

Logistics and Express Industry in South Africa Forecasts to 2014

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Abstracts

Introduction

This Databook provides an insight into the South African logistics and express market. It provides market value and volume estimates from 2004 to 2009, and forecasts from 2010 to 2014. It also provides mode analysis and a review of value added services.

Scope

Logistics market overview overall market value and volume data

Freight market analysis of modes (air, sea, road, and rail), and Warehousing total warehouse spend and contract logistics warehouse spend

Contract logistics market value split by services (warehousing, transport and value added services)

Express market market value by destination and service type

Highlights

The logistics market in South Africa grew at a CAGR of 5.8% from 2004-09. This market is expected to grow between 2009 and 2014 at a CAGR of 5.8%.

Road Freight accounted for 73.9% of the South African logistics market in 2009,

followed by Sea freight with 11.5%, Rail freight with 8.6%, Air freight with 2.9%, Warehousing with 2.4%.

Road express market in South Africa accounted for 80% of total value, with Air express contributing the remaining share.

Reasons to Purchase

Understand the size and forecasts of South African logistics market and identify key growth areas

Obtain data on value, volume and segmentation for each aspect of the market (freight, warehousing, contract logistics and value added services)

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