

Light Vehicle Aftermarket in Japan - Product Analysis to 2015 (Databook)

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Abstracts

Introduction

This databook shows how the light vehicle aftermarket has developed and is forecast to evolve in the next 5 years. It quantifies the size and segmentation of the market. The report details the market dynamics for key fast moving aftermarket products by product family (tyres, service parts, wear and tear parts, mechanical parts, consumables and accessories, and crash repair).

Scope

Value of the aftermarket at retail prices, both for "parts only" and for "parts and labour" (i.e. including fitting charges)

Value of aftermarket by product family - tyres; service parts; wear & tear parts; mechanical parts; consumables / accessories; crash repair parts

Market volume by product family along with replacement rates

Highlights

The automotive aftermarket in Japan grew at a compound annual growth rate (CAGR) of 0.5% over the 2005-09 period. This is expected to grow at a CAGR of 0.8% over the 2009-15 period.

Mechanical parts accounted for largest share of the Japanese light vehicle

aftermarket with 31.6% share in 2009. This was followed by crash repair and wear and tear parts, with market shares of 29.7% and 15%, respectively.

Reasons to Purchase

Discover quantitative trends affecting the market, including changes in market size, volumes and values by product, and shifts in replacement rates

Understand the future direction of the market with reliable historical data and full five year forecasting

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Contents

Overview
Catalyst
Summary
Table of Contents

List Of Figures

LIST OF FIGURES

List Of Tables

LIST OF TABLES

Introduction

Reasons to purchase

Definition

Japanese Light Vehicle Aftermarket - Overview

Aftermarket overview, 2005-15

Aftermarket retail value by product family, 2005-15

Japanese Light Vehicle Aftermarket - Product Analysis

Tyres value and volume analysis

Service parts value and volume analysis

Wear and tear parts value and volume analysis

Mechanical parts value and volume analysis

Consumables and accessories value and volume analysis

Crash repair parts value and volume analysis

Appendix

Methodology

Secondary Research

Primary Research

Analytical Modeling

Quality checking

Further reading

How to contact experts in your industry

LIST OF TABLES

Table 1: Light Vehicle aftermarket: definition of key terms

Table 2: Aftermarket product family: definition of product families

Table 3: Light Vehicle aftermarket: definition of products

Table 4: Japan, light vehicle aftermarket overview, parts value (€m) and labor value (€m), 2005-09

Table 5: Japan, light vehicle aftermarket overview, parts value (€m) and labor value (€m), 2009-15

Table 6: Japan, light vehicle aftermarket, value by product family (€m), 2005-09

Table 7: Japan, light vehicle aftermarket, value by product family (€m), 2009-15

Table 8: Japan, light vehicle aftermarket, tyres value (€m) and volume (units, 000s), 2005-09

Table 9: Japan, light vehicle aftermarket, tyres value (€m) and volume (units, 000s), 2009-15

Table 10: Japan, light vehicle aftermarket, service parts value split by product type (€m), 2005-09

Table 11: Japan, light vehicle aftermarket, service parts value by product type (€m), 2009-15

Table 12: Japan, light vehicle aftermarket, service parts volume (units, 000s), 2005-09

Table 13: Japan, light vehicle aftermarket, service parts volume by product type (units, 000s), 2009-15

Table 14: Japan, light vehicle aftermarket, wear and tear parts value by product type (€m), 2005-09

Table 15: Japan, light vehicle aftermarket, wear and tear parts value by product type (€m), 2009-15

Table 16: Japan, light vehicle aftermarket, wear and tear parts volume by product type (units, 000s), 2005-09

Table 17: Japan, light vehicle aftermarket, wear and tear parts volume by product type (units, 000s), 2009-15

Table 18: Japan, light vehicle aftermarket, mechanical parts value by product type (€m), 2005-09

Table 19: Japan, light vehicle aftermarket, mechanical parts value by product type (€m), 2009-15

Table 20: Japan, light vehicle aftermarket, mechanical parts volume by product type (units, 000s), 2005-09

Table 21: Japan, light vehicle aftermarket, mechanical parts volume by product type (units, 000s), 2009-15

Table 22: Japan, light vehicle aftermarket, consumables and accessories value by product type (€m), 2005-09

Table 23: Japan, light vehicle aftermarket, consumables and accessories value by product type (€m), 2009-15

Table 24: Japan, light vehicle aftermarket, consumables and accessories volume by product type (units, 000s), 2005-09

Table 25: Japan, light vehicle aftermarket, consumables and accessories volume by product type (units, 000s), 2009-15

Table 26: Japan, light vehicle aftermarket, crash repair parts value by product type (€m), 2005-09

Table 27: Japan, light vehicle aftermarket, crash repair parts value by product type (€m), 2009-15

Table 28: Japan, light vehicle aftermarket, crash repair parts volume by product type (units, 000s), 2005-09

Table 29: Japan, light vehicle aftermarket, crash repair parts volume by product type (units, 000s), 2009-15

LIST OF FIGURES

Figure 1: Japan, light vehicle aftermarket overview, parts value (€m) and labor value (€m), 2005-15

Figure 2: Japan, light vehicle aftermarket, value by product family (€m), 2005-09

Figure 3: Japan, light vehicle aftermarket, value by product family (€m), 2009-15

Figure 4: Japan, light vehicle aftermarket, tyres value (€m) and volume (units, 000s), 2005-09

Figure 5: Japan, light vehicle aftermarket, tyres value (€m) and volume (units, 000s), 2009-15

Figure 6: Japan, light vehicle aftermarket, service parts value by product type (€m), 2005-09

Figure 7: Japan, light vehicle aftermarket, service parts value by product type (€m), 2009-15

Figure 8: Japan, light vehicle aftermarket, service parts volume by product type (units, 000s), 2005-09

Figure 9: Japan, light vehicle aftermarket, service parts volume by product type (units, 000s), 2009-15

Figure 10: Japan, light vehicle aftermarket, wear and tear parts value by product type (€m), 2005-09

Figure 11: Japan, light vehicle aftermarket, wear and tear parts value by product type (€m), 2009-15

Figure 12: Japan, light vehicle aftermarket, wear and tear parts volume by product type (units, 000s), 2005-09

Figure 13: Japan, light vehicle aftermarket, wear and tear parts volume by product type (units, 000s), 2009-15

Figure 14: Japan, light vehicle aftermarket, mechanical parts value by product type (€m), 2005-09

Figure 15: Japan, light vehicle aftermarket, mechanical parts value by product type (€m), 2009-15

Figure 16: Japan, light vehicle aftermarket, mechanical parts volume by product type (units, 000s), 2005-09

Figure 17: Japan, light vehicle aftermarket, mechanical parts volume by product type (units, 000s), 2009-15

Figure 18: Japan, light vehicle aftermarket, consumables and accessories value by product type (€m), 2005-09

Figure 19: Japan, light vehicle aftermarket, consumables and accessories value by product type (€m), 2009-15

Figure 20: Japan, light vehicle aftermarket, consumables and accessories volume by product type (units, 000s), 2005-09

Figure 21: Japan, light vehicle aftermarket, consumables and accessories volume by product type (units, 000s), 2009-15

Figure 22: Japan, light vehicle aftermarket, crash repair parts value by product type (€m), 2005-09

Figure 23: Japan, light vehicle aftermarket, crash repair parts value by product type (€m), 2009-15

Figure 24: Japan, light vehicle aftermarket, crash repair parts volume by product type (units, 000s), 2005-09

Figure 25: Japan, light vehicle aftermarket, crash repair parts volume by product type (units, 000s), 2009-15

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