

Hong Kong Pharmaceuticals and Healthcare Report Q4 2015

<https://marketpublishers.com/r/H1C2EC1410FEN.html>

Date: August 2015

Pages: 113

Price: US\$ 1,295.00 (Single User License)

ID: H1C2EC1410FEN

Abstracts

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BMI View: Hong Kong's strong reliance on the public health sector will continue to place a strain on the government's budget. This is especially critical in light of its ageing population. We maintain that health expenditure in Hong Kong will continue to shift towards private expenditure and the private sector.

Headline Expenditure Projections

Pharmaceuticals: HKD12.07bn (USD1.56bn) in 2014 to HKD12.96bn (USD1.67bn) in 2015; +7.2% in local currency and 7.1% US dollars terms. Forecast unchanged from previous quarter.

Healthcare: HKD132.71bn (USD17.11bn) in 2014 to HKD143.45bn (USD18.46bn) in 2015; +8.1% in local currency and 7.9% in US dollars terms. Forecast unchanged from previous quarter.

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