 2010 Companies ranked by estimated oil & natural gas production offshore in 2010 Top 10 companies ranked by estimated natural gas production offshore in 2010 Top 10 companies ranked by estimated oil & natural gas production offshore in 2010 Top 5 companies ranked by estimated oil production offshore in 2010 Top 5 companies ranked by estimated natural gas production offshore in 2010 Top 5 companies ranked by estimated natural gas production offshore in 2010 Companies ranked by estimated oil & natural gas production offshore in 2010 Companies ranked by estimated oil & natural gas production offshore in 2010 Companies and estimated oil production per year

APPENDIX

Research methodology Global oil & gas analyzer overview Overview of reserves Overview of drilling activity How producing wells are forecast Producing wells

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Types of producing wells forecast Overview of production data Overview of production decline rates Production decline rates by field type Overview of offshore Capex & Opex data Overview of drilling expenditure Rigs Engineering Geoscience Support Overview of operating expenditure Overview of consumption data Sources of data Primary research Secondary research Data verification Transparency Traceability Management review & control Continual data improvement Final data review and publication Bottom-up & top-down checks Upload checks How to contact experts in your industry Further reading Disclaimer



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