

# Japan Real Estate Report Q3 2014

<https://marketpublishers.com/r/J10DE495D21EN.html>

Date: May 2014

Pages: 73

Price: US\$ 1,295.00 (Single User License)

ID: J10DE495D21EN

## Abstracts

Includes 3 FREE quarterly updates

BMI View: Global interest in Japan's commercial real estate sector continues to grow with the country fast becoming one of the most sought after locations for real estate investors. 2014 is shaping up to be a more conservative year for the industry as slower economic growth leads to a more conservative business environment. Nevertheless, we believe the market remains well placed for long-term growth. With a focus on the three principal cities of Tokyo, Yokohama and Osaka, the Q3 2014 Japan Real Estate report covers the property fundamentals of the commercial real estate market rental market and examines the office, retail, industrial and construction segments throughout the country.

In H214, weakening consumer sentiment and sluggish economic growth should not derail the long-term recovery in Japan's commercial real estate sector, with demand for commercial property expected to remain steady over the remainder of the year. In particular, we expect Tokyo's office segment to retain its status as one of the most sought after global markets for office real estate investment, with the capital coming second only to New York in terms of total investment in 2013.

## Contents

BMI Industry View

SWOT

Political

Economic

Business Environment

Industry Forecast

Office

Table: Forecast Office Rents (USD per m2/month), 2014-2015

Table: Forecast Net Office Yields, 2011-2018, %

Retail

Table: Forecast Retail Rents (USD per m2/month) 2014-2015

Table: Forecast Retail Net Yield, 2011-2018 (%)

Industrial

Table: Forecast Industrial Rental Rates (USD per m2 a month) 2014-2015

Table: Forecast Industrial Net Yield, 2011-2018

Construction And Infrastructure Forecast Scenario

Table: Construction And Infrastructure Industry Data (Japan 2012-2017)

Table: Construction And Infrastructure Industry Data (Japan 2018-2023)

Macroeconomic Forecasts

Economic Analysis

Table: JAPAN - ECONOMIC ACTIVITY

Industry Risk Reward Ratings

Asia - Risk/Reward Ratings

Table: Asia Real Estate Risk/Reward Ratings, Q314

Japan - Risk/Reward Ratings

Rewards

Risks

Market Overview

Tokyo

Yokohama

Osaka

Office

Table: Historic Rents - 2012-2014 (USD per m2/month)

Table: Net Yield, 2012-2014 (%)

Table: Terms of Rental Contract/Leases - H213

Retail

Table: Historic Rents - 2012-2014 (USD per m2/month)

Table: Net Yield, 2012-2014 (%)

Table: Terms Of Rental Contract/Leases - H213

#### Industrial

Table: Historic Rents - 2012-2014 (USD per m2/month)

Table: Net Yield, 2012-2014 (%)

Table: Terms Of Rental Contract/Leases - H213

#### Competitive Landscape

Office

Retail

Industrial

REITs

Company Profile

Kajima Corporation

Kumagai Gumi

Obayashi Corporation

Shimizu Corporation

#### Demographic Forecast

Table: Japan's Population By Age Group, 1990-2020 ('000)

Table: Japan's Population By Age Group, 1990-2020 (% of total)

Table: Japan's Key Population Ratios, 1990-2020

Table: Japan's Rural And Urban Population, 1990-2020

#### Methodology

Industry Forecast Methodology

Sources

Risk/Reward Ratings Methodology

Table: Real Estate Risk/Reward Ratings Indicators

Table: Weighting Of Indicators

## I would like to order

Product name: Japan Real Estate Report Q3 2014

Product link: <https://marketpublishers.com/r/J10DE495D21EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/J10DE495D21EN.html>