

# Malaysia Commercial Banking Report Q1 2016

<https://marketpublishers.com/r/M527D5BA03EEN.html>

Date: November 2015

Pages: 67

Price: US\$ 1,295.00 (Single User License)

ID: M527D5BA03EEN

## Abstracts

Includes 3 FREE quarterly updates

BMI's commercial banking forecast series covers 62 countries accounting for 80% of global GDP. Each report, researched at source, features BMI's independent assessment and 5-year forecasts to end-2017 for the commercial banking sector in each market. Using its expertise in both country risk and financial markets analysis, BMI has created exclusive models to forecast a wealth of key variables on the commercial banking sector. Historic and forecast data are provided for the sector's total asset and liability growth, client loans, and client deposits. Forecasts for key ratios including the loan-deposit ratio and the loan-asset ratio are also included, as well as core macro-economic forecasts. Data is presented in both local currency and US dollar terms.

Each report examines key drivers of growth and future prospects, including the macroeconomic situation, the level of development and potential for growth of the banking sector, the commercial initiatives of major players, government policy and the regulatory environment.

Central to BMI's analysis are our unique Commercial Banking Business Environment Ratings. BMI's unique country-comparative Risk-Reward Rating provides a clear, quantified, independent assessment of the opportunities and dangers of operating in each market. The methodology draws together our in-depth knowledge of competitive pressures, our comprehensive industry market forecasts, and our Country Risk team's unrivalled analysis of economic, political and operational risks.

The reports also feature profiles of leading banks, covering total assets, liabilities, client deposits, lending, bond holdings, main products and services, competitive positioning and ownership structure.

## Contents

### BMI Industry View

Table: Commercial Banking Sector Indicators

Table: Commercial Banking Sector Key Ratios, July 2015

Table: Annual Growth Rate Projections 2014-2019 (%)

Table: Ranking Out Of 75 Countries Reviewed In 2015

Table: Commercial Banking Sector Indicators, 2012-2019

### SWOT

#### Commercial Banking

Political

Economic

Operational Risk

Industry Forecast

Commercial Banking Risk/Reward Index

Asia Commercial Banking Risk/Reward Index

Table: Asia Commercial Banking Risk/Reward Index

#### Market Overview

Asia Commercial Banking Outlook

Table: Banks' Bond Portfolios, 2013

Table: Comparison of Loan/Deposit & Loan/Asset & Loan/GDP ratios, 2015

Table: Comparison of Total Assets & Client Loans & Client Deposits (USDbn)

Table: Comparison of USD Per Capita Deposits, 2015

#### Economic Analysis

Table: Economic Activity (Malaysia 2010-2019)

#### Competitive Landscape

#### Market Structure

#### Protagonists

Table: Protagonists In Malaysia's Commercial Banking Sector

#### Definition Of The Commercial Banking Universe

#### List Of Banks

Table: Licensed Commercial Banks In Malaysia

#### Company Profile

#### AmBank Group

Table: Balance Sheet (MYRmn)

Table: Balance Sheet (USDmn)

Table: Key Ratios (%)

#### HSBC Bank Malaysia

#### Malayan Banking

Table: Stock Market Indicators  
Table: Balance Sheet (MYRmn)  
Table: Balance Sheet (USDmn)  
Table: Key Ratios (%)

#### OCBC Bank

Table: Stock Market Indicator  
Table: Balance Sheet (MYRmn)  
Table: Balance Sheet (USDmn)  
Table: Key Ratios (%)

#### RHB Bank

Table: Stock Market Indicators  
Table: Balance Sheet (MYRmn)  
Table: Balance Sheet (USDmn)  
Table: Key Ratios (%)

#### Regional Overview

Asia Regional Overview

Global Industry Overview

Global Commercial Banking Outlook

Regional Outlooks

Demographic Forecast

Table: Population Headline Indicators (Malaysia 1990-2025)  
Table: Key Population Ratios (Malaysia 1990-2025)  
Table: Urban/Rural Population & Life Expectancy (Malaysia 1990-2025)  
Table: Population By Age Group (Malaysia 1990-2025)  
Table: Population By Age Group % (Malaysia 1990-2025)

#### Methodology

Industry Forecast Methodology

Sector-Specific Methodology

Risk/Reward Index Methodology

Table: Commercial Banking Risk/Reward Index Indicators  
Table: Weighting Of Indicators

## I would like to order

Product name: Malaysia Commercial Banking Report Q1 2016

Product link: <https://marketpublishers.com/r/M527D5BA03EEN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M527D5BA03EEN.html>