

# Global Top 10 Pharmaceutical Companies: Industry, Financial and SWOT Analysis

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## Abstracts

### Introduction

This report forms a part of the Datamonitor's product series titled "Datamonitor Top 10 Industry Players". It aims to provide both quantitative and qualitative analysis to clients on the top 10 pharmaceutical companies' and pharmaceutical industry data and trends across pharmaceutical industry sector.

### Scope

Analyze the global top 10 pharmaceutical companies and the sector overall using key industry metrics and growth forecasts

Assess the intensity of the competition using the Porter's five forces model, understand the major issues, and predict the key growth areas

Investigate the top 10 players' SWOT, and access their five-year financial analysis

Peruse descriptive profiles of the leading players, including details of the strategic initiatives undertaken in the last two years.

### Highlights

The global pharmaceuticals market generated total revenues of \$644.2 billion in 2009, representing a compound annual growth rate (CAGR) of 4.3% for the

period spanning 2005-09.

The top 10 global pharmaceutical companies recorded revenues of \$361.3 billion during 2009, an increase of 3.7% over 2008. The operating profit of these companies was \$84.5 billion during 2009, an increase of 3.6% over 2008. The net profit was \$81.3 billion in 2009, an increase of 25% over 2008.

The average operating profit margin of the top 10 companies slightly declined to 23.2% in 2009 from the previous year's margin of 23.3%. In contrast, the average net profit margin grew to record 26.3% in 2009 as compared with 20.2% in 2008.

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### **Reasons to Purchase**

Sector understanding: develop a detailed understanding of the pharmaceutical industry and identify its top 10 players

Industry trends and behavior: find out the latest global trends driving the sector with an access to their five-year financial data

Competitive landscape: obtain information on the sector's top-10 players and understand their key strengths, weaknesses, opportunities and threats

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