

Belarus Pharmaceuticals and Healthcare Report Q4 2016

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Abstracts

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BMI View: Government initiatives to reduce the reliance on pharmaceutical imports pose challenges for multinational drugmakers. The weak ruble has seen prices of foreign medicines rise to unaffordable levels and has led to state intervention in the form of domestic bias in the medicine tendering process, pricing controls and initiatives to boost the domestic drug-making industry. A poor economic outlook further deepens the risk to revenue earning opportunities.

Headline Expenditure Projections

Pharmaceuticals: BYR12,247bn in 2015 (USD770mn) to BYR14,354bn (USD740mn) in 2016; +17.2% in local currency terms and -4.0% in US dollar terms. Forecast unchanged from last quarter. Healthcare: BYR47,930bn (USD3.00bn) in 2015 to BYR52,246bn (USD2.68bn) in 2016; +9.0% in local currency terms and -10.7% in US dollar terms. Forecast unchanged from last quarter.

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