

# Light Vehicle Aftermarket in China - Product Analysis to 2015 (Databook)

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## Abstracts

### Introduction

This databook shows how the light vehicle aftermarket has developed and is forecast to evolve in the next 5 years. It quantifies the size and segmentation of the market. The report details the market dynamics for key fast moving aftermarket products by product family (tyres, service parts, wear and tear parts, mechanical parts, consumables and accessories, and crash repair).

### Scope

Value of the aftermarket at retail prices, both for "parts only" and for "parts and labour" (i.e. including fitting charges)

Value of aftermarket by product family - tyres; service parts; wear & tear parts; mechanical parts; consumables / accessories; crash repair parts

Market volume by product family along with replacement rates

### Highlights

The automotive aftermarket in China grew at a compound annual growth rate (CAGR) of 26.9% over the 2005-09 period. This is expected to grow at a CAGR of 24.5% over the 2009-15 period.

Wear and tear parts accounted for largest share of the Chinese light vehicle

aftermarket with 27.2% share in 2009. This was followed by tyres and service parts, with market shares of 17.4% and 15.9%, respectively.

## **Reasons to Purchase**

Discover quantitative trends affecting the market, including changes in market size, volumes and values by product, and shifts in replacement rates

Understand the future direction of the market with reliable historical data and full five year forecasting

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