

Brazil Renewables Report Q4 2015

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Abstracts

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BMI View: Brazil's renewable energy sector is somewhat withstanding the wider slump in the Brazilian economy, a weak real and increasing interest rates by the Brazilian Development Bank, although this macroeconomic environment is expected to increase risks for investors entering the market. While April's auctions remained below expected levels, record numbers in projects have been announced in the run-up to the tenders in November. Despite this positive news, increasing obstacles have led us to maintain our more conservative growth estimates for 2015 and 2016, slightly reducing for example wind capacity growth for this year. Nonetheless, the country's need for energy diversification and vast potentials especially for wind and solar continue to fuel investors interest in the market for the time being.

Key Trends And Developments:

Going into 2016, we expect overall non-hydro renewables to see a y-o-y capacity and generation growth of 11.0% and 6.7%, respectively, slightly below the expected 2015 levels, as the wider economic downturn is making itself felt.

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