

# Russia Insurance Report Q1 2016

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## Abstracts

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**BMI View:** In the short term, Russia's insurance industry faces significant challenges from the weak domestic economy and currency movements, which means we expect to see sharp double-digit contractions in both life and non-life gross premiums written in 2015. While we do expect to see a return to growth in 2016, this is predicated upon a return to more positive economic territory - any further escalation in regional tensions or more extensive sanctions could derail this growth potential. Underneath these challenges, Russia's long-term growth potential is substantial, and should investment conditions improve we expect to see the interest of major multinationals return.

### Key Updates and Forecasts

Life insurance in Russia remains heavily underdeveloped, accounting for less than 5% of gross premiums written. In 2015, life premiums are expected to contract by 26.1%. Despite a return to growth from 2016, premiums in 2019 will be broadly in line with those of 2015, at around USD1.7bn.

The much larger non-life insurance sector will see slightly stronger growth over the medium term, and following a short-term decline will see premiums grow to USD43.5bn in 2019, up from USD33.5bn in 2015.

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