

Global Chemical Industry 2016

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Abstracts

The global chemical industry has seen strong growth in recent years and it is expected to continue growing at a significant rate in the coming years as well. The sector was led by growth from the commodity chemicals sector, while specialty chemicals followed behind. While Europe had long remained a leader in the global chemical industry, the last few years has witnessed Asia Pacific emerge as the new market leader, particularly led by the Chinese chemical industry.

While the Asia Pacific chemical industry experienced fluctuating growth in recent years, it was still the industry leader, led by both the Japanese and Chinese chemical industries. In Europe, The German, Italian and French markets were the leaders of the industry. While the European chemical industry experienced a deceleration in growth, it is expected to pick up the pace of growth again in the coming years.

Aruvian Research presents an in-depth analysis of the global chemical industry in its research report Global Chemical Industry 2016. The research report presents an analysis of the various chemical markets underlined with their commercial outlook in the global chemical industry. The report also elaborates in detail on the region-wise competitive moves and overtures into the global chemical industry as well as the emergence of new heavyweights as Asian producers into the top echelons of the global chemical industry.

The report begins with an analysis of the global chemical industry through an industry definition, an analysis of the chemical life cycle, and an analysis of the market through various segments. Market overview analyzes the market through statistics ranging from the year 2010 till 2014 and a forecast of the industry is provided till 2019. Segments of the industry analyzed in the report include the market for bulk organic chemicals, market for bulk inorganic chemicals and the market for agricultural chemicals. Pharmaceuticals are not included within the scope of this report.

Moving on, the report analyzes the growth in the global chemical industry by value, industry segmentation by major segments, the chemical industry in Asia Pacific, Europe and Africa. We also analyze what the impact of the drop in oil prices is going to be on the global chemical industry.

Forecast for the global chemical industry including opportunities for future growth is included in the report.

We also include a Porter's Five Forces Strategy Analysis of the global chemical industry. The Porter's Five Forces analysis looks at the bargaining power of buyers and suppliers, competitive rivalry in the industry, the threat of new entrants and the threat of industry substitutes.

The report then analyzes the major trends and challenges facing the global chemical industry. Along with a section dedicated to the mergers and acquisitions taking place in the global chemical industry.

The report analyzes 26 major chemical markets around the world. Each market is analyzed through an industry overview, industry value analysis and segmentation analysis and an industry forecast till 2019. Markets analyzed in the report include Australia, Belgium, Brazil, Canada, China, Czech Republic, Denmark, France, Germany, Hungary, India, Italy, Japan, Mexico, Netherlands, Norway, Poland, Russia, Singapore, South Africa, South Korea, Spain, Sweden, Taiwan, United Kingdom and the United States.

Moving on to the analysis of the global specialty chemicals industry, we analyze the industry through an industry definition, industry profile, industry value analysis and a segmentation analysis and an industry forecast.

An analysis of six major specialty chemical markets are included. Each market is analyzed through an industry overview, industry value and segmentation analysis and an industry forecast till 2019. Markets analyzed in this section include Canada, China, France, Germany, United Kingdom and United States.

An analysis of the global commodity chemical industry is included next. The industry is analyzed through industry definition, industry profile, industry value and segmentation analysis, and an industry forecast till 2019.

Major commodity chemical markets analyzed in the report include China, France, Germany, Japan, United Kingdom and the United States. Each market is analyzed through an industry overview, industry value and segmentation analysis and an industry forecast.

Moving on, the report analyzes the major industry players of the global chemical industry. The report analyzes over 60 major industry players from all over the world. Each player is analyzed through an analysis of their major business segments, a financial analysis and an in-depth SWOT analysis.

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