

# United Kingdom Telecommunications Report Q1 2016

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## Abstracts

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BMI View: Consolidation measures will lead to fiercer competition and improved LTE development as growth in the UK telecoms sector will be driven by a higher uptake of advanced data services and quadplay technologies. The UK mobile market stands on the threshold of wide-scale consolidation as deals between BT and EE, and Hutchison and O2 remain in the works. However, the European Commission (EC) launching an investigation into the merger of 3 and O2 could cloud this outlook, if the merger is ultimately blocked.

### Key Data

The UK mobile market declined 0.1% y-o-y in Q3 2015, as Hutchison and O2 added new clients.

The share of non-DSL connections (including cable and FTTx) as part of the total fixed broadband base increased to 34.5% at the end of 2014, as users migrate to newer technologies and operators continue their investments to improve coverage.

## Contents

BMI Industry View

SWOT

Telecoms

Industry Forecast

Mobile

Wireline Voice & Broadband

Table: Telecoms Sector - Historical Data & Forecasts (United Kingdom 2013-2019)

Industry Risk/Reward Index

Western Europe Risk/Reward Index

Table: Western Europe Risk/Reward Index

Market Overview

Market Drivers & Trends

Mobile

Subscriber Mix

Market Shares

Usage

Wireline Voice & Broadband

Regulatory Development

Regulatory Overview

Table: Division Of Regulatory Responsibilities In The UK

Regulatory Developments

Table: Detailed Outline of 800MHz And 2,600MHz Spectrum Licences

Competitive Landscape

Table: Key Players - Telecoms Sector

Table: UK Mobile Market Overview 2012-2015

Table: O2 Overview 2012-2015

Table: Vodafone Overview 2012-2015

Table: EE Market overview 2012-2015

Table: Hutchison 3G

Company Profile

## BT

Everything Everywhere

## O2

Vodafone

Demographic Forecast

Table: Population Headline Indicators (United Kingdom 1990-2025)

Table: Key Population Ratios (United Kingdom 1990-2025)

Table: Urban/Rural Population & Life Expectancy (United Kingdom 1990-2025)

Table: Population By Age Group (United Kingdom 1990-2025)

Table: Population By Age Group % (United Kingdom 1990-2025)

Glossary

Table: Glossary Of Terms

Methodology

Industry Forecast Methodology

Sources

Risk/Reward Index Methodology

Table: Risk/Reward Index Indicators

Table: Weighting Of Indicators

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