

United Arab Emirates Petrochemicals Report Q1 2016

<https://marketpublishers.com/r/UAC88B64C50EN.html>

Date: November 2015

Pages: 76

Price: US\$ 1,295.00 (Single User License)

ID: UAC88B64C50EN

Abstracts

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BMI View: The UAE petrochemicals industry will see strong growth in output in 2016 as it continues its massive capacity expansion, but in order to defend margins it will have to diversify markets away from the sluggish Chinese market. The increased utilisation of naphtha feedstock should enable the UAE to take advantage of lower crude prices, but it remains to be seen whether this will be enough to see off the massive amount of Iranian polymer set to flood the Asian market in the years ahead.

The Chemaweya'at's complex will come into operation in 2016, including an olefins plant, an aromatics complex and a range of downstream polymer and chemical units. The first part of the development, Tacaamol, will use heavy naphtha feed for aromatics units and a lighter naphtha feed for a 1.5mntpa mixed feed cracker. By 2016, BMI expects ethylene capacity of 5mntpa in the UAE, up from 2mntpa in 2013, with PE more than tripling to 3.52mntpa and PP rising by nearly 170% to 2.14mntpa over the period.

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