

Oman Pharmaceuticals and Healthcare Report Q3 2016

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Abstracts

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BMI View: Oman's evolving demographic and epidemiological profile will act as key drivers of growth within the country's pharmaceuticals and healthcare markets over the coming years. We view Oman as having considerable growth potential, supported by an expanding private sector and the government's ongoing commitment to advancing healthcare. The country's weak domestic manufacturing capabilities will ensure Oman remains an import-driven market, particularly as the population favours those innovative medicines sourced from abroad. Over the long term, Oman's population will benefit from more affordable healthcare services as price unification becomes more standardised across the Gulf States.

Headline Expenditure Projections

Pharmaceuticals: OMR242mn (USD628mn) in 2015 to OMR258mn (USD671mn) in 2016; 6.8% in local currency and US dollar terms. Forecast in line with Q216.

Healthcare: OMR1.10bn (USD2.86bn) in 2015 to OMR1.15bn (USD3.00bn) in 2016; +4.9% in local currency terms, +5.0% in US dollar terms. Forecast in line with Q216.

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