

Canada Mining Report Q4 2015

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Abstracts

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BMI View: Canada's mining sector will continue to feel the full force of the depression in global commodities markets over the coming quarters with the major mining groups for the most part retaining a conservative approach with regards to capacity levels and new investment. However, we believe the country is well placed to meet the upside when it comes, due to its well earned reputation as a world class destination for mining investment.

By most measures, Canada's mining industry is among the largest and most developed in the world with the country boasting extensive mineral minerals and metals resources that include sizeable precious metals deposits as well as large reserves of copper, nickel, zinc and iron ore. Miners are supported by a strong regulatory framework and world class infrastructure, while enjoying excellent access to capital and labour. As a consequence, the majority of the world's leading mining groups, including Vale, Rio Tinto, BHP Billiton and Glencore Xtrata, all have a significant presence in the country. The competitive landscape also includes a good mixture of internationally renowned domestic mining firms such as Barrick Gold, as well as junior miners.

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