

Non-life Insurance - BRIC (Brazil, Russia, India, China) Industry Guide

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Abstracts

Datamonitor's Non-life Insurance - BRIC (Brazil, Russia, India, China) Industry Guide is an essential resource for top-level data and analysis covering the BRIC (Brazil, Russia, India, China) Non-life Insurance industry. The report includes easily comparable data on market value, volume, segmentation and market share, plus full five year market forecasts. It examines future problems, innovations and potential growth areas within the market.

Scope of the Report

Contains an executive summary and data on value, volume and segmentation

Provides textual analysis of the industry's prospects, competitive landscape and profiles of the leading companies

Incorporates in-depth five forces competitive environment analysis and scorecards

Compares data from Brazil, Russia, India, and China, alongside individual chapters on each country. .

Includes a five-year forecast of the industry

Highlights

The BRIC Non-life Insurance market grew by 17.9% between 2005 and 2009 to reach a

value of \$115.6 billion.

In 2014, the market is forecast to have a value of \$200.5 billion, an increase of 11.6% from 2008.

China was the fastest growing country with a CAGR of 21.6% over the 2005–09 period.

Why you should buy this report

Spot future trends and developments

Inform your business decisions

Add weight to presentations and marketing materials

Save time carrying out entry-level research

Market Definition

The non-life insurance consists of the general insurance market segmented into the accident and health insurance sector and the property and casualty insurance sector. The value of the non-life insurance market is shown in terms of gross premium incomes. Any currency conversions used in the report have been calculated using constant 2009 annual average exchange rates. The non-life insurance market depends on a variety of economic and non-economic factors and future performance is difficult to predict. The forecast given in this report is not based on a complex economic model, but is intended as a rough guide to the direction in which the market is likely to move. This forecast is based on a correlation between past market growth and growth of base drivers, such as house price growth, GDP growth and long-term interest rates.

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