

# Indonesia Renewables Report Q4 2016

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## Abstracts

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**BMI View:** The attractiveness of Indonesia's renewables industry has improved over recent years, as mounting environmental pressure and the implementation of conducive policy has encouraged investment into the sector - particularly into the geothermal segment. We expect geothermal capacity to grow from 2.1GW in 2016 to 4.2GW in 2025, making Indonesia Asia's largest geothermal market.

### Latest Updates And Structural Trends

In July, it was announced that Enel Green Power in association with the Indonesian geothermal developer PT Optima Nusantara Energi have secured the right to develop a 55MW Way Ratai geothermal power project in Lampung province. The two companies secured the exploration and development licence for the project after participating in a tender initiated by the Ministry of Energy and Mineral Resources in December 2015. The project is slated to be completed in 2022 and power generated will be sold to PLN under a 30-year contract.

In April, Singapore-based ocean-current turbine maker Atlantis Resources and UK-based marine, subsea and renewable energy developer SBS INTL signed a MoU to establish a JV to develop a 150MW commercial-scale tidal power plant in Indonesia. The multi-phase project is estimated to cost about USD750mn. SBS completed the feasibility study and the two firms are now progressing to sign a 25-year power purchase agreement with PLN for the scheme.

In April, the Indonesian government signed a USD400mn agreement with Dutch construction firm Tidal Bridge for the construction of a power-generating bridge. The 1.3km bridge will be built across Larantuka Strait to provide a crossing

between Flores Island and Adonara Island. The bridge will be equipped with built-in turbines that will help generate up to 30MW of electricity per hour from the ocean tides.

## Contents

BMI Industry View

Table: Renewables Headline Forecasts (Indonesia 2015-2021)

SWOT

Industry Forecast

Indonesia Renewables Forecast Scenario

Latest Updates

Structural Trends

Table: Indonesia - Environmental Policy Snapshot

Table: Total Electricity Generation Data And Forecasts (Indonesia 2014-2019)

Table: Total Electricity Generation Data And Forecasts (Indonesia 2020-2025)

Table: Electricity Generating Capacity Data And Forecasts (Indonesia 2014-2019)

Table: Electricity Generating Capacity Data And Forecasts (Indonesia 2020-2025)

Indonesia Renewables Projects Database

Table: Indonesia Renewables Projects - Top 10 By Capacity

Industry Risk/Reward Index

Indonesia Renewables Risk/Reward Index

Rewards

Risks

Market Overview

Sustainable Energy Policy And Infrastructure

Targets

Table: Indonesia - Environmental Policy Snapshot

Subsidies

Infrastructure

Competitive Landscape

Perusahaan Listrik Negara (PLN)

Chevron

Origin Energy

Tata Power

Glossary

Table: Glossary Of Terms

Methodology

Methodology And Sources

Industry Forecast Methodology

Sources

Risk/Reward Index Methodology

Table: Renewables Risk/Reward Index Indicators

Table: Weighting Indicators

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