

Gabon Autos Report Q4 2016

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Abstracts

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BMI View: Gabon's currency peg to the Euro will keep inflationary pressures in the economy stable providing a boost to private consumption and passenger vehicle sales. The government's reliance on foreign direct investment as a means of driving infrastructure growth will remain a drag on commercial vehicle sales, keeping total vehicle sales below 6,000 units in 2016.

Key Views

Used vehicle imports to remain a threat to new vehicle sales.

Weak fiscal position will hamper the construction industry and limit commercial vehicle growth.

Unfavourable business environment and logistics infrastructure will deter foreign investment.

Total vehicle market to remain small in terms of units sold to 2020.

Contents

BMI Industry View

Key Views

SWOT

Industry Forecast

Table: Total Vehicle Market - Historical Data And Forecasts (2014-2020)

Latest Developments

Structural Trends

Industry Risk Reward Index

Sub-Saharan Africa

Table: Sub-Saharan Africa Autos Production Investment

Export Importance To South Africa Underlined

Nigeria Still Cause For Concern

Supplier Parks A Positive Move

Regional Overview

Industry Risk/Reward Index

Already Low Rewards Fall Further

Even The Leaders At Risk

The Few Positive Movers

Demographic Forecast

Table: Population Headline Indicators (Gabon 1990-2025)

Table: Key Population Ratios (Gabon 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Gabon 1990-2025)

Table: Population By Age Group (Gabon 1990-2025)

Table: Population By Age Group % (Gabon 1990-2025)

Methodology

Industry Forecasts

Sector-Specific Methodology

Sources

Risk/Reward Index Methodology

Table: Automotive Risk/Reward Index Indicators And Weighting Of Indicators

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