

# Tanzania Business Forecast Report Q1 2015

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## Abstracts

### Core Views

Tanzania's economy will see real growth of 6.9% in 2015 and 7.3% in 2016. Our 2015 forecast has been revised down in the wake of the power scandal troubling the country's government, which has led to funds being withheld by international donors.

Rising uncertainty over future energy policy in Tanzania runs the risk of pushing back crucial investment into the offshore gas sector. Although we believe that CCM will win the October 2015 elections, a united opposition will lead to increasing resource nationalism in campaigning.

Monetary policy in Tanzania, executed primarily through open market operations and sales of foreign exchange, will continue to be relatively tight in 2015 as the Bank of Tanzania looks to bring in inflation. It will be aided in this aim by falling global oil prices.

### Major Forecast Changes

Real GDP growth in 2015 has been revised down from 7.3% to 6.9%.

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Resource Nationalism Will Rise As Elections Near

Rising uncertainty over future energy policy in Tanzania runs the risk of pushing back crucial investment into the offshore gas sector. Although we believe that CCM will win the October 2015 elections, a united opposition will lead to increasing resource nationalism in campaigning.

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Corruption And Reliance On Foreign Money High On The Agenda

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Tanzania's economy will see real growth of 6.9% in 2015 and 7.3% in 2016. Our 2015 forecast has been revised down in the wake of the power scandal troubling the country's government, which has led to funds being withheld by international donors.

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Monetary policy in Tanzania, executed primarily through open market operations and sales of foreign exchange, will continue to be relatively tight in 2015 as the Bank of Tanzania looks to bring in inflation. It will be aided in this aim by falling global oil prices.

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