

# India Defence and Security Report Q4 2014

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## Abstracts

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**BMI View:** BMI believes that India's defence ambitions will continue to face challenges for the fiscal year 2014-15. That said, the increase of the foreign investment cap to 49% should boost the defence industrial base. Using BMI's Risk Reward Rating BMI calculates that India's security risk is medium given the growing prevalence of international terrorist groups and the ongoing territorial disputes in India's northern regions. In our view, the corruption probe into VVIP helicopter deal has the potential to complicate further other procurement deals in India.

India is concerned about the gaping gap in its military budget compared to that of China's. That said, huge increases in the budget remain constrained by national economic conditions. The 12% y-o-y increase announced in July will mostly be dedicated to paying off past contracts leaving little for the purchase of new equipment. While, India remains the world's largest importer of military equipment, BMI expects the rate of growth in imports to slow over the coming years.

## Contents

BMI Industry View

SWOT

Political

Economic

Business Environment

Industry Forecast

Defence Budget

Table: Defence Expenditure (India 2011-2018)

Table: Defence Expenditure Scenario - Changing % Of GDP (India 2011-2018)

Armed Forces

Table: Manpower Available For Military Service (India 2011-2018)

Table: Armed Forces Personnel (India 2004-2011)

Defence Trade

Table: Defence Trade Balance (India 2011-2018)

Imports

Table: Defence Imports (India 2011-2018)

Exports

Table: Defence Exports (India 2011-2018)

Key Risks To Our Forecast

Macroeconomic Forecasts

Economic Analysis

Mining And Manufacturing To Return To The Black

Reining In Subsidies Key For Sustainable Long-Term Economic Growth

Table: Economic Activity (India 2009-2018)

Industry Risk Reward Ratings

Asia Security Risk Ratings

Table: Asia Security Risk Ratings

Table: Asia State Vulnerability To Terrorism Index

India Security Risk Ratings

Market Overview

India Defence Market Overview

Recent Developments

Armed Forces

Defence Sector Production

Exports

India Security Overview

Domestic Threats

Regional Threats  
International Threats  
Long-Term Political Outlook  
Company Profile  
BAE-HAL Software Ltd  
Bharat Dynamics Ltd (BDL)  
Bharat Electronics Ltd (BEL)  
Hindustan Aeronautics Limited (HAL)  
Honeywell International India  
Ordnance Factories (OF)  
Rolls-Royce International  
Regional Overview  
South Asia Security Overview  
Global Industry Overview  
Political Risk Analysis  
Methodology  
Industry Forecast Methodology  
Sector-Specific Methodology  
Sources  
Security Risk Ratings Methodology  
Table: Indicators And Weighting

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