

United Arab Emirates Real Estate Report Q2 2014

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Abstracts

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BMI believes that the real estate sector in the United Arab Emirates (UAE) will continue its post-crisis recovery in 2014, due to strong demand and continued construction. We predict rental rate increases in all three cities covered by this report, with the exception of a slight contraction in office and industrial rental rates in Abu Dhabi.

Sentiment towards the real estate market across the UAE has been improving significantly over recent quarters, with the consensus being that 2014 will continue to witness a turnaround in a sector previously blighted by oversupply, instability and the hangover of a burst property bubble. Economic activity across the UAE is likely to remain relatively robust, as consumption and investment patterns continue their growth from 2013. This economic growth will strengthen both property fundamentals and capital markets in the UAE, resulting in a more favourable outlook for tenant retentions, rental growth, development activity, financing and asset values.

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