

# Hong Kong Infrastructure Report Q3 2016

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## Abstracts

Includes 3 FREE quarterly updates

BMI View: Hong Kong's construction sector growth is likely to be subdued over the long term as the Chinese economy is in the midst of a protracted slowdown, while the territory's difficult business environment and labour shortage will weigh on growth, despite a substantial pipeline of projects.

### Latest Updates And Structural Trends

Over the long term, Hong Kong's infrastructure sector growth will be subdued, and it will be undermined by a structural slowdown in China, a deteriorating business environment, and a lack of labour.

The Hong Kong government will continue to invest significantly in transport infrastructure, but the sector's growth will be hampered by continued delays and cost overruns, and we forecast the sector to grow by an average of 3.0% over 2016 and 2020.

Although our long-term outlook for Hong Kong's residential and non-residential is subdued, we believe that public housing in Hong Kong will remain a bright spot as the government aims to improve housing affordability in the territory. According to the 2016/17 budget, the government is targeting a public housing supply of 280,000 units for the 10-year period starting from 2016/17.

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