

# **Aspartic Acid Market Research (China)**

https://marketpublishers.com/r/A1920A5A2ECEN.html

Date: April 2008

Pages: 70

Price: US\$ 7,448.00 (Single User License)

ID: A1920A5A2ECEN

## **Abstracts**

Produced from fumaric acid, L-aspartic acid is a kind of amino acid, which is widely used in food industry, medicine industry and chemical industry.

L-aspartic acid is mainly used to produce L-alanine, aspartame and medicines. L-alanine is an important pharmaceutical material which is used to produce vitamin B6 and some liver medicines. It can also be used in food industry as an edulcorator. Aspartame is the second largest downstream product of L-aspartic acid, and it is the most important synthetic edulcorator in the world, accounting for near 50% of market share in all kinds of the edulcorators. As the food industry and medicine industry is expanding rapidly all the time, the demand for L-aspartic acid from these two products will be driven greatly.

Besides, L-aspartic acid is also used to produce medicines such as amino acid transfusion and L-aspartate series of medicines.

Moreover, L-aspartic acid can be used to produce polyaspartic acid, synthetic resins, cosmetic and so on

Driven by the huge demand of its downstream products, the recent output of L-aspartic acid in China has kept increasing all the time, and the product quality is also improving greatly. More and more overseas companies start to import L-aspartic acid from China, its export volume has increased rapidly. The export volume in 2007 increased 15.51% compared to the previous year. It is estimated that the export volume will keep increasing in the coming few years.

Affected by the price of its raw material and the supply and demand situation of its downstream products, the price of L-aspartic acid is undergoing great changes recently and it is estimated that the situation will continue for a long time.



Because of environmental reasons, the production situation of fumaric acid will undergo even huger changes in the future, which will influence L-aspartic acid production greatly.

The detailed and in-depth analysis of China's L-aspartic acid production and market situations are discussed in this report.



## **Contents**

Executive summary Introduction and methodology

### I DEVELOPMENT HISTORY OF L-ASPARTIC ACID IN CHINA

#### II L-ASPARTIC ACID INDUSTRY NOWADAYS IN CHINA

- II-1 Current production situation
  - II-1.1 Summary of manufacturers
  - II-1.2 Summary of production
  - II-1.3 Summary of species
- II-2 Raw material supply situation
- II-3 Historic import and export analysis of L-aspartic acid in 2004~2006

## **III PRICE OF L-ASPARTIC ACID**

III-1 Price

III-2 Factors resulting in pricing changes

#### IV CONSUMPTION PATTERN OF L-ASPARTIC ACID

IV-1 Analysis of applications

IV-2 Brief introduction to major end use segments

IV-2.1 L-alanine

IV-2.2 Aspartame

IV-2.3 Medical

#### **V BRIEF INTRODUCTION TO PRODUCTION TECHNOLOGY**

#### VI FUTURE FORECAST

VI-1 Driving forces in the industry

VI-2 Quantities forecasts of L- aspartic acid in the next 5-10 years

## **VII CONCLUSION**



#### **VIII APPENDIX: PROFILES OF MANUFACTURERS**

VIII-1 Jiangsu Jiecheng Bioengineering Co., Ltd.

. . . . . . . . .

VIII-21 Hubei Bafeng Pharmaceuticals & Chemicals Share Co., Ltd.

VIII-22 Shanxi Taiyuan Qiaoyou Chemical Industrial Co., Ltd.

#### **LIST OF TABLES**

Table II-1.1-1 The output and capacity of L-aspartic acid in top 5 and top 12 producers and their share in these few years (Unit: tonne)

Table II-1.1-2 Summary of active producers of L-aspartic acid in 2008

Table II-1.2-1 Capacity and output of L-aspartic acid in China in the past few years

Table II-1.2-2 Distribution of L-aspartic acid in China

Table II-1.3-1 Species of L-aspartic acid and their share in different producers in China in 2007

Table II-2-1 Apparent consumption of fumaric acid in 2003-2007 Unit: tonne

Table II-2-2 Capacity and output of L-aspartic acid in China in the past few years

Table II-2-3 Price of fumaric acid in China in recent years (Unit: USD/t)

Table II-3-1 Destination of L-aspartic acid in 2004~2007 (Quantity: tonne, price: USD/kg)

Table II-3-2 Export price of L-aspartic acid in 2004~2007 (Quantity: tonne, price: USD/kg)

Table II-3-3 Export situation of L-aspartic acid manufacturers in 2004~2007 (Quantity: tonne, price: USD/kg)

Table II-3-4 Active exporters of L-aspartic acid in 2007 (Quantity: tonne, price: USD/kg)

Table II-3-5 Active exporters of L-aspartic acid in 2006 (Quantity: tonne, price: USD/kg)

Table II-3-6 Active exporters of L-aspartic acid in 2005 (Quantity: tonne, price: USD/kg)

Table II-3-7 Active exporters of L-aspartic acid in 2004 (Quantity: tonne, price: USD/kg)

Table III-1-1The historical quotations of L-aspartic acid by the manufacturers

Table IV-1 Consumption volume of L-aspartic acid in China in the past few years (Unit: tonne)

Table IV-1-1 Consumption of L-aspartic acid in China in 2006 and 2007

Table IV-2.1-1 Output of L-alanine and its consumption of L-aspartic acid in China in 2006 and 2007 (Capacity: t/a, Output: tonne)

Table IV-2.2-1 Capacity and output of aspartame in China in the past few years

Table IV-2.2-2 Active producers of aspartame in China

Table IV-2.3-1 Output of 6AA amino acid transfusion in China in 2006 (250ml)

Table IV-2.3-2 Output of 6AA amino acid transfusion in China in 2005 (250ml)



Table IV-2.3-3 Output of 18AA amino acid transfusion in China in 2006 (250ml)

Table IV-2.3-4 Output of 18AA amino acid transfusion in China in 2005 (250ml)

Table V-1 Manufacturing cost of L-aspartic acid in Anhui Huaheng

Table VI-1-1 The prices of ammonia and concentrated sulfuric acid in the last year (Unit: USD/t)

Table VI-1-2 Output, import, export and apparent consumption of L-aspartic acid of China from 2004 to 2007

#### LIST OF FIGURES

Figure 1 Geographical distribution of L-aspartic acid production by active capacity in China in 2008

Figure II-2-1 Output of fumaric acid in China in recent years (Unit: tonne)

Figure II-2-2 Consumption structure of fumaric acid in China in 2007

Figure II-3-1 The ratio of China's L-aspartic acid consumed in domestic market and that exported from 2004 to 2007 (Unit: tonne)

Figure II-3-2 Export destination distribution of L-aspartic acid in 2007(Unit: tonne)

Figure II-3-3 Export price of L-aspartic acid in 2004~2007 (Unit: USD/kg)

Figure II-3-4 Export distribution of active L-aspartic acid manufacturers in 2007

Figure III-2-1 Price of fumaric acid and L-aspartic acid in recent years

Figure IV-1-1 Consumption pattern of L-aspartic acid in China in 2007

Figure VI-2-1 Output of L-aspartic acid in the year 2007~2012

Figure VI-2-2 Forecast of the demand for L-aspartic acid in China in 2007~2012

#### **COMPANIES MENTIONED**

Jiangsu Jiecheng Bioengineering Co., Ltd., Anhui Huaibei Xinxing Industrial Co., Ltd., Shandong Yantai Hengyuan Bioengineering Co., Ltd., Anhui Huaibei Yuanye Bio-engineering Co., Ltd.



## I would like to order

Product name: Aspartic Acid Market Research (China)

Product link: https://marketpublishers.com/r/A1920A5A2ECEN.html

Price: US\$ 7,448.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

## **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/A1920A5A2ECEN.html">https://marketpublishers.com/r/A1920A5A2ECEN.html</a>