

# **Poland Infrastructure Report Q2 2016**

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### **Abstracts**

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BMI View: Overall we hold a positive outlook for Poland's infrastructure sector over the ten year forecast period to 2025, with average annual growth in construction industry value of 3.7% expected. Much of this growth is dependent upon EU funding for a range of projects designed to integrate Poland's transport and utilities infrastructure more closely with its regional neighbours. As such we caution that deteriorating relations with the EU have the potential to derail growth and deter potential investors and contractors, particularly in light of increasing state intervention in the energy sector.

#### **Latest Updates**

Transport infrastructure continues to attract major public investment. In October 2015 the Polish General Directorate of National Roads and Motorways (GDDKiA) signed contracts worth PLN3.22bn (USD842.98mn) to build two S7 dual carriageway sections; Czech construction company Metrostav has been appointed to build the 20km section joining Koszwaly to Nowy Dwór Gda?ski, while local construction firm Budimex Group will build the 19km section from Nowy Dwór Gda?ski to Kazimierzowo.



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