

# Singapore Oil and Gas Report Q4 2015

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## Abstracts

**Includes 3 FREE quarterly updates**

**BMI View:** Singapore will remain a large net importer of crude oil due to the country's large downstream sector, which is the largest in South East Asia. While the country will retain its refining hub status in the region, it will face increasing competition from refiners in emerging markets such as China and India. The maritime sector will continue to account for the largest source of domestic oil demand over the next decade.

The key trends for Singapore's oil and gas sector are:

Singapore's large refining sector will keep its crude oil import requirements high. It is also heavily exposed to the Middle East, given that the region supplies 84% of its crude oil needs.

## Contents

### BMI Industry View

Table: Headline Forecasts (Singapore 2013-2019)

### SWOT

### Oil & Gas SWOT

### Industry Forecast

### Upstream Production - Oil

Table: Oil Production (Singapore 2013-2018)

Table: Oil Production (Singapore 2019-2024)

### Refining

Table: Refining Capacity and Refined Products Production (Singapore 2013-2018)

Table: Refining Capacity and Refined Products Production (Singapore 2019-2024)

### Refined Fuels Consumption

Table: Refined Products Consumption (Singapore 2013-2018)

Table: Refined Products Consumption (Singapore 2019-2024)

### Gas Consumption

Table: Gas Consumption (Singapore 2013-2018)

Table: Gas Consumption (Singapore 2019-2024)

### Trade - Oil

### Crude Oil Trade

Table: Crude Oil Net Exports (Singapore 2013-2018)

Table: Crude Oil Net Exports (Singapore 2019-2024)

### Refined Oil Trade

Table: Refined Fuels Net Exports (Singapore 2013-2018)

Table: Refined Fuels Net Exports (Singapore 2019-2024)

Table: Total Net Oil Exports - Crude and Products (Singapore 2013-2018)

Table: Total Net Oil Exports - Crude and Products (Singapore 2019-2024)

### Trade - Gas (Pipeline and LNG)

Table: Gas Net Exports (Singapore 2013-2018)

Table: Gas Net Exports (Singapore 2019-2024)

### Pipeline Imports

Table: Singapore's Existing Pipeline Gas Contracts

### LNG

### Oil & Gas Risk/Reward Index

### Industry Risk Reward Index

Table: Asia: Oil & Gas Risk/Reward Index

### Upstream Risk/Reward Index: Sustained Low Oil Prices Weaken Production Outlook

Table: Asia: Upstream Risk/Reward Index

## Downstream Risk/Reward Index: Political Uncertainties Undercut Demand Growth Outlook

Table: Asia: Downstream Risk/Reward Index

Singapore - Risk/Reward Index

Singapore Upstream Index - Overview

Singapore Upstream Index - Rewards

Singapore Upstream Index - Risks

Singapore Downstream Index - Overview

Market Overview

Singapore Energy Market Overview

Overview/State Role

Government Policy

Table: How Singapore Stands In The Competition For LNG Hub Status

International Energy Relations

Oil And Gas Infrastructure

Oil Refineries

Table: Refineries In Singapore

Service Stations

Ports

Oil Terminals/Storage Facilities

Condensate Refinery

LPG Terminal

LNG Terminals

Gas Pipelines

Competitive Landscape

Competitive Landscape Summary

Table: Key Players - Singapore Oil & Gas Sector

Table: Key Downstream Players

Company Profile

Chevron

ExxonMobil Singapore

Royal Dutch Shell

Singapore Petroleum Company (SPC)

Other Summaries

Regional Overview

Asia Oil And Gas Regional Overview

Global Industry Overview

Global Energy Market Overview

Table: Top 10 Global Oil Producers - Crude Oil, Condensates & NGLs Production

('000b/d)

Table: Oil Production Growth 2015-2024 ('000b/d)

Table: Oil Production Growth 2015-2024 ('000b/d)

Appendix

Global - Crude Oil, Refined Fuels And Natural Gas Prices, 10-Year Forecasts

Table: Energy Price Forecasts (Global 2013-2018)

Table: Energy Price Forecasts (Global 2019-2024)

Asia - Regional Appendix

Table: Oil Consumption - Historical Data & Forecasts, 2012-2019 ('000b/d)

Table: Oil Consumption - Long-Term Forecasts, 2016-2024 ('000b/d)

Table: Oil Production - Historical Data & Forecasts, 2012-2019 ('000b/d)

Table: Oil Production - Long-Term Forecasts, 2016-2024 ('000b/d)

Table: Refining Capacity - Historical Data & Forecasts, 2012-2019 ('000b/d)

Table: Refining Capacity - Long-Term Forecasts, 2016-2024 ('000b/d)

Table: Gas Production - Historical Data & Forecasts, 2012-2019 (bcm)

Table: Gas Production - Long-Term Forecasts, 2016-2024 (bcm)

Table: Gas Consumption - Historical Data & Forecasts, 2012-2019 (bcm)

Table: Gas Consumption - Long-Term Forecasts, 2016-2024 (bcm)

Table: LNG Exports - Historical Data & Forecasts, 2012-2019 (bcm)

Table: Net LNG Exports - Long-Term Forecasts, 2016-2024 (bcm)

Singapore - Total Hydrocarbons, 10-year Forecasts

Table: Total Hydrocarbons Production, Consumption and Net Exports (Singapore 2013-2018)

Table: Total Hydrocarbons Production, Consumption and Net Exports (Singapore 2019-2024)

Singapore - Refined Products Breakdown, 10-year Forecast

Table: Refined Petroleum Products, Production Breakdown (Singapore 2013-2018)

Table: Refined Petroleum Products, Production Breakdown (Singapore 2019-2024)

Table: Refined Petroleum Products, Consumption Breakdown (Singapore 2013-2018)

Table: Refined Petroleum Products, Consumption Breakdown (Singapore 2019-2024)

Table: Refined Petroleum Products, Net Exports Breakdown (Singapore 2013-2018)

Table: Refined Petroleum Products, Net Exports Breakdown (Singapore 2019-2024)

Glossary

Table: Glossary Of Terms

Methodology

Industry Forecast Methodology

Source

Risk/Reward Index Methodology

Table: Bmi's Oil & Gas Upstream Risk/Reward Index

Table: Weighting

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