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Cambodia and Laos Infrastructure Report Q2 2016

https://marketpublishers.com/r/CE270C36496EN.html
Date: March 2016
Pages: 62
Price: US$ 1,295.00 (Single User License)
ID: CE270C36496EN

Abstracts

Includes 3 FREE quarterly updates

BMI View: A gradually brightening investment outlook bodes well for foreign investing into Cambodia's infrastructure sector, despite structural weaknesses such as land disputes and regional competition dampening growth. A regional drive to improve connectivity with Asia, as well as a more stable political climate will boost the business environment in the country.

Forecast And Latest Updates

Construction industry's real growth (y-o-y) came in at an estimated 7.8% in 2015 and we expect the expansion pace to accelerate to 9.9% in 2016 and 9.8 in 2017. We believe the sector will maintain similar growth rate across the entire review period, averaging 9.5% per annum between 2016 and 2025.

We hold our view the country's underdeveloped infrastructure sector will benefit from the regional drive to invest in Cambodia, rising tourist arrivals and robust economic growth.

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