

Facial Care in Israel to 2014 (Skincare)

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Abstracts

Introduction

This databook provides key data and information on the Facial Care in Israel (Skincare). This report is a comprehensive resource for market, category and segment level data including value, volume, distribution share and company & brand share. This report also provides expenditure and consumption data for the historic and forecast periods.

Scope

Market, category and segment level information on value, volume, and expenditure & consumption, with historic (2003-2008) and forecast (2009-2013) data

Category level company and brand share as well as distribution share information for 2007 and 2008

Highlights

The facial care category was valued at ILS753.1m (\$209.9m) in 2009, representing a CAGR of 8.6% since 2004.

By the end of 2014, the facial care category will be worth ILS1,036.7m (\$288.9m), with an expected CAGR of 6.6% between 2009 and 2014.

The facial care market volume totaled 12.6 million units in 2009, representing a CAGR of 6.6% since 2004.

By the end of 2014, the facial care market will total 16.1 million units, with an expected CAGR of 5% between 2009 and 2014.

The facial care market was led by other moisturizers (representing 26.1% of the total value) followed by anti-agers, and creams and gels, with a 24.5% and 13.7% market share, respectively. Toner, night cream and exfoliating scrubs form the next largest segments with an 8.6%, 8.1% and 6.3% market share, respectively. Cleansing wipes, face mask, fade cream and pore strips constitute the remaining segments with a 4.2%, 3.8%, 2.5% and 2.3% market share, respectively.

Ein Gedi is the market leader with a 21.9% share of the market.

Facial Care in Israel (Skincare)

Design effective marketing and sales strategies by identifying key market categories and segments

Identify key players within the market to plan lucrative M&A, partnerships and agreements

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