

# Logistics and Express Industry in Egypt Forecasts to 2014

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## Abstracts

### Introduction

This Databook provides an insight into the Egyptian logistics and express market. It provides market value and volume estimates from 2004 to 2009, and forecasts from 2010 to 2014. It also provides mode analysis and a review of value added services.

### Scope

Logistics market overview overall market value and volume data

Freight market analysis of modes (air, sea, road, and rail), and Warehousing total warehouse spend and contract logistics warehouse spend

Contract logistics market value split by services (warehousing, transport and value added services)

Express market market value by destination and service type

### Highlights

The logistics market in Egypt grew at a CAGR of 5.8% from 2004-09. This market is expected to grow between 2009 and 2014 at a CAGR of 6.9%.

Road Freight accounted for 71.9% of the Egyptian logistics market in 2009, followed by

Sea freight with 21.5%, Warehousing with 3.6%, Air freight with 1.4%, Value Added Services with 1.3%.

Road express market in Egypt accounted for 86.4% of total value, with Air express contributing the remaining share.

### **Reasons to Purchase**

Understand the size and forecasts of Egyptian logistics market and identify key growth areas

Obtain data on value, volume and segmentation for each aspect of the market (freight, warehousing, contract logistics and value added services)

## Contents

### **CHAPTER 1 OVERVIEW**

Catalyst  
Summary

### **CHAPTER 2 INTRODUCTION**

What is this report about?  
How to use this report  
Market definition

### **CHAPTER 3 THE EGYPTIAN LOGISTICS MARKET**

Overview  
Market value, 2004–09  
Market value forecast to 2014

### **CHAPTER 4 AIR FREIGHT**

Market value, 2004–14  
Market volume, 2004–14

### **CHAPTER 5 SEA FREIGHT**

Market value, 2004–14

### **CHAPTER 6 RAIL FREIGHT**

Market value, 2004–14  
Market volume, 2004–14

### **CHAPTER 7 ROAD FREIGHT**

Market value, 2004–14  
Market volume, 2004–14

### **CHAPTER 8 WAREHOUSING IN EGYPT**

Warehousing spend, 2004–14

Warehousing stock, 2004–14

## **CHAPTER 9 CONTRACT LOGISTICS**

Value Split by Service, 2004–14

## **CHAPTER 10 EXPRESS MARKET**

Express market value, 2004–14

Road express, value by destination and service type, 2004–14

Air express, value by destination and service type, 2004–14

## **CHAPTER 11 APPENDIX**

Further reading

How to contact experts in your industry

Disclaimer

## List Of Figures

### LIST OF FIGURES

- Figure 1: Egypt, logistics market value (%), 2004–14
- Figure 2: Egypt, logistics market value (\$m), 2004–09
- Figure 3: Egypt, logistics market value (\$m), 2009–14
- Figure 4: Egypt, air freight value (\$m) and growth (%), 2004–14
- Figure 5: Egypt, air freight volume (million FTKs) and growth (%), 2004–14
- Figure 6: Egypt, sea freight value (\$m), by segment, 2004–14
- Figure 7: Egypt, rail freight value (\$m) and growth (%), 2004–14
- Figure 8: Egypt, rail freight volume (million FTKs and million tonnes), 2004–14
- Figure 9: Egypt, road freight value by domestic , international (\$m) and overall growth (%), 2004–14
- Figure 10: Egypt, road freight value by domestic and international (%), 2009
- Figure 11: Egypt, road freight volume (million FTKs and million tonnes), 2004–14
- Figure 12: Egypt, warehousing, total and contract logistics spend (\$m), 2004–14
- Figure 13: Egypt, warehousing, total and contract logistics stock (million sq m), 2004–14
- Figure 14: Egypt, contract logistics value by service (%), 2009
- Figure 15: Egypt, contract logistics value by service (\$m), 2004–14
- Figure 16: Egypt, express market value by mode (\$m) and growth (%), 2004–14
- Figure 17: Egypt, road express value by destination (\$m) and growth (%), 2004–14
- Figure 18: Egypt, road express, domestic value by service type (\$m), 2004–14
- Figure 19: Egypt, road express, international value by service type (\$m), 2004–14
- Figure 20: Egypt, air express value by destination (\$m) and growth (%), 2004–14
- Figure 21: Egypt, air express, domestic value by service type (\$m), 2004–14
- Figure 22: Egypt, air express, international value by service type (\$m), 2004–14

## List Of Tables

### LIST OF TABLES

- Table 1: Logistics and Express market definitions
- Table 2: Egypt, logistics market value (\$m), 2004–09
- Table 3: Egypt, logistics market value (\$m), 2009–14
- Table 4: Egypt, air freight value (\$m) and growth (%), 2004–14
- Table 5: Egypt, air freight volume (million FTKs) and growth (%), 2004–14
- Table 6: Egypt, sea freight value (\$m), by segment, 2004–14
- Table 7: Egypt, rail freight value (\$m) and growth (%), 2004–14
- Table 8: Egypt, rail freight volume (million FTKs and million tonnes), 2004–14
- Table 9: Egypt, road freight value by domestic, international (\$m) and overall growth (%), 2004–14
- Table 10: Egypt, road freight volume (million FTKs and million tonnes), 2004–14
- Table 11: Egypt, warehousing, total and contract logistics spend (\$m), 2004–14
- Table 12: Egypt, warehousing, total and contract logistics stock (million sq m), 2004–14
- Table 13: Egypt, contract logistics value by service (\$m), 2004–14
- Table 14: Egypt, express market value by mode (\$m) and growth (%), 2004–14
- Table 15: Egypt, road express value by destination (\$m) and growth (%), 2004–14
- Table 16: Egypt, road express, domestic value by service type (\$m), 2004–14
- Table 17: Egypt, road express, international value by service type (\$m), 2004–14
- Table 18: Egypt, air express value by destination (\$m) and growth (%), 2004–14
- Table 19: Egypt, air express, domestic value by service type (\$m), 2004–14
- Table 20: Egypt, air express, international value by service type (\$m), 2004–14

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