

South Africa Infrastructure Report Q4 2015

<https://marketpublishers.com/r/S381E2C7974EN.html>

Date: September 2015

Pages: 99

Price: US\$ 1,295.00 (Single User License)

ID: S381E2C7974EN

Abstracts

Includes 3 FREE quarterly updates

BMI View: The ongoing power shortages, labour issues and sluggish implementation of the National Development Plan continue to pose downside risks to our forecasts for the construction industry's growth over 2015, which currently see 3.4% real growth. Business sentiment will continue to remain low, seeing a poor outlook for the non-residential building sector.

We continue to highlight strong downside risks to our 2015 construction industry real growth forecasts for South Africa and weak data over Q115 supports this view. We are holding our forecasts as we expect acceleration in growth over H215, but we expect growth to remain stagnant over the coming years. The industry as a whole remains exposed to four crucial downsides. The ongoing power crisis, strikes by unionised workers, the slowdown in the Chinese economy and macroeconomic headwinds such as the increasingly hawkish stance of the South African Reserve Bank (SARB). Many of the grand infrastructure programmes proposed by President Jacob Zuma draw on huge capex schemes by the country's state-owned infrastructure operators, including Eskom, Transnet, Prasa and Sanral. They all have multibillion-dollar plans in the pipeline, although financing has proved to be a major obstacle and continues to be so.

Contents

BMI Industry View

SWOT

Industry Forecast

Construction And Infrastructure Forecast Scenario

Table: Construction And Infrastructure Industry Data (South Africa 2013-2018)

Table: Construction And Infrastructure Industry Data (South Africa 2019-2024)

Transport Infrastructure - Outlook And Overview

Table: Transport Infrastructure Industry Data (South Africa 2013-2018)

Table: Transport Infrastructure Industry Data (South Africa 2019-2024)

Transport Infrastructure Outlook

Major Projects Table - Transport

Table: MAJOR PROJECTS: Transport

Energy And Utilities Infrastructure - Outlook And Overview

Table: Energy And Utilities Infrastructure Data (South Africa 2013-2018)

Table: Energy And Utilities Infrastructure Data (South Africa 2019-2024)

Energy And Utilities Infrastructure Outlook And Overview

Table: REIPPP Capacity Target, 2016

Major Projects - Energy & Utilities

Table: MAJOR PROJECTS: Energy and Utilities

Residential/Non-Residential Building - Outlook And Overview

Table: Residential and Non-Residential Building Industry Data (South Africa 2013-2018)

Table: Residential and Non-Residential Building Industry Data (South Africa 2019-2024)

Residential/Non-Residential Building - Outlook & Overview

Table: Planned Special Economic Zones

Major Projects Table - Residential/Non-Residential Building And Social Infrastructure

Table: MAJOR PROJECTS: Residential and Non-Residential Building

Industry Risk Reward Ratings

South Africa - Risk/Reward Index

SSA Infrastructure Challenged By Global Headwinds

Table: Sub-Saharan Africa's Infrastructure Risk/Reward Index, Q4 2015

Market Overview

Competitive Landscape

Table: EQS Data

Company Profile

Eskom

Transnet

Murray & Roberts Group (M&R)

Global Industry Overview

Table: Infrastructure Key Themes 2015

Table: Asia: Key Reforms

Methodology

Industry Forecast Methodology

Sector-Specific Methodology

Risk/Reward Index Methodology

Sector-Specific Methodology

Table: Infrastructure Risk/Reward Index Indicators

Table: Weighting Of Indicators

I would like to order

Product name: South Africa Infrastructure Report Q4 2015

Product link: <https://marketpublishers.com/r/S381E2C7974EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S381E2C7974EN.html>