

Singapore Defence and Security Report Q1 2015

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Abstracts

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BMI View: Defence spending remains a top priority for the Singaporean government which is executing a prudent military procurement agenda with a long-term outlook that will transcend the Singapore Armed Forces (SAF) into a third generation fighting force. In the future, we expect to see sustained levels of weapons imports from American and European arms manufacturers, as well as continued support for domestic defence company, ST Engineering. The key downside risk Singapore's defence expenditure stems from a GDP downturn, but we forecast positive and stable economic growth through to 2018.

BMI forecasts Singaporean defence expenditure to reach USD11.6bn in 2015 as the Ministry of Defence upholds its commitment to steady and sustained spending policy, which is focused on hi-tech weaponry. This bodes well for domestic and international security and defence firms, which will see Singapore to maintain its position as a top five global arms importer. Singapore is investing in submarines, unmanned aerial vehicles (UAVs), and new fighter jets. The city-state is tipped as one of the leading customers for the Lockheed Martin F-35 fighter programme, however fresh reports indicating further F-15 acquisitions have raised question marks over Singapore's commitment.

Contents

- BMI Industry View
- Key BMI Forecasts
- Recent Developments
- SWOT
- Singapore Security SWOT
- Singapore Defence & Security SWOT
- Political
- Economic
- Business Environment
- Industry Forecast
- Defence Expenditure
 - Table: Defence Expenditure (Singapore 2011-2018)
- Armed Forces
 - Table: Armed Forces Personnel (Singapore 2004-2011)
 - Table: Manpower Available For Military Service (Singapore 2011-2018)
- Defence Trade
 - Table: Defence Trade Balance (Singapore 2011-2018)
 - Table: Defence Exports (Singapore 2011-2018)
- Macroeconomic Forecasts
- Economic Analysis
- Labour Restructuring A Notable Headwind
- Industry Risk Reward Ratings
- Singapore Security Risk Ratings
- Market Overview
- Singapore Defence Market Overview
- Arms Trade Overview
- Armed Forces And Government Spending
- Industry Trends And Developments
- Singapore Security Overview
- Domestic Threats
- Regional Threats
- International Security
- Company Profile
- Singapore Technologies Aero
- Singapore Technologies Electronics
- Singapore Technologies Kinetics
- Singapore Technologies Marine

Regional Overview
South East Asia Security Overview
Challenges And Threats To Stability And Security
Global Industry Overview
Political Risk Analysis
Methodology
Industry Forecast Methodology
Sector-Specific Methodology
Sources
Security Risk Index Methodology
Table: Indicators And Weighting

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