

Saudi Arabia Pharmaceuticals and Healthcare Report Q4 2016

<https://marketpublishers.com/r/SF2DFB27D71EN.html>

Date: September 2016

Pages: 95

Price: US\$ 1,295.00 (Single User License)

ID: SF2DFB27D71EN

Abstracts

Includes 3 FREE quarterly updates

BMI View: The combined value of Saudi Arabia's pharmaceutical and healthcare markets is the largest in the Middle East and Africa region. The Kingdom's National Transformation Program, a key part of Vision 2030, reinstates the government's commitment to improving healthcare provision in the country. Nonetheless, the rising burden of non-communicable diseases will place greater pressure on the country's health services, while opportunities for multinational pharmaceutical companies will develop in line with this. As such, we expect the private sector to play a pivotal role in healthcare expansion in Saudi Arabia over the long term, principally through private health insurance schemes.

Headline Expenditure Projections

Pharmaceuticals: SAR31.75bn (USD8.46bn) in 2015 to SAR35.14bn (USD9.37bn) in 2016; +10.7% in both local currency and US dollar terms. Forecast in line with Q316.

Healthcare: SAR142.86bn (USD38.10bn) in 2015 to SAR153.50bn (USD40.91bn) in 2016; +7.4% in local currency terms and US dollar terms. Forecast in line with Q316.

Contents

BMI Industry View

Table: Headline Pharmaceuticals & Healthcare Forecasts (Saudi Arabia 2014-2020)

SWOT

Industry Forecast

Pharmaceutical Market Forecast

Table: Pharmaceutical Sales, Historical Data And Forecasts (Saudi Arabia 2012-2020)

Healthcare Market Forecast

Table: Healthcare Expenditure Trends, Historical Data And Forecasts (Saudi Arabia 2012-2020)

Table: Government Healthcare Expenditure Trends, Historical Data And Forecasts (Saudi Arabia 2012-2020)

Table: Private Healthcare Expenditure Trends, Historical Data And Forecasts (Saudi Arabia 2012-2020)

Prescription Drug Market Forecast

Table: Prescription Drug Market Indicators, Historical Data And Forecasts (Saudi Arabia 2012-2020)

Patented Drug Market Forecast

Table: Patented Drug Market Indicators, Historical Data And Forecasts (Saudi Arabia 2012-2020)

Generic Drug Market Forecast

Table: Generic Drug Market Indicators, Historical Data And Forecasts (Saudi Arabia 2012-2020)

OTC Drug Market Forecast

Table: Over-The-Counter (OTC) Medicine Market Indicators, Historical Data And Forecasts (Saudi Arabia 2012-2020)

Pharmaceutical Trade Forecast

Table: Pharmaceutical Trade Data And Forecasts (Saudi Arabia 2014-2020)

Table: Pharmaceutical Trade Data And Forecasts local currency (Saudi Arabia 2014-2020)

Industry Risk/Reward Index

Middle East and Africa Risk/Reward Index - Q4 2016

Saudi Arabia Risk/Reward Index

Rewards

Risks

Regulatory Review

Intellectual Property Issues

Pricing Regime

Reimbursement Regime

Market Overview

Healthcare Sector

Table: National Transformation Plan - Key Pharmaceutical And Healthcare Objectives For 2020

Table: Healthcare Resources (Saudi Arabia 2010-2015)

Table: Healthcare Personnel (Saudi Arabia 2010-2015)

Table: Healthcare Activity (Saudi Arabia 2010-2015)

Research & Development

Clinical Trials

Epidemiology

Competitive Landscape

Research-Based Industry

Table: Multinational Market Activity

Generic Drugmakers

Pharmaceutical Distribution

Pharmaceutical Retail Sector

Company Profile

GlaxoSmithKline

Sanofi

SPIMACO

TABUK Pharmaceutical Manufacturing

Demographic Forecast

Demographic Outlook

Table: Population Headline Indicators (Saudi Arabia 1990-2025)

Table: Key Population Ratios (Saudi Arabia 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Saudi Arabia 1990-2025)

Table: Population By Age Group (Saudi Arabia 1990-2025)

Table: Population By Age Group % (Saudi Arabia 1990-2025)

Glossary

Methodology

Pharmaceutical Expenditure Forecast Model

Healthcare Expenditure Forecast Model

Notes On Methodology

Risk/Reward Index Methodology

Index Overview

Table: Pharmaceutical Risk/Reward Index Indicators
Indicator Weightings

I would like to order

Product name: Saudi Arabia Pharmaceuticals and Healthcare Report Q4 2016

Product link: <https://marketpublishers.com/r/SF2DFB27D71EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/SF2DFB27D71EN.html>