

# Uganda Autos Report Q2 2016

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## Abstracts

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BMI View: Commercial vehicle sales will grow 6.6% in 2016 outperforming passenger vehicle sales growth due to Uganda's infrastructure expansion driven economy. Although private consumption will continue to drive passenger vehicle registrations, imported used vehicles will continue to negatively affect new vehicle registrations.

### Key Views

Total new vehicle sales are forecast to grow 5.5% in 2016.

Commercial vehicle sales forecast are to grow 6.6% in 2016.

Passenger car sales are forecast to remain subdued, and are set to grow by only 0.5% in 2016.

Imported used cars forecast will remain a hindrance to new vehicle sales in 2016.

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