

# Make-Up in the BRIC (Brazil, Russia, India, China) Countries Market Overview and Forecasts to 2013

https://marketpublishers.com/r/MD478F2F10CEN.html

Date: May 2010

Pages: 118

Price: US\$ 1,995.00 (Single User License)

ID: MD478F2F10CEN

#### **Abstracts**

#### Introduction

This report covers key aspects of the make-up market in four emerging / high growth economies: Brazil, Russia, India and China. Data is provided for market value and volume by category, company and brand market shares, distribution channels, and expenditure and consumption per capita for the historic and forecast periods.

#### Scope

- Contains information on four categories: lip, nail, eye and face make-up
- Market and category level information on value, volume, and expenditure & consumption, with historic (2003-08) and forecast (2009-13) data
- Market level company and brand shares as well as distribution share information
- Recent product launches

#### **Highlights**

Brazil is home to the second largest make-up market, led by lip make-up, while its eye make-up category displays rapid growth.

Russian make-up market maintains its dominance among the BRIC nations.

China is expected to exhibit significant growth between 2008 and 2013.



#### **Reasons to Purchase**

- Develop business strategies by understanding the quantitative trends within the makeup market in high growth / emerging nations
- Identify key players within the make-up market in Brazil, Russia, India and China to plan lucrative M&A, partnerships and agreements
- Obtain insight into new product launches within the make-up market in Brazil, Russia, India and China



#### **Contents**

#### **CHAPTER 1 EXECUTIVE SUMMARY**

Brazil is home to the second largest make-up market, led by lip make-up, while its eye make-up category displays rapid growth

Russian make-up market maintains its dominance among the BRIC nations China is expected to exhibit significant growth between 2008 and 2013

#### **CHAPTER 2 INTRODUCTION**

What is this report about?
How to use this report
Market definition

#### **CHAPTER 3 OVERVIEW**

BRIC make-up market, value overview BRIC Make-up market, volume overview

#### CHAPTER 4 GLOBAL MAKE-UP MARKET – TOP FIVE VS BRIC COUNTRIES

Value Analysis Volume Analysis

#### **CHAPTER 5 BRAZIL**

Value analysis (Brazilian Real), 2003?08
Value analysis (Brazilian Real), 2008?13
Value analysis (US dollars), 2003?08
Value analysis (US dollars), 2008?13
Volume analysis, 2003?08
Volume analysis, 2008?13
Company and brand share analysis
Distribution analysis
Expenditure and consumption per capita

#### **CHAPTER 6 RUSSIA**



Value analysis (Russian Ruble), 2003?08

Value analysis (Russian Ruble), 2008?13

Value analysis (US dollars), 2003?08

Value analysis (US dollars), 2008?13

Volume analysis, 2003?08

Volume analysis, 2008?13

Company and brand share analysis

Distribution analysis

Expenditure and consumption per capita

#### **CHAPTER 7 INDIA**

Value analysis (Indian Rupee), 2003?08

Value analysis (Indian Rupee), 2008?13

Value analysis (US dollars), 2003?08

Value analysis (US dollars), 2008?13

Volume analysis, 2003?08

Volume analysis, 2008?13

Company and brand share analysis

Distribution analysis

Expenditure and consumption per capita

#### **CHAPTER 8 CHINA**

Value analysis (Yuan Renminbi), 2003?08

Value analysis (Yuan Renminbi), 2008?13

Value analysis (US dollars), 2003?08

Value analysis (US dollars), 2008?13

Volume analysis, 2003?08

Volume analysis, 2008?13

Company and brand share analysis

Distribution analysis

Expenditure and consumption per capita

#### **CHAPTER 9 NEW PRODUCT DEVELOPMENT**

Product launches 2009: Brazil

Recent product launches

Product launches 2009: Russia



Recent product launches

Product launches 2009: India

Recent product launches

Product launches 2009: China

Recent product launches

#### **CHAPTER 10 RESEARCH METHODOLOGY**

Methodology overview

Secondary research

Market modeling

Creating an initial data model

Revising the initial data model

Creating a final estimate

Creating demographic value splits

Primary research

Data finalization

Ongoing research

#### **CHAPTER 11 APPENDIX**

Future readings

How to contact experts in your industry

Disclaimer



## **List Of Figures**

#### **LIST OF FIGURES**

- Figure 1: Make-up market, BRIC, value (\$m), 2003?13
- Figure 2: Make-up market, BRIC, value (\$m), 2003?08
- Figure 3: Make-up market, BRIC, value (\$m), 2008?13
- Figure 4: Make-up market, BRIC, value growth analysis, 2003?13
- Figure 5: Make-up market, BRIC, volume (units, million), 2003?13
- Figure 6: Make-up market, BRIC, volume (units, million), 2003?08
- Figure 7: Make-up market, BRIC, volume (units, million), 2008?13
- Figure 8: Make-up market, BRIC, volume growth analysis, 2003?13
- Figure 9: Global make-up market split (\$m), top five vs BRIC countries, 2008?13
- Figure 10: Global make-up market split (units, million), top five vs BRIC countries, 2008?13
- Figure 11: Make-up, Brazil, value by category (BRLm), 2003?13
- Figure 12: Make-up, Brazil, category growth comparison, by value, 2003?13
- Figure 13: Make-up, Brazil, volume by category (units, million), 2003?13
- Figure 14: Make-up, Brazil, category growth comparison, by volume, 2003?13
- Figure 15: Make-up, Brazil, company share by value (%), 2007?08
- Figure 16: Make-up, Brazil, distribution channels by value (%), 2007?08
- Figure 17: Make-up, Russia, value by category (RUBm), 2003?13
- Figure 18: Make-up, Russia, category growth comparison, by value, 2003?13
- Figure 19: Make-up, Russia, volume by category (units, million), 2003?13
- Figure 20: Make-up, Russia, category growth comparison, by volume, 2003?13
- Figure 21: Make-up, Russia, company share by value (%), 2007?08
- Figure 22: Make-up, Russia, distribution channels by value (%), 2007?08
- Figure 23: Make-up, India, value by category (INRm), 2003?13
- Figure 24: Make-up, India, category growth comparison, by value, 2003?13
- Figure 25: Make-up, India, volume by category (units, million), 2003?13
- Figure 26: Make-up, India, category growth comparison, by volume, 2003?13
- Figure 27: Make-up, India, company share by value (%), 2007?08
- Figure 28: Make-up, India, distribution channels by value (%), 2007?08
- Figure 29: Make-up, China, value by category (CNYm), 2003?13
- Figure 30: Make-up, China, category growth comparison, by value, 2003?13
- Figure 31: Make-up, China, volume by category (units, million), 2003?13
- Figure 32: Make-up, China, category growth comparison, by volume, 2003?13
- Figure 33: Make-up, China, company share by value (%), 2007?08
- Figure 34: Make-up, China, distribution channels by value (%), 2007?08



Figure 35: Annual data review process



#### **List Of Tables**

#### LIST OF TABLES

- Table 1: Make-up category definitions
- Table 2: Make-up distribution channels
- Table 3: Make-up market, BRIC, value (\$m), 2003?13
- Table 4: Make-up market, BRIC, value (\$m), 2003?08
- Table 5: Make-up market, BRIC, value (\$m), 2008?13
- Table 6: Make-up market, BRIC, volume (units, million), 2003?13
- Table 7: Make-up market, BRIC, volume (units, million), 2003?08
- Table 8: Make-up market, BRIC, volume (units, million), 2008?13
- Table 9: Global make-up market split (\$m), top five vs BRIC countries, 2008?13
- Table 10: Global make-up market split (units, million), top five vs BRIC countries, 2008?13
- Table 11: Make-up, Brazil, value by category (BRLm), 2003?08
- Table 12: Make-up, Brazil, value forecast by category (BRLm), 2008?13
- Table 13: Make-up, Brazil, value by category (\$m), 2003?08
- Table 14: Make-up, Brazil, value forecast by category (\$m), 2008?13
- Table 15: Make-up, Brazil, volume by category (units, million), 2003?08
- Table 16: Make-up, Brazil, volume forecast by category (units, million), 2008?13
- Table 17: Make-up, Brazil, brand share by value (%), 2007?08
- Table 18: Make-up, Brazil, value by brand (BRLm), 2007?08
- Table 19: Make-up, Brazil, company share by value (%), 2007?08
- Table 20: Make-up, Brazil, value by company (BRLm), 2007?08
- Table 21: Make-up, Brazil, distribution channels by value (%), 2007?08
- Table 22: Make-up, Brazil, value by distribution channel (BRLm), 2007?08
- Table 23: Make-up, Brazil, expenditure per capita (BRL), 2003?08
- Table 24: Make-up, Brazil, forecast expenditure per capita (BRL), 2008?13
- Table 25: Make-up, Brazil, expenditure per capita (\$), 2003?08
- Table 26: Make-up, Brazil, forecast expenditure per capita (\$), 2008?13
- Table 27: Make-up, Brazil, consumption per capita (units), 2003?08
- Table 28: Make-up, Brazil, forecast consumption per capita (units), 2008?13
- Table 29: Make-up, Russia, value by category (RUBm), 2003?08
- Table 30: Make-up, Russia, value forecast by category (RUBm), 2008?13
- Table 31: Make-up, Russia, value by category (\$m), 2003?08
- Table 32: Make-up, Russia, value forecast by category (\$m), 2008?13
- Table 33: Make-up, Russia, volume by category (units, million), 2003?08
- Table 34: Make-up, Russia, volume forecast by category (units, million), 2008?13



- Table 35: Make-up, Russia, brand share by value (%), 2007?08
- Table 36: Make-up, Russia, value by brand (RUBm), 2007?08
- Table 37: Make-up, Russia, company share by value (%), 2007?08
- Table 38: Make-up, Russia, value by company (RUBm), 2007?08
- Table 39: Make-up, Russia, distribution channels by value (%), 2007?08
- Table 40: Make-up, Russia, value by distribution channel (RUBm), 2007?08
- Table 41: Make-up, Russia, expenditure per capita (RUB), 2003?08
- Table 42: Make-up, Russia, forecast expenditure per capita (RUB), 2008?13
- Table 43: Make-up, Russia, expenditure per capita (\$), 2003?08
- Table 44: Make-up, Russia, forecast expenditure per capita (\$), 2008?13
- Table 45: Make-up, Russia, consumption per capita (units), 2003?08
- Table 46: Make-up, Russia, forecast consumption per capita (units), 2008?13
- Table 47: Make-up, India, value by category (INRm), 2003?08
- Table 48: Make-up, India, value forecast by category (INRm), 2008?13
- Table 49: Make-up, India, value by category (\$m), 2003?08
- Table 50: Make-up, India, value forecast by category (\$m), 2008?13
- Table 51: Make-up, India, volume by category (units, million), 2003?08
- Table 52: Make-up, India, volume forecast by category (units, million), 2008?13
- Table 53: Make-up, India, brand share by value (%), 2007?08
- Table 54: Make-up, India, value by brand (INRm), 2007?08
- Table 55: Make-up, India, company share by value (%), 2007?08
- Table 56: Make-up, India, value by company (INRm), 2007?08
- Table 57: Make-up, India, distribution channels by value (%), 2007?08
- Table 58: Make-up, India, value by distribution channel (INRm), 2007?08
- Table 59: Make-up, India, expenditure per capita (INR), 2003?08
- Table 60: Make-up, India, forecast expenditure per capita (INR), 2008?13
- Table 61: Make-up, India, expenditure per capita (\$), 2003?08
- Table 62: Make-up, India, forecast expenditure per capita (\$), 2008?13
- Table 63: Make-up, India, consumption per capita (units), 2003?08
- Table 64: Make-up, India, forecast consumption per capita (units), 2008?13
- Table 65: Make-up, China, value by category (CNYm), 2003?08
- Table 66: Make-up, China, value forecast by category (CNYm), 2008?13
- Table 67: Make-up, China, value by category (\$m), 2003?08
- Table 68: Make-up, China, value forecast by category (\$m), 2008?13
- Table 69: Make-up, China, volume by category (units, million), 2003?08
- Table 70: Make-up, China, volume forecast by category (units, million), 2008?13
- Table 71: Make-up, China, brand share by value (%), 2007?08
- Table 72: Make-up, China, value by brand (CNYm), 2007?08
- Table 73: Make-up, China, company share by value (%), 2007?08



Table 74: Make-up, China, value by company (CNYm), 2007?08

Table 75: Make-up, China, distribution channels by value (%), 2007?08

Table 76: Make-up, China, value by distribution channel (CNYm), 2007?08

Table 77: Make-up, China, expenditure per capita (CNY), 2003?08

Table 78: Make-up, China, forecast expenditure per capita (CNY), 2008?13

Table 79: Make-up, China, expenditure per capita (\$), 2003?08

Table 80: Make-up, China, forecast expenditure per capita (\$), 2008?13

Table 81: Make-up, China, consumption per capita (units), 2003?08

Table 82: Make-up, China, forecast consumption per capita (units), 2008?13

Table 83: Brazil make-up new product launches reports, by company (top five companies), 2009

Table 84: Brazil make-up new product launches SKUs, by company (top five companies), 2009

Table 85: Brazil make-up new product launches (reports), by flavor and fragrances (top 10 flavors), 2009

Table 86: Brazil make-up new product launches (reports), by ingredients (top 10 ingredients), 2009

Table 87: Brazil make-up new product launches (reports), by package tags or claims (top 10 claims), 2009

Table 88: Brazil make-up new product launches - recent five launches (2009)

Table 89: Russia make-up new product launches reports, by company (top five companies), 2009

Table 90: Russia make-up new product launches SKUs, by company (top five companies), 2009

Table 91: Russia make-up new product launches (reports), by flavor and fragrances 2009

Table 92: Russia make-up new product launches (reports), by ingredients (top 10 ingredients), 2009

Table 93: Russia make-up new product launches (reports), by package tags or claims (top 10 claims), 2009

Table 94: Russia make-up new product launches - recent five launches (2009)

Table 95: India make-up new product launches reports, by company (top five companies), 2009

Table 96: India make-up new product launches SKUs, by company (top five companies), 2009

Table 97: India make-up new product launches (reports), by flavor and fragrances (top 10 flavors), 2009

Table 98: India make-up new product launches (reports), by ingredients (top 10 ingredients), 2009



Table 99: India make-up new product launches (reports), by package tags or claims (top 10 claims), 2009

Table 100: India make-up new product launches - recent five launches (2009)

Table 101: China make-up new product launches reports, by company (top five companies), 2009

Table 102: China make-up new product launches SKUs, by company (top five companies), 2009

Table 103: China make-up new product launches (reports), by flavor and fragrances, 2009

Table 104: China make-up new product launches (reports), by ingredients (top 10 ingredients), 2009

Table 105: China make-up new product launches (reports), by package tags or claims, 2009

Table 106: China make-up new product launches - recent five launches (2009)



#### I would like to order

Product name: Make-Up in the BRIC (Brazil, Russia, India, China) Countries Market Overview and

Forecasts to 2013

Product link: https://marketpublishers.com/r/MD478F2F10CEN.html

Price: US\$ 1,995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

### **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/MD478F2F10CEN.html">https://marketpublishers.com/r/MD478F2F10CEN.html</a>