

# Japan Real Estate Report Q4 2014

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## Abstracts

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BMI View: Global interest in Japan's commercial real estate sector continues to grow with the country fast becoming one of the most sought after locations for real estate investors. 2014 is shaping up to be a more conservative year for the industry as slower economic growth leads to a more conservative business environment.

With a focus on the three principal cities of Tokyo, Yokohama and Osaka, the Q4 2014 Japan Real Estate report covers the property fundamentals of the commercial real estate market rental market and examines the office, retail, industrial and construction segments throughout the country. A weakening retail market and a slowing economy are the main concerns for Japan's commercial real estate sector over the coming months with the introduction of a new sales tax creating a further drag on demand for commercial real estate space on top of a gradual slow-down in GDP growth.



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