

Financial Services Deal Insights - Q3 2009

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Abstracts

Introduction

This report contains extensive qualitative and quantitative analysis of quarterly deal activity (including strategic alliances) in the banking, asset management, insurance, investment banking, capital markets and brokerage, and cards sectors across global markets, with a specific focus on key emerging markets. It offers insights into deal activity, deal rationale, and valuation trends.

Scope

*Insights into deal activity across M&A, private equity, private placement, IPO, secondary offering, and strategic alliance deals.

*Analysis on all key sectors, namely banking, asset management, insurance, investment banking, capital markets and brokerage, and cards.

*Detailed analysis of the deal activity during the month, along with the trend for the last four quarters by deal volume and value.

Highlights

The financial services sector recorded 489 M&A deals in Q3 09.

Cross border M&A activity recorded an increase of 14.3% on a Q-o-Q basis.

Failed bank acquisitions continued to increase in the US.

Reasons to Purchase

*Understand which sectors are experiencing the most activity, and which type of investor, and advisor are playing the significant roles.

*Find out how key deals are changing the competitive landscape of your business.

*Find out how companies in financial services industry are raising funds through capital markets, private equity, and private placement deals.

Contents

Executive Summary
Valuation trend: comparison across sectors
Advisory ranking
Mergers and acquisition (including PE)
Public offering
Private placement
Partnership
Appendix

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