

# Poland Metals Report Q2 2014

<https://marketpublishers.com/r/P9505A5D00BEN.html>

Date: February 2014

Pages: 51

Price: US\$ 1,295.00 (Single User License)

ID: P9505A5D00BEN

## Abstracts

Includes 3 FREE quarterly updates

The economic recovery in Poland continues to gather momentum, with leading and coincident indicators - particularly retail sales and wage growth - pointing towards improvements in domestic demand in addition to the export-driven real GDP growth that arrived in the second half of 2013. The acceleration in euro area growth, particularly in key trade partners such as Germany will continue to drive forward Polish export growth. Furthermore, the recovery in international trade will continue to feed-through into the labour market, resulting in positive employment gains as hiring improves. On the back of this improving outlook, we revised up our real GDP growth estimates for 2013 to 1.4% from 1.2% previously, and raised our forecast for 2014 to 2.6% from 2.3%. Although we are optimistic about Poland's growth prospects, we are more cautious regarding metal consumption and production prospects. Key metal consuming segments such as autos and particularly construction will underperform.

Looking at the longer term, we expect growth in Poland as an autos export hub to remain steady, though construction activity will be underwhelming. Production of steel, copper and lead will grow, but at a slower rate than demand. Investment into production facilities will be restrained by several factors including stagnant domestic mine production, higher taxes and low metal prices.

## Contents

BMI Industry View

SWOT

Metals SWOT

Industry Forecast

Steel: Waiting On An Autos Sector Recovery

Table: Poland - Steel Historic Data & Forecasts ('000 tonnes, unless stated otherwise).

Table: Poland - Steel Historical Data ('000 tonnes, unless stated otherwise)

Copper: Surplus To Stagnate

Table: Poland - Refined Copper Production, Consumption & Balance ('000 tonnes, unless stated otherwise).

Regulatory Development

Table: Poland - Political Outlook.

Commodities Forecast

Commodity Strategy

Steel: Locked In Secular Downtrend

Aluminium: US\$1,800/tonne To Provide Strong Support

Copper: Bearish View In Place Despite Some Recovery

Nickel: Despite Recent Gains, Downside Risks Dominate

Zinc: Channelling Support

Table: Select Commodities - Performance & BMI forecasts.

Table: BMI Commodities Strategy.

Commodities Forecast

Table: BMI Steel Forecast.

Table: Steel Data And Forecasts, 2009-2017.

Competitive Landscape

Table: Europe - Largest Listed Metal Producers.

Company Profile

KGHM

Table: KGHM - Key Financial Data.

ArcelorMittal

Company Strategy

Latest Financial Results

Company Details

Financial Data

Table: ArcelorMittal - Key Financial Data

Methodology

Cross Checks

## I would like to order

Product name: Poland Metals Report Q2 2014

Product link: <https://marketpublishers.com/r/P9505A5D00BEN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/P9505A5D00BEN.html>